

Argentina Power Report Q4 2016

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Abstracts

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BMI View: The outlook for Argentina's power sector is improving steadily due to the reforms introduced by the Macri government. The country will continue to suffer from tight power supply and a weak electricity infrastructure over the next few quarters, but we expect the market to offer growing opportunities over the coming years as the government implements plans to attract investment into new conventional and renewables power capacity.

Latest Updates And Structural Trends

A gradual increase in electricity tariffs, greater access to financing and a general improvement in the business environment will all benefit the Argentine power sector. While at present Argentina suffers from more than a decade of underinvestment in the distribution and power generation sector, the economic and industry-specific reforms introduced by the Macri government will create significant business opportunities in the country over the coming years.

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