

Argentina Oil and Gas Report Q2 2015

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Abstracts

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BMI View: Highly prospective acreage, a strengthening competitive landscape and supportive pricing dynamics will help insulate the Argentine shale sector from aggressive claw backs in industry spending. A shift toward a more centrist government after the October 2015 presidential election will open up significant investment opportunities in Argentina, particularly within the oil and gas sector. As such, the core Neuquen shale province will continue in its strong growth trajectory, although the more peripheral shale formations will see limited investment. Increased investment and a growing exploration drive point to a marked improvement in investor sentiment, and we expect this trend to continue over the next several quarters.

The main trends and developments we highlight in the Argentine oil and gas sector are:

Argentina's real GDP will contract in 2015 as currency controls and high levels of inflation weaken real wages and discourage fixed asset investment. In 2016, the country's economy will return to positive growth as a new government encourages an expansion of business-friendly policies, with the oil and gas sector emerging as a main beneficiary.

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