

Argentina Infrastructure Report Q4 2016

<https://marketpublishers.com/r/AA801A25EB7EN.html>

Date: August 2016

Pages: 52

Price: US\$ 1,295.00 (Single User License)

ID: AA801A25EB7EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Argentina's construction industry will suffer a contraction in 2016 as high inflation and uncertainty surrounding the liberalisation of the economy weigh on fixed-capital investment. However, from 2017 onwards, we expect the pro-business policies and reductions in capital controls to spur investment and spur a recovery in the industry.

Latest Updates And Structural Trends

As expected, new president Mauricio Macri has quickly rolled out major parts of his liberalisation agenda. We expect these trade and investment friendly policies to support the medium- to long-term outlook.

However, we anticipate a contraction in construction industry value in 2016 as investors wait for inflation to fall, consumption to pick up and the full extent of Macri policies to become clear.

As such we expect negative real growth of -4.6% this year, but positive growth over the long-term with an average annual real growth rate of 3.3% from 2017-2025.

Chinese investment in the energy, utilities and rail sectors will remain elevated in the years ahead, accompanied by an expected uptick in foreign direct investment from other countries as well.

Contents

BMI Industry View

Table: Infrastructure - Construction Industry Forecasts (Argentina 2015-2025)

Table: Infrastructure Risk Reward Index (Argentina 2016)

SWOT

Infrastructure SWOT

Industry Forecast

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Argentina 2016-2026)

Structural Trends

Transport Infrastructure - Outlook And Overview

Table: Key Projects: Transport

Energy & Utilities Infrastructure - Outlook And Overview

Table: Key Projects: Energy & Utilities

Residential/Non-Residential Building - Outlook And Overview

Table: Key Projects: Construction & Social Infrastructure

Industry Risk Reward Ratings

Argentina - Infrastructure Risk/Reward Index

Rewards

Risks

Latin America Infrastructure RRI: Private Sector Participation Propelling Outperformers

Table: Latin America Infrastructure Risk/Reward Index

Market Overview

Competitive Landscape

Table: Argentina EQS Data

Company Profile

Techint

Table: Techint Group Consolidated Highlights (USDmn)

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Risk/Reward Index Methodology

Sector-Specific Methodology

Table: Infrastructure Risk/Reward Index Indicators

Table: Weighting Of Indicators

I would like to order

Product name: Argentina Infrastructure Report Q4 2016

Product link: <https://marketpublishers.com/r/AA801A25EB7EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AA801A25EB7EN.html>