

Argentina Power Report Q1 2016

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Abstracts

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BMI View: A gradual shift towards more orthodox macroeconomic policies and liberalisation of electricity tariffs under a new presidency in 2016 will trigger greater private investment in Argentina's power sector over the coming years. In the short term, the country will suffer from tight power supply, underinvestment in the transmission and distribution sectors and limited access to capital.

Latest Updates

The investment outlook for Argentina's power sector will start to improve after the October 2015 general election, which we expect Daniel Scioli of the ruling FpV to win. Under the new administration, a gradual easing of government control of electricity tariffs, greater access to financing and a general improvement of the business environment will all benefit the Argentine power sector.

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