

Australia Real Estate Report Q2 2014

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Abstracts

BMI View: Recent years have seen Australia's commercial real estate sector emerge as an attractive destination for capital investment in light of the increased risks in the mining sector. However, in 2014, the country's worsening macroeconomic climate is expected to weigh on demand for commercial real estate space, with rising unemployment and a slowing consumer sector driving vacancy rates upwards in the office and retail sectors in particular. A lack of high-grade industrial real estate has seen demand for low quality assets grow as buyers look to acquire plots for residential development.

The Australia Real Estate report examines the commercial office, retail, industrial and construction segments in the context of a sector with muted growth prospects in the medium term. With a focus on the principal cities of Melbourne, Sydney, Brisbane and Perth, the report covers rental market performance in terms of rates and yields over the past 24 months and examines how best to maximise returns in the commercial real estate market, while minimising investment risk and exploring the impact of the country's resources boom.

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