

Argentina Pharmaceuticals and Healthcare Report Q2 2016

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Abstracts

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BMI View: Over the next five years, Argentina's pharmaceutical and healthcare sector growth trends are expected to substantially benefit from the improving business environment, including the liberalisation of the country's external accounts. Moreover, Argentina's geographical proximity, strong drug production ability and a skilled workforce will provide excellent investment opportunities for foreign drugmakers to expand their presence in Latin America, including through local market leaders. Despite Argentina's favourable long-term growth outlook, short-term economic turbulence will negatively impact on returns in the pharmaceutical and healthcare sector through the next few quarters, with higher investment returns to pick up over a multi-year horizon.

Headline Expenditure Projections

Pharmaceuticals: ARS64.02bn (USD6.96bn) in 2015 to ARS79.27bn (USD5.47bn) in 2016; +23.8% in local currency terms and -21.4% in US dollar terms. Forecast revised upwards in local currency terms and downwards in US dollar terms from last quarter.

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