

# Australia Oil and Gas Report Q4 2015

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## Abstracts

**Includes 3 FREE quarterly updates**

**BMI View:** Australia is set to become a major player in the global LNG market in the coming years, overtaking Malaysia by 2016 to become the second largest exporter in the world behind Qatar. However, we see waning investment sentiment, which will hit long-term production growth, especially for oil. The country will also have to contend with a growing reliance on refined fuels imports as domestic production will not be sufficient to meet rising domestic demand.

The main trends and developments we highlight for Australia's oil and gas sector are:

Crude oil and liquids production will continue to trend downwards over our forecast periods as discoveries have not been able to sufficiently replace declining production from mature fields. However, Apache's offshore discovery in the Canning Basin could open up a new oil province that poses upside risk to our forecasts from 2018.

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