

# Australia Petrochemicals Report 2016

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## Abstracts

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The Australian petrochemicals industry is on the brink, faced with potential feedstock supply problems, a lack of competitiveness and a saturated market. The closure of the country's automotive industry in 2017 will further dampen the sector's hopes of growth.

Polymer output declined 1.3% y-o-y in the first nine months of 2015 amid a worsening terms of trade and unwinding investment boom. The strengthening of the Australian dollar combined with falling Asian polymer prices hit the competitiveness of the petrochemicals industry. Additionally, the industrial sector as a whole underperformed.

## Contents

BMI Industry View

SWOT

Political

Economic

Operational Risk

Industry Forecast

Table: Australia's Petrochemicals Sector, 2011-2019 ('000tpa, unless otherwise stated)

Macroeconomic Forecasts

Economic Analysis

Table: Economic Activity (Australia 2010-2019)

Industry Risk Reward Ratings

Asia Petrochemicals Risk/Reward Index

Table: Asia Petrochemicals Risk/Reward Index Ranking

Australia Risk/Reward Ratings

Market Overview

Table: Australia Petrochemicals Facilities

Industry Trends And Developments

Refining

Gas

Petrochemicals Developments

Company Profile

Qenos

Woodside Petroleum

Regional Overview

Asia Overview

Chinese Crackers Spark Concern as Crisis Blazes

A Rocky Surge in 2016

Global Industry Overview

Feedstock Differentials: Respite for Europe

2016 FEEDSTOCK OUTLOOK

Could US Gas Run out?

Market Outlook: Chinese Downturn

Long-term Outlook

Europe - Brent On Board For A Bumpy Ride

Demographic Forecast

Table: Population Headline Indicators (Australia 1990-2025)

Table: Key Population Ratios (Australia 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Australia 1990-2025)

Table: Population By Age Group (Australia 1990-2025)

Table: Population By Age Group % (Australia 1990-2025)

Glossary

Table: Glossary Of Petrochemicals Terms

Methodology

Industry Forecast Methodology

Risk/Reward Index Methodology

Table: Petrochemicals Risk/Reward Index Indicators

Table: Weighting Of Indicators

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