

# Angola Infrastructure Report Q1 2016

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## Abstracts

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BMI View: Angola's construction industry will average annual growth of 5.1% in real terms over our 10-year-forecast period, driven primarily by investment in the country's residential and non-residential sector, as well as into power generation and freight infrastructure. Untapped oil reserves also hold potential to boost growth over the second half of our forecast. While we highlight the long-term cost of servicing the debt to be a downside risk for Angola's infrastructure sector, the issuance of the country's first Eurobond will partially help to address the financing deficit, with further support coming from China.

## Latest Updates And Structural Trends

We continue to forecast 2.5% real growth over 2016, 4% over the next five years and 5.1% over our full 10-year forecast period.

China will remain the most dominant investor in the country, as Brazilian construction firms reduce their activity in Sub-Saharan Africa.

Angola sold its first Eurobond in November 2015 and we anticipate some of the funding will be directed to infrastructure development. However, while a positive for short-term funding, the bond will be expensive to pay off in the long term, which could divert funds to debt servicing, away from infrastructure investment.

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