

Australia Infrastructure Report Q3 2015

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Abstracts

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BMI View: Australia's construction sector will slow in 2015, with growth being weighed down by a slowdown in the mining sector, a lack of competitiveness and political headwinds. Growth however, remains respectable, supported by the housing sector - fuelled by record-low interest rates - and the government's emphasis on developing the country's infrastructure.

Key Trends And Developments

We remain positive over growth for the sector in 2015, although our 2.9% growth forecast for the construction sector is still lower than the 10-year historical average of 4.4% (between 2004 and 2013).

Our slightly tempered outlook is underpinned by an uncertain political climate and a slowdown in Australia's mining sector, which has a negative impact from a slowdown in China, resulting in capital expenditure cuts by major Australian miners. A lack of competitiveness in Australia's engineering construction projects due to costs will also deter foreign investment.

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