

Argentina Power Report Q2 2016

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Abstracts

BMI View: A gradual improvement in the country's business environment and an increase in electricity tariffs under the presidency of Mauricio Macri will attract greater private investment in Argentina's power sector over the coming years. In the short term, the country will continue to suffer from underinvestment in the transmission and distribution sectors and limited access to capital for project development.

Latest Updates And Structural Trends

At present, the Argentine power sector suffers from more than a decade of underinvestment in the distribution sector, limited access to financing for project development and a lack of investor confidence in the market. The sector's long-term outlook, however, is relatively positive as we expect the policies being implemented by Mauricio Macri (who was elected Argentina's president in November 2015) to attract greater investment in the electricity industry. A gradual increase in electricity tariffs, greater access to financing and a general improvement of the business environment will all benefit the Argentine power sector.

In December 2015, the Minister of Energy declared a state of emergency for the Argentine electricity sector, saying the high demand during the summer heat and weak power distribution network was putting the system at risk of collapse. The emergency protocol is set to expire on December 31 2017 and will give the Energy Ministry the power to ration power supply and increase electricity tariffs. While the government is committed to removing electricity subsidies, we caution this process will be gradual to avoid stoking inflation.

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