

Argentina Oil and Gas Report Q1 2016

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Abstracts

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BMI View: Highly prospective acreage, a strengthening competitive landscape and supportive pricing dynamics will help insulate the Argentine shale sector from aggressive claw backs in industry spending. A shift toward a more centrist government under the newly inaugurated Macri administration will open up significant investment opportunities in Argentina, particularly within the oil and gas sector. As such, the core Neuquén shale province will experience increased development over the course of the next decade, although more peripheral shale formations could receive less investment.

The main trends and developments we highlight in the Argentine oil and gas sector are:

The election of Mauricio Macri's will usher in a reform platform leading to a long-term boost in foreign investment into Argentinean oil and gas. Significant investment will take years to materialise, however, and 2016 will see significant external account shocks as new investment is not enough to offset the impact of currency devaluation.

Argentina will experience a modest recession in 2016 as policies implemented by President Mauricio Macri will erode short-term private consumption. Thereafter, the country will enter a period of more robust growth as foreign investment supports upstream development of both oil and natural gas resources.

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