

Argentina Infrastructure Report Q3 2016

<https://marketpublishers.com/r/AA0A1FF32A5EN.html>

Date: June 2016

Pages: 64

Price: US\$ 1,295.00 (Single User License)

ID: AA0A1FF32A5EN

Abstracts

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BMI View: In the medium-long term, Argentina's infrastructure sector should enjoy increased private investment amid an improving business environment in light of new president Mauricio Macri's probusiness stance. Meanwhile, Chinese and Russian backing of major projects, particularly in the energy and rail sectors, continues, but may face greater domestic and international competition as the market begins to open. However, the short term will be characterised by transition, after years of market, policy and operational volatility.

Latest Updates And Structural Trends

As expected, new president Mauricio Macri has already begun to implement business, trade and investment friendly policies that should support the medium-long-term outlook.

However, as 2016 will be the first year of economic and policy transition, we therefore expect Argentina's economy to contract by 0.6%, before rebounding to 3.2% in 2017.

The construction industry will slow from 6.1% growth in 2015 to 1.0% in 2016, before experiencing 2.7% annual average growth between 2017 and 2025.

Chinese investment in the energy, utilities and rail sectors will remain elevated in the years ahead, accompanied by an expected uptick in foreign direct investment.

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