

Angola Oil and Gas Report Q2 2016

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Abstracts

Includes 3 FREE quarterly updates

BMI View: Angola's oil production is forecast to remain strong and unaffected by low oil prices, with output rising up until 2018. Post-2018 oil production will fall off due to a steep decline in rates on mature fields and no new projects forecast to counteract the declines. However, with plenty of pre-FID projects in the pipeline and a strong oil major presence, oil production risks lie to the upside. Gas production will remain limited throughout our forecast with weak domestic demand, but will benefit from the ALNG coming back online after two years of closure. The downstream outlook is bleak, with the two planned refineries looking increasingly unlikely to materialise in the next 10 years.

Latest Updates And Key Trends

Angola will see continued exploration of its prospective offshore waters. However, we expect a slowdown in high-cost, high-risk ultra-deepwater and pre-salt drilling as companies look to rein in capital expenditure and exercise tighter fiscal discipline.

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