

# Australia Food and Drink Report Q3 2016

<https://marketpublishers.com/r/AF631167EAFEN.html>

Date: May 2016

Pages: 71

Price: US\$ 1,295.00 (Single User License)

ID: AF631167EAFEN

## Abstracts

Includes 3 FREE quarterly updates

BMI View: Food and drink sales will experience robust growth throughout our forecast period to 2020, especially given the sector's existing level of development. The adoption of healthier lifestyles will be a main driver of long-term change in the sector, translating into growth opportunities in organic/natural foodstuff but declining consumption of alcoholic drinks, especially beer.

### Key Trends & Industry Developments

Consumer spending will recover only slowly in 2016 as the Australian economy continues to face the headwinds of low commodities prices.

As consumers adopt healthier lifestyles, they will favour food categories with high nutritional content and turn away from foodstuff with high sugar or fat content.

We expect alcohol consumption (in volume terms) to decline over the next five years, as Australian consumers increasingly favour quality over quantity.

In the food retail sector, the high level of investment from German discounter Aldi and the potential market entry of Lidl will continue to put pressure on legacy retailers.

## Contents

BMI Industry View

Key Trends & Industry Developments

SWOT

Food & Drink

Industry Forecast

Consumer Outlook

Latest Updates

Structural Trends

Food

Latest Updates

Structural Trends

Table: Food Sales (Australia 2013-2020)

Drink

Latest Updates

Structural Trends

Table: Total Alcoholic Drinks Spending And Consumption (Australia 2013-2020)

Table: Non-Alcoholic Drinks Sales (Australia 2013-2020)

Mass Grocery Retail

Latest Updates

Structural Trends

Industry Risk Reward Index

Asia Pacific - Risk/Reward Index

Table: Asia Pacific - Food & Drink Risk/Reward Index, Q316

Australia Risk/Reward Index

Market Overview

Food

Recent Developments

Market Drivers & Trends

Drink

Recent Developments

Market Drivers & Trends

Mass Grocery Retail

Recent Developments

Market Drivers & Trends

Competitive Landscape

Table: Key Players In Australia's Food & Drink Sector

Table: Key Players In Australia's Mass Grocery Retail Sector

**Company Profile****Dairy Farmers****Heinz Australia****Lion****Coopers Brewery****Aldi****Wesfarmers****FoodWorks****Woolworths****Demographic Forecast**

Table: Population Headline Indicators (Australia 1990-2025)

Table: Key Population Ratios (Australia 1990-2025)

Table: Urban/Rural Population &amp; Life Expectancy (Australia 1990-2025)

Table: Population By Age Group (Australia 1990-2025)

Table: Population By Age Group % (Australia 1990-2025)

**Glossary****Food & Drink****Mass Grocery Retail****Methodology****Industry Forecast Methodology****Sector-Specific Methodology****Sources****Risk/Reward Index Methodology**

Table: Food &amp; Drink Risk/Reward Index Indicators

Table: Weighting

## I would like to order

Product name: Australia Food and Drink Report Q3 2016

Product link: <https://marketpublishers.com/r/AF631167EAFEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AF631167EAFEN.html>