

# Argentina Agribusiness Report Q4 2015

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## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** The Argentine grain sector will continue to play centre stage over the medium term amid a deteriorating economic environment. With foreign reserves under pressure, grain exports (particularly soybean) will remain vital, but there remains evidence of hoarding, which could lead to clashes with the government over policy. Nonetheless, soybean will remain the pre-eminent crop in Argentina over the long term and we expect poultry production to show the most promise within the livestock complex. We see potential for a mild rebound in beef production, as sector fundamentals remain challenging despite a significant decrease in grain prices. The country's dairy sector shows relative promise, due to high local retail prices and investment into the sector.

### Key Forecasts

Corn production growth 2013/14 to 2018/19: 5.1% to 27.3mn tonnes (revised down from a forecast of 7.1% growth to 26.8mn tonnes in our last quarterly update). Production growth will remain good despite a wide switch to soybean, as exports will be attractive due to the large sell-off in the peso.

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