

Australia Agribusiness Report Q4 2015

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Abstracts

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BMI View: The Australian agriculture sector is still recovering from a decade of subdued production growth due to extreme weather and a lack of investment. The industry is expected to remain buoyant in 2015, largely supported by export demand from Asia and elevated grains and oilseeds prices. In the longer term, we see major export growth opportunities in the sugar and livestock sectors. Australia will face stiff competition from Asian countries such as Thailand for sugar and from the US and Brazil for meat, but it will remain a key player in those industries. Apart from growing competition, Australia will have to face high production costs and a vulnerability to extreme weather.

Key Forecasts

Beef production growth to 2018/19: -8.8% to 2.4mn tonnes. The negative growth over our forecast period is mainly due to high base effects (production reached a record in 2013/14) and because output will decrease over 2014/15-2016/17, as farmers rebuilt their herds.

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