

Bahrain Insurance Report Q4 2015

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Abstracts

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BMI View: Bahrain's insurance sector is primed for solid growth in the mid single-digits over the forecast period, although the sector's expansion is unlikely to outstrip that of the wider economy. The kingdom's status as a regional economic hub, its connectivity to other regional nations and its appeal to expatriate workers are all positive for insurance growth, but falling oil prices represent a significant downside risk.

Expatriate workers remain the core of the life market and an important component of general insurance demand in Bahrain, and their numbers have helped the country sustain solid growth in premiums over the last three years. Bahraini nationals, on the other hand, have yet to embrace insurance beyond basic compulsory lines, which accounts for low penetration at around 2.1% of GDP.

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