

Australia Real Estate Report Q4 2014

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Abstracts

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BMI View: While Australia's commercial real estate market remains an attractive destination for local and regional investors, the sector has not been immune from the slowdown in the wider economy, with weakened business sentiment and rising unemployment in particular having a negative impact on demand for office and retail space. Nevertheless, we believe that the worst of the downturn is over with rental rates beginning to grow over H214 and into 2015.

The Q4 2014 Australia Real Estate report examines the commercial office, retail, industrial and construction segments in the context of a sector with muted growth prospects in the medium term. With a focus on the principal cities of Melbourne, Sydney, Brisbane and Perth, the report covers rental market performance in terms of rates and yields over the past 24 months and looks at the prospects for the sector during 2014 and 2015.

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