

# Austria Metals Report Q3 2014

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## Abstracts

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BMI's latest Austria Metals Report assesses the prospects for growth in the steel industry over the mediumterm following a decline in output but an increase in consumption in 2012. Within it, our forecasts for the industry run out to 2018. The report examines the risk and investment strategies of leading players in the industry. It also examines the impact of a decline in the eurozone, particularly the German market, on Austrian exports.

The performance of Austria's steel industry is estimated by BMI to have returned to growth once more in 2013, after deteriorating by 0.6% in 2012. Indeed in 2013, BMI estimates that crude output increased by 0.5% 7.46mnt. BMI estimates that consumption levels continued their upward trend for the fourth year running in 2013, rising by 1.2% from 4.78mnt as at December 31 2012 to 4.84mnt a year later.

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