

# Azerbaijan Oil and Gas Report Q1 2016

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## Abstracts

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**BMI View:** Lower oil prices are a bearish indicator for the Azeri oil sector, as reduced revenues undercut companies' ability to invest. Azerbaijan faces rapid depletion of its flagship ACG fields and this, alongside a lack of new production coming onstream, will drive output into secular decline from 2020. In contrast, the outlook on the Azeri gas sector is broadly bullish, driven by the second phase expansion at Shah Deniz. A substantial untapped resource base in the Caspian Sea offers upside risk to our forecast, although developments will ultimately hinge on the emergence a more supportive pricing environment.

Latest Updates and Key Forecasts:

The country boasts substantial, prospective and underexplored acreage, in particular offshore in the South Caspian basin. SOCAR has also announced plans to restart onshore exploration, targeting ultra-deep oil deposits.

## Contents

### BMI Industry View

Table: Headline Forecasts (Azerbaijan 2013-2019)

### SWOT

### Oil & Gas SWOT

### Industry Forecast

### Upstream Exploration

### Latest Updates

### Structural Trends

### Upstream Projects

Table: Upstream Projects

### Upstream Production - Oil

### Latest Updates

### Structural Trends

Table: Oil Production (Azerbaijan 2013-2018)

Table: Oil Production (Azerbaijan 2019-2024)

### Upstream Production - Gas

### Latest Updates

### Structural Trends

Table: Southern Corridor Integration With European Gas Markets

Table: Oil Indexation In European Gas Contracts

Table: Gas Production (Azerbaijan 2013-2018)

Table: Gas Production (Azerbaijan 2019-2024)

### Refining

### Latest Updates

### Structural Trends

Table: Refining Capacity and Refined Products Production (Azerbaijan 2013-2018)

Table: Refining Capacity and Refined Products Production (Azerbaijan 2019-2024)

### Refined Fuels Consumption

### Latest Updates

### Structural Trends

Table: Refined Products Consumption (Azerbaijan 2013-2018)

Table: Refined Products Consumption (Azerbaijan 2019-2024)

### Gas Consumption

### Latest Updates

### Structural Trends

Table: Gas Consumption (Azerbaijan 2013-2018)

Table: Gas Consumption (Azerbaijan 2019-2024)

## Trade - Oil

### Latest Updates

### Crude Oil Trade Forecasts

### Structural Trends

Table: Azerbaijan Crude Oil Assay

Table: Crude Oil Net Exports (Azerbaijan 2013-2019)

Table: Crude Oil Net Exports (Azerbaijan 2019-2024)

### Refined Fuels Trade Forecast

### Structural Trends

Table: Refined Fuels Net Exports (Azerbaijan 2013-2018)

Table: Refined Fuels Net Exports (Azerbaijan 2019-2024)

## Trade - Gas (Pipeline and LNG)

### Latest Updates

### Structural Trends

Table: Gas Net Exports (Azerbaijan 2013-2018)

Table: Gas Net Exports (Azerbaijan 2019-2024)

## Industry Risk Reward Ratings

### Central And Eastern Europe Oil & Gas Risk/Reward Index

Table: CEE: High Risk, Low Reward

Table: CEE Upstream, Downstream And Overall Risk/Reward Index

### Upstream: China Still The Target Market

Table: CEE Upstream Risk/Reward Index

### Downstream: Turkish STAR Only Bright Spot In Weak Market

Table: CEE Downstream Risk/Reward Index

## Azerbaijan - Risk/Reward Index

### Market Overview

### Azerbaijan Energy Market Overview

### Regulatory Structure

### Licensing Regime

### Fiscal Regime

Table: Azerbaijan PSC Main Fiscal Terms

### Oil & Gas Infrastructure

### Refineries

Table: Azerbaijan - Main Refineries

### Oil & Gas Pipelines

Table: Azerbaijan - Main Oil & Gas Pipelines

### Oil Trade Facilities

Table: Azerbaijan - Main Oil Trade Facilities

### Oil Storage Facilities

- Table: Azerbaijan - Main Oil Storage Facilities
- Gas Storage Facilities
  - Table: Azerbaijan - Main Gas Storage Facilities
- Competitive Landscape
- Competitive Landscape- Azerbaijan - Q4 2015
- Competitive Landscape Summary
  - Table: Key Domestic And Foreign Companies
  - Table: Key Upstream Players
  - Table: Key Downstream Players
- Company Profile
  - Azpetrol
  - BP Azerbaijan
  - Lukoil Azerbaijan
  - SOCAR
  - Statoil
- Other Summaries
- Regional Overview
  - Central And Eastern Europe Oil & Gas Regional Overview
  - Oil Production: Caspian Remains Centre Of Growth
  - Oil Consumption: Fuels Demand Gradually Strengthening
  - Refining Capacity: Modernisation Over Capacity Additions
  - Natural Gas Production: Gas Ramp-Up To Feed Red Dragon
    - Table: Central Asia-China Gas Pipeline Expansions
  - Gas Consumption: Demand Falters On Struggling Economies
    - Table: Central & Eastern Europe Oil & Gas Production & Consumption, Refining Capacity & Trade
- Glossary
  - Table: Glossary Of Terms
- Methodology
- Industry Forecast Methodology
- Source
- Risk/Reward Index Methodology
  - Table: Bmi's Oil & Gas Upstream Risk/Reward Index
  - Table: Weighting

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