

# Azerbaijan Petrochemicals Report Q1 2016

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## Abstracts

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BMI View: Azerbaijan's petrochemicals industry will be boosted in 2016 with the opening of two new polymer plants, but they will be entering the market at a time of economic downturn for the country. Falling oil output and low crude prices are weighing heavily on domestic consumption, while external markets are not faring well either. However, there is optimism that long-term ambitions will help leverage the country's upstream resources to create a strong export-orientated petrochemicals industry from 2020.

The planned SOCAR Polimer polypropylene (PP) plant, with 200,000 tonnes per annum (tpa) capacity, at the Sumgayit Chemical Technology Park in Azerbaijan is scheduled to start production in H216. A 100,000tpa PE, the plant is also likely to come on stream at the same time. Beyond that, attention will shift to the massive world-class USD17bn Oil and Gas Processing and Petrochemical Complex (OGPC), which will improve efficiency and provide a wider range of higher value refined products.

## Contents

BMI Industry View

SWOT

Industry Forecast

Table: Azerbaijan Petrochemical Sector - Historical Data & Forecasts, 2012-2019

Macroeconomic Forecasts

Economic Analysis

Table: GDP Contribution To Growth (Armenia 2012-2020)

Industry Risk/Reward Ratings

Europe Petrochemicals Risk/Reward Index

Russia and Ukraine Under Pressure

Table: European Petrochemicals Risk/Reward Index (scores out of 100)

Azerbaijan Petrochemicals Risk/Reward Index

Market Overview

Industry Trends And Developments

Upstream

Company Profile

State Oil Company Of Azerbaijan (SOCAR)

Regional Overview

Energy Prices And Greek Crisis Will Determine Margins

Delays and Mothballing in the East

Global Industry Overview

Feedstock Differentials: Respite for Europe

## 2016 FEEDSTOCK OUTLOOK

Could US Gas Run out?

Market Outlook: Chinese Downturn

Long-term Outlook

Europe - Brent On Board For A Bumpy Ride

Demographic Forecast

Table: Population Headline Indicators (Azerbaijan 1990-2025)

Table: Key Population Ratios (Azerbaijan 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Azerbaijan 1990-2025)

Table: Population By Age Group (Azerbaijan 1990-2025)

Table: Population By Age Group % (Azerbaijan 1990-2025)

Glossary

Table: Glossary Of Petrochemicals Terms

Methodology

Industry Forecast Methodology

Risk/Reward Index Methodology

Table: Petrochemicals Risk/Reward Index Indicators

Table: Weighting Of Indicators

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