

Argentina Oil and Gas Report Q4 2015

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Abstracts

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BMI View: Highly prospective acreage, a strengthening competitive landscape and supportive pricing dynamics will help insulate the Argentine shale sector from aggressive claw backs in industry spending. A shift toward a more centrist government after the October 2015 presidential election will open up significant investment opportunities in Argentina, particularly within the oil and gas sector. As such, the core Neuquén shale province will experience greater development over the course of the next decade, although the more peripheral shale formations will see limited investment.

The main trends and developments we highlight in the Argentine oil and gas sector are:

Argentina's real GDP will contract in 2015 as currency controls and high levels of inflation weaken real wages and discourage fixed asset investment. In 2016, the country's economy will return to positive growth after the October 2015 election as a new administration encourages an expansion of business-friendly policies, with the oil and gas sector emerging as a main beneficiary.

Contents

BMI Industry View

Table: Headline Forecasts (Argentina 2013-2019)

SWOT

Oil & Gas SWOT

Industry Forecast

Upstream Exploration

Table: Proven Oil and Gas Reserves (Argentina 2013-2018)

Table: Proven Oil and Gas Reserves (Argentina 2019-2024)

Table: Amended Hydrocarbons Law

Upstream Projects

Table: Argentina Major Upstream Projects

Upstream Production - Oil

Table: Oil Production (Argentina 2013-2018)

Table: Oil Production (Argentina 2019-2024)

Upstream Production - Gas

Table: Gas Production (Argentina 2013-2018)

Table: Gas Production (Argentina 2019-2024)

Refining

Table: Refining Capacity and Refined Products Production (Argentina 2013-2018)

Table: Refining Capacity and Refined Products Production (Argentina 2019-2024)

Refined Fuels Consumption

Table: Refined Products Consumption (Argentina 2013-2018)

Table: Refined Products Consumption (Argentina 2019-2024)

Gas Consumption

Table: Gas Consumption (Argentina 2013-2018)

Table: Gas Consumption (Argentina 2019-2024)

Trade - Oil

Table: Crude Oil Net Exports (Argentina 2013-2018)

Table: Crude Oil Net Exports (Argentina 2019-2024)

Table: Refined Fuels Net Exports (Argentina 2013-2018)

Table: Refined Fuels Net Exports (Argentina 2019-2024)

Table: Total Net Oil Exports - Crude and Products (Argentina 2013-2018)

Table: Total Net Oil Exports - Crude and Products (Argentina 2019-2024)

Trade - Gas (Pipeline and LNG)

Table: Gas Net Exports (Argentina 2013-2018)

Table: Gas Net Exports (Argentina 2019-2024)

Industry Risk Reward Ratings

Latin America - Risk/Reward Index

Table: Latin America Composite Risk/Reward Index, Out of 100

Upstream RRI: Reforms Prompting A Shake Up

Table: Latin America Upstream Risk/Reward Index, Out of 100

Downstream RRI: Medium-Term Outlook Reinforces Current Dynamics

Table: Latin America Downstream Risk/Reward Index, Out of 100

Argentina - Risk/Reward Index

Argentina Upstream Index - Overview

Argentina Downstream Index - Overview

Market Overview

Argentina Energy Market Overview

Overview/State Role

Licensing And Regulation

Government Policy

Licensing Rounds

International Energy Relations

Oil And Gas Infrastructure

Oil Refineries

Table: Refineries In Argentina

Service Stations

Oil Terminals/Ports

Oil Pipelines

LNG Terminals

Gas Storage

Gas Pipelines

Competitive Landscape

Competitive Landscape Summary

Table: Key Players - Argentine Oil And Gas Sector

Table: Key Upstream Players

Table: Key Downstream Players

Company Profile

YPF

Petrobras

Chevron

Total

ExxonMobil

Royal Dutch Shell

Other Summaries

Regional Overview

Latin America Overview

Global industry overview

Global Energy Market Overview

Table: Top 10 Global Oil Producers - Crude Oil, Condensates & NGLs Production ('000b/d)

Table: Oil Production Growth 2015-2024 ('000b/d)

Table: Oil Production Growth 2015-2024 ('000b/d)

Appendix

Global - Crude Oil, Refined Fuels And Natural Gas Prices, 10-Year Forecasts

Table: Energy Price Forecasts (Global 2013-2018)

Table: Energy Price Forecasts (Global 2019-2024)

Latin America - Regional Appendix

Table: Oil Consumption - Historical Data & Forecasts, 2012-2019 ('000b/d)

Table: Oil Consumption - Long Term Forecasts, 2016-2024 ('000b/d)

Table: Oil Production - Historical Data & Forecasts, 2012-2019 ('000b/d)

Table: Oil Production - Long-Term Forecasts, 2016-2024 ('000b/d)

Table: Refining Capacity - Historical Data & Forecasts, 2012-2019 ('000b/d)

Table: Refining Capacity - Long-Term Forecasts, 2016-2024 ('000b/d)

Table: Gas Consumption - Historical Data & Forecasts, 2012-2019 (bcm)

Table: Gas Consumption - Long-Term Forecasts, 2016-2024 (bcm)

Table: Gas Production - Historical Data & Forecasts, 2012-2019 (bcm)

Table: Gas Production - Long-Term Forecasts, 2016-2024 (bcm)

Table: LNG Exports - Historical Data & Forecasts, 2012-2019 (bcm)

Table: LNG Exports - Long-Term Forecasts, 2016-2024 (bcm)

Argentina - Total Hydrocarbons, 10-year Forecasts

Table: Total Hydrocarbons Production, Consumption and Net Exports (Argentina 2013-2018)

Table: Total Hydrocarbons Production, Consumption and Net Exports (Argentina 2019-2024)

Argentina - Refined Products Breakdown, 10-year Forecasts

Table: Refined Petroleum Products, Production Breakdown (Argentina 2013-2018)

Table: Refined Petroleum Products, Production Breakdown (Argentina 2019-2024)

Table: Refined Petroleum Products, Consumption Breakdown (Argentina 2013-2018)

Table: Refined Petroleum Products, Consumption Breakdown (Argentina 2019-2024)

Table: Refined Petroleum Products, Net Exports Breakdown (Argentina 2013-2018)

Table: Refined Petroleum Products, Net Exports Breakdown (Argentina 2019-2024)

Table: LPG Production, Consumption and Net Exports (Argentina 2013-2018)

Table: LPG Production, Consumption and Net Exports (Argentina 2019-2024)

Glossary

Table: Glossary Of Terms
Methodology
Industry Forecast Methodology
Source
Risk/Reward Index Methodology
Table: Bmi's Oil & Gas Upstream Risk/Reward Index
Table: Weighting

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