

Angola Oil and Gas Report Q1 2016

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Abstracts

Includes 3 FREE quarterly updates

BMI View: Angola is among the most resilient of Africa's oil producers against sustained lower oil prices. This is due to a strong projects pipeline - with several major developments post-FID - and highly prospective deepwater acreages. However, we see downside to output post-2020, due to rapid decline rates at major maturing fields and prospective delays to projects which are pre-FID. Gas production will remain limited throughout our 10-year forecast period due to low levels of domestic consumption and unfavourable pricing dynamics and demand constraints in key export markets.

Latest Updates And Key Trends:

Angola will see continued exploration of its prospective offshore waters. However, we expect a slowdown in high-cost, high-risk ultra-deepwater and pre-salt drilling as companies look to rein in capital expenditure and exercise tighter fiscal discipline.

Oil production is set for strong growth over coming years, as a number of major new projects are brought online. Post-2020, production growth will slow, due to rapid natural decline rates at producing fields and tightening investment in a lower oil price environment.

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