

Australia Mining Report Q2 2016

<https://marketpublishers.com/r/A7B25BA705EEN.html>

Date: March 2016

Pages: 113

Price: US\$ 1,295.00 (Single User License)

ID: A7B25BA705EEN

Abstracts

BMI View: Nickel and bauxite will emerge as the Australian mining industry's production growth bright spots during 2016-2020. Coal and gold output growth will slow more markedly due to continued price weakness.

Although Australia will remain one of the world's largest mineral producers, growth will slow across the board due to continued mineral price weakness. The Australian mining sector will be particularly affected by China's economic slowdown, as the country accounts for almost 80.0% of the country's iron ore exports. We expect Australia's mining industry value to fall to USD86bn in 2016, down from USD96bn in 2015. We forecast Australia's mining industry value growth to pick up again by 2018, reaching USD94bn in 2020.

Iron ore, for example, which accounts for 33.5% of the country's mining industry value, will increase its share to 36.3% of industry value by 2020 and drive industry growth.

Contents

BMI Industry View

Table: Australia Mining Industry Value

Latest Developments & Structural Trends

SWOT

Industry Forecast

Bauxite: Amrun To Lead Growth

Latest Developments

Table: Australia - Bauxite Production Forecast

Table: Australia - Select Bauxite Projects

Structural Trends

Coal: Growth To Slow

Latest Developments

Table: Coal Production Forecast (Australia 2012-2020)

Table: Australia: Select Coal Projects

Structural Trends

Copper: Strong Production Despite Weak Prices

Latest Developments

Table: Copper Production Forecast (Australia 2012-2020)

Table: Australia - Largest Copper Projects

Structural Trends

Gold: Weaker Australian Dollar To Encourage Growth

Latest Developments

Table: Gold Production Forecast (Australia 2012-2020)

Table: Australia - Largest Gold Mining Projects

Structural Trends

Domestic & International Firms Still Active

Iron Ore: Smaller High-Cost Miners To Exit

Latest Developments

Table: Australia Iron Ore Production Forecast

Table: Australia - New Iron Ore Projects

Structural Trends

Lead: Zinc To Drag Down Growth

Latest Developments

Table: Lead Production Forecast (Australia 2012-2020)

Table: Australia Selected Lead Projects

Structural Trends

Nickel: More Mine Closures Ahead

Latest Developments

Table: Nickel Production Forecast (Australia 2012-2020)

Table: Australia - Select Nickel Projects

Structural Trends

Tin: Production To Boom

Latest Developments

Table: Tin Production Forecast (Australia 2012-2020)

Table: Australia - Tin Mining Projects

Structural Trends

Zinc: No Rebound To Previous Highs

Latest Developments

Table: Zinc Production Forecast (Australia 2012-2020)

Table: Australia Selected Zinc Projects

Structural Trends

Industry Risk Reward Ratings

Australia Risk/Reward Index

Rewards

Industry Rewards

Country Rewards

Risks

Industry Risks

Country Risks

Asia Risk Reward Index

Australia Stays On Top While India & Myanmar Gain

Shifting Scores Reflect Changing Sector Dynamics

Table: Asia - Mining Risk/Reward Index

Regulatory Development

Key Regulation Facts

Trade & Investment Risk Analysis

Table: Australia - Mineral Taxes

Commodities Forecast

Commodity Strategy

Ferrous Metals

Iron Ore: Price Weakness To Continue Over Coming Years

Steel: Oversupply To Drag Down Prices

Non-Ferrous Metals

Aluminium: Continued Weakness, But No Sharp Downturn

Copper: Recent Relief Rally To Fade

Lead: Prices Weakness To Continue

Nickel: Subdued Prices Due To Weak Demand Growth

Tin: Supply Deficits To Underpin Rally In Tin Prices

Zinc: Positive Multi-Year Outlook, But Increasing Risks In Months Ahead

Table: Select Commodities - Performance & BMI Forecasts

Competitive Landscape

Iron Ore Majors To Outperform

Table: Financial Data For Key Mining Firms Listed In Australia

Company Profile

Global Company Strategy - Rio Tinto - Q2 2016

Company Overview

Company Strategy

Table: Rio Tinto - Key Projects

Latest Financial Results

Table: Rio Tinto - Key Financial Data

Glencore

Table: Glencore - Key Financial Data

Global Company Strategy - MMG Limited - Q2 2016

Table: MMG Ltd - Supply Chain Analysis

Table: MMG Limited - Key Financial Data

BHP Billiton - Q2 2016

Latest Financial Results

Table: BHP Billiton - Supply Chain Analysis

Table: BHP Billiton - Key Financial Data

Regional Overview

Continued Domination Of Iron Ore Production

Indian Coal Consumption To Outperform

China & India To Lead In Outbound Investment

Indonesian Ban To Continue

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Weighting Of Indicators

I would like to order

Product name: Australia Mining Report Q2 2016

Product link: <https://marketpublishers.com/r/A7B25BA705EEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A7B25BA705EEN.html>