

# Argentina Insurance Report Q2 2016

<https://marketpublishers.com/r/AC305B4BFC5EN.html>

Date: March 2016

Pages: 56

Price: US\$ 1,295.00 (Single User License)

ID: AC305B4BFC5EN

## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** The Argentinean insurance sector has been exposed to a multitude of economic woes, including slowdown in macroeconomic growth, high inflation and a rapid volatility in the currency movements. The life and non-life carriers have felt their earning powers being eroded by high inflation and depreciation of the peso. However we continue to hold a generally positive trend for the industry over the course of our forecast period as economic output accelerates and consumer spending returns. Growth will be driven by high demand in motor insurance lines and other personal covers. In the life segment a robust market for group policies is emerging, which should support growth in premiums in absolute terms over the next few years. Nevertheless, we maintain our view that the operating environment for insurers will remain extremely challenging for the foreseeable future and will therefore see limited interest from new entrants and investors.

We have made revisions to our forecast in the Q2 2016 report update. We believe that the insurance industry as a whole will grow by 20% in 2016 in local currency terms. Nevertheless, currency depreciation will ensure a decline in premiums of 24% in dollar terms. Dollar premiums will plummet to USD10.7bn.

Life premiums will grow by 20% in local currency terms but decline by 24% in dollar terms due to currency fluctuations. We are expecting life premiums to total approximately USD1.8bn.

The non-life insurance market will also witness similar trends, growing by 20% in local currency whilst witnessing a strong decline of 24% in dollar terms in 2016. We expect non-life premiums to amount to USD8.9bn.

## Contents

### BMI Industry View

Table: Headline Insurance Forecasts (Argentina 2013-2020)

### SWOT

### Insurance

### Industry Forecast

### Life Premiums Forecast

Table: Life Premiums (Argentina 2013-2020)

Table: Life Insurance Claims (Argentina 2008-2015)

### Non-Life Premiums Forecast

Table: Non-Life Premiums (Argentina 2013-2020)

Table: Non-Life Insurance Claims (Argentina 2009-2015)

### Non-Life Sub-Sector Forecast

Table: Non-Life Insurance Premiums by Product Line (Argentina 2013-2020)

### Insurance Risk/Reward Index

### Latin America Insurance Risk/Reward Index

Table: Latin America and the Caribbean Insurance Risk/Reward Index - Q216

### Market Overview

### Life Market Overview

### The Product Offering

### The Competitive Landscape

Table: Life insurance market shares (USDmn), 2012-2014

### Non-Life Market Overview

### The Product Offering

### The Competitive Landscape

Table: Non-Life Market Share (USDmn) 2012-2014

### Company Profile

### Grupo La Caja

### Grupo Sancor Seguros

### MAPFRE Argentina

### QBE Insurance Group

### Zurich Argentina

### Methodology

### Industry Forecast Methodology

### Risk/Reward Index Methodology

Table: Indicators

Table: Weighting of Indicators

## I would like to order

Product name: Argentina Insurance Report Q2 2016

Product link: <https://marketpublishers.com/r/AC305B4BFC5EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AC305B4BFC5EN.html>