

Australia Infrastructure Report Q2 2016

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Abstracts

Includes 3 FREE quarterly updates

BMI View: Slowing GDP growth and political tensions in the run up to federal elections are dampening investor sentiment in Australia, particularly as the key mining sector continues to post weak results and concerns are rising about the overvalued housing market. The outlook for Australia's construction sector therefore remains subdued, with low single digit growth expected for much of the forecast period through to 2025. While limited activity in the residential sector and in transport infrastructure will stimulate some increase in construction sector value, overall growth prospects are muted.

Latest Updates

We currently maintain our estimate for growth of 0.4% in the construction sector for 2015, although we note our forecasts may be subject to downward revision, following the release of full-year figures, with several regions reporting a fall in construction activity over the last quarter. The outlook for 2016 is marginally more positive, with growth forecast at 1.6% based primarily on a number of projects in the pipeline in the residential and transport infrastructure sectors.

Several transport projects are progressing, underpinning our forecasts for a return to growth in the transport infrastructure sector in 2016. These include the Melbourne Metro Rail public/private partnership project where the first package of works will reportedly start in 2017, delivering critical works worth hundreds of millions of dollars to prepare main sites for the start of major construction in 2018.

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