

Australia Pharmaceuticals and Healthcare Report Q2 2016

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Abstracts

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BMI View: As the Australian government continues to focus on cost containment while at the same time increasing the population's access to innovative medicines, companies will increasingly need to justify the price of their treatments by demonstrating their value to the broader healthcare system in improving the quality of life. This will need to be further substantiated by rigorous economic analysis which showcases a strong incremental product cost effectiveness ratio.

Headline Expenditure Projections

Pharmaceuticals: AUD14.0bn (USD10.5bn) in 2015 to AUD14.5bn (USD9.6bn) in 2016; +3.4% in local currency terms and -8.6% in US dollar terms, due to significant exchange rate fluctuations.

Healthcare: AUD157bn (USD118bn) in 2015 to AUD162bn (USD108bn) in 2016; +3.4% in local currency terms and -8.5% in US dollar terms, due to exchange rate fluctuations.

Contents

BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (2014-2020)

SWOT

Industry Forecast

Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Australia 2012-2020)

Healthcare Market Forecast

Table: Selected Health Measures In Australia FY2015/16 Budget

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Australia 2012-2020)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Australia 2012-2020)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Australia 2012-2020)

Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Australia 2012-2020)

Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Australia 2012-2020)

Generic Drug Market Forecast

Table: Cost Of Selected Drugs Post-Price Disclosure, April 2013

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Australia 2012-2020)

OTC Medicines Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Australia 2012-2020)

Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Australia 2014-2020)

Table: Pharmaceutical Trade Data And Forecasts local currency (Australia 2014-2020)

Industry Risk Reward Index

Asia Pacific Risk/Reward Index

Australia Risk/Reward Index

Rewards

Risks

Regulatory Review

Table: EU & ICH Guidelines Adopted In The TGA's Biosimilars Guidance Document

Intellectual Property Issues

Pricing & Reimbursement Regime

Table: Selected Drugs Undergoing SPD (AUD)

Table: Historical PBS Co-Payments

Table: New PBS Formularies

Market Overview

Healthcare Sector

Research And Development

Clinical Trials

Epidemiology

Competitive Landscape

Research-Based Industry

Table: Multinational Market Activity

Pharmaceutical Distribution

Company Profile

Australian Pharmaceutical Industries

CSL

GlaxoSmithKline

Mayne Pharma Group

Sanofi

Sigma

Demographic Forecast

Table: Population Headline Indicators (Australia 1990-2025)

Table: Key Population Ratios (Australia 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Australia 1990-2025)

Table: Population By Age Group (Australia 1990-2025)

Table: Population By Age Group% (Australia 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

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