

# Argentina Retail Report Q4 2016

<https://marketpublishers.com/r/AC099961CA2EN.html>

Date: August 2016

Pages: 65

Price: US\$ 1,295.00 (Single User License)

ID: AC099961CA2EN

## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** Due to high inflation and the depreciation of the peso, Argentina's economic activity and household consumption are expected to deteriorate markedly in 2016. From 2017 onwards, however, BMI believes that the Argentine retail market will start to see a marked upturn, benefiting from returning investor confidence and an improving labour market.

### Key Views And Developments

After years of underinvestment due to macroeconomic instability, interventionist government policy and a lack of access to capital markets, it is believed that investment will flock to key sectors including agriculture, energy and real estate following the Argentine economy's rapid liberalisation under President Mauricio Macri. Although real GDP will contract in 2016 as a result of falling consumption in light of elevated inflation and layoffs, rapidly rising investment over the coming quarters will lead to a strong rebound in 2017.

## Contents

BMI Industry View

SWOT

Retail SWOT

Industry Forecast

Headline Retail Forecast

Table: Total Household Spending (Argentina 2013-2020)

Table: Retail Sector Spending, % Of Total (Argentina 2013-2020)

Table: Retail Sector Spending, % of GDP (Argentina 2013-2020)

Table: Headline Retail Sector Spending (Argentina 2013-2020)

Retail Sector Forecast

Food, Drink & Tobacco

Table: Food, Drink & Tobacco Spending (Argentina 2013-2020)

Clothing & Footwear

Table: Clothing & Footwear Spending (Argentina 2013-2020)

Household Goods

Table: Household Goods Spending (Argentina 2013-2020)

Personal Care & Effects

Table: Personal Care Spending (Argentina 2013-2020)

Household Numbers And Income Forecast

Table: Household Income Data (Argentina 2013-2020)

Table: Labour Market Data (Argentina 2013-2020)

Demographic Forecast

Table: Total Population (Argentina 2013-2020)

Table: Population: Babies (Argentina 2013-2020)

Table: Population: Young Children (Argentina 2013-2020)

Table: Population: Children (Argentina 2013-2020)

Table: Population: Young Teens and Older Children (Argentina 2013-2020)

Table: Population: Young People (Argentina 2013-2020)

Table: Population: Older Teenagers (Argentina 2013-2020)

Table: Population: 21yrs + (Argentina 2013-2020)

Table: Population: Young Adults (Argentina 2013-2020)

Table: Population: Middle Aged (Argentina 2013-2020)

Table: Population: Urban (Argentina 2013-2020)

Industry Risk/Reward Index

Latin America And The Caribbean Risk/Reward Index

Table: Latin America And The Caribbean Retail Risk/Reward Index, Q416

Argentina Risk/Reward Index

Rewards

Risks

Market Overview

Competitive Landscape

Clothing & Footwear

Table: Selected Clothing & Footwear Retailers

Household Goods

Table: Selected Household Goods Retailers

Electronics

Table: Selected Electronics Retailers

Department Stores

Table: Selected Department Stores

E-Commerce

Table: Selected Online Retailers

Pharmacies

Table: Selected Pharmacy Chains

Glossary

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Retail Risk/Reward Index Indicators

Table: Weighting Of Indicators

## I would like to order

Product name: Argentina Retail Report Q4 2016

Product link: <https://marketpublishers.com/r/AC099961CA2EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AC099961CA2EN.html>