

Argentina Real Estate Report Q3 2014

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Abstracts

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BMI View: Argentina's commercial real estate sector is undoubtedly affected by the wider macroeconomic environment, notably the country's high inflation rate and the poor business environment, which discourages inbound investment. However, the retail sub-sector is a bright spot in the real estate landscape, with continued good demand for high quality space.

We are forecasting GDP growth of 2.2% in 2014, a slowdown from 2013 and indicative of the economy's ongoing struggles. We also forecast that inflation will remain high in 2014 and 2015, creating instability both in the economy and in society, as well as pushing rental rates up.

Retail rental rates remain strong in all three cities that we cover, the capital, Buenos Aires; nearby La Plata; and Córdoba in central Argentina. Rates remain high and growing, particularly for high-end retail space. However, we do highlight the impact of inflation on this.

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