

Australia Oil and Gas Report Q1 2016

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Abstracts

Includes 3 FREE quarterly updates

BMI View: The start-up of several mega LNG export ventures over 2015-2018 will propel Australia to overtake Malaysia to become the world's second largest exporter of LNG in 2016. That said, longer-term production and exports growth will be markedly slower post-2018, as low oil prices and a well-supplied global LNG market hinder investment in new projects. Although an upsurge in liquids output from large gas developments will temporarily swing Australia's historical crude deficit into a surplus, natural declines and rising consumption will restore the country's net importer status by the end of our forecast period to 2024.

The main trends and developments we highlight for Australia's oil and gas sector are:

An upsurge in liquids output from gas developments associated with large export ventures will see Australia's crude oil and liquids production remain on an uptrend over 2015-2019. However, production will decline thereafter as the pace of new discoveries lag natural declines at existing fields.

The start-up of several mega LNG export projects over 2015-2018 will propel Australia to become the world's second largest LNG exporter from 2016, behind Qatar.

Contents

BMI Industry View

Table: Headline Forecasts (Australia 2013-2019)

SWOT

Oil & Gas SWOT

Industry Forecast

Upstream Exploration

Latest Updates

Structural Trends

Table: Recoverable Shale Oil And Gas

Table: Proven Oil and Gas Reserves (Australia 2013-2018)

Table: Proven Oil and Gas Reserves (Australia 2019-2024)

Upstream Projects

Table: Australia - Key Upstream Projects

Upstream Production - Oil

Latest Updates

Structural Trends

Table: Oil Production (Australia 2013-2018)

Table: Oil Production (Australia 2019-2024)

Upstream Production - Gas

Latest Updates

Structural Trends

Table: Gas Production (Australia 2013-2018)

Table: Gas Production (Australia 2019-2024)

Refining

Latest Updates

Structural Trends

Table: Refining Capacity and Refined Products Production (Australia 2013-2018)

Table: Refining Capacity and Refined Products Production (Australia 2019-2024)

Refined Fuels Consumption

Latest Updates

Structural Trends

Table: Refined Products Consumption* (Australia 2013-2018)

Table: Refined Products Consumption* (Australia 2019-2024)

Gas Consumption

Latest Updates

Structural Trends

Table: Gas Consumption (Australia 2013-2018)

Table: Gas Consumption (Australia 2019-2024)
Trade - Oil
Crude Oil
Latest Updates
Structural Trends
Table: Crude Oil Net Exports (Australia 2013-2018)
Table: Crude Oil Net Exports (Australia 2019-2024)
Refined Fuels
Latest Updates
Structural Trends
Table: Refined Fuels Net Exports (Australia 2013-2018)
Table: Refined Fuels Net Exports (Australia 2019-2024)
Trade - Gas (Pipeline and LNG)
Latest Updates
Structural Trends
Table: Gas Net Exports (Australia 2013-2018)
Table: Gas Net Exports (Australia 2019-2024)
Industry Risk Reward Index
Table: Asia: Upstream Risk/Reward Index
Table: Asia: Downstream Risk/Reward Index
Australia - Risk/Reward Index
Australia Upstream Index - Overview
Australia Upstream Index - Rewards
Australia Upstream Index - Risks
Australia Downstream Index - Overview
Market Overview
Australia Energy Market Overview
Regulatory Regime
Fiscal Regime
Table: Key Fiscal Indicators
Licensing Rounds
Table: 2015 Petroleum Acreage Release
Oil & Gas Infrastructure
Table: Oil Refineries
LNG Terminals
Table: LNG Terminals In Australia
Gas Pipelines
Table: Major Gas Pipelines in Australia
Competitive Landscape

Competitive Landscape Summary

Table: Key Players - Australia Oil & Gas Sector

Table: Key Upstream Players

Table: Key Downstream Players

Company Profile

Woodside Petroleum

Santos

BHP Billiton

Apache Corporation

Chevron Australia

ConocoPhillips

ExxonMobil Australia

Royal Dutch Shell

BG Group Australia

Other Summaries

Regional Overview

Asia - Weak Oil Prices Will Hit Region's Long-Term O&G Production

Glossary

Table: Glossary Of Terms

Methodology

Industry Forecast Methodology

Source

Risk/Reward Index Methodology

Table: Bmi's Oil & Gas Upstream Risk/Reward Index

Table: Weighting

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