

# **Bahrain Food and Drink Report Q4 2016**

https://marketpublishers.com/r/B7DBF0AA819EN.html

Date: August 2016

Pages: 73

Price: US\$ 1,295.00 (Single User License)

ID: B7DBF0AA819EN

### **Abstracts**

Includes 3 FREE quarterly updates

BMI View: Our five-year outlook for Bahrain's food and drink industry will remain positive, stemming from a brighter consumer outlook. The MGR sector will experience robust growth owing to growing organised retail investment, in line with the booming modern foods sector. Alcohol consumption growth, primarily driven by the rising non-Muslim population, will be modest limited by increasingly strict restrictions in the market.

Latest Updates & Industry Developments

Bahrain's economic growth will depend heavily on public spending as a result of declining oil revenues.

Plans to implement a soft drinks tax will hamper carbonated drinks sales as consumers switch to hot drinks and bottled water.

UAE-based retailer LuLu Group moves to expand its operations in Bahrain by opening its sixth hypermarket in March 2016, after opening the fifth store in January 2016.



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