

Algeria Pharmaceuticals and Healthcare Report Q2 2016

<https://marketpublishers.com/r/A160340777BEN.html>

Date: February 2016

Pages: 89

Price: US\$ 1,295.00 (Single User License)

ID: A160340777BEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Despite a slowdown in the Algerian economy due to low oil prices, the country's pharmaceutical and healthcare markets are expected to sustain their positive growth trajectory over a multi-quarter horizon. The health sector expansion will be supported by long-term drivers such as growing demand for healthcare and treatment, healthcare system modernisation and sustained foreign investment in domestic drug manufacturing. Although we expect foreign investors to continue benefitting from government incentives aimed at boosting domestic pharmaceutical production and technology transfer, operating challenges will continue weigh on the market's full potential.

Headline Expenditure Projections

Pharmaceuticals: DZD411.62bn (USD4.12bn) in 2015 to DZD451.90bn (USD4.13bn) in 2016; +9.8% in local currency and +0.3% in US dollar terms. Forecast in line with last quarter.

Healthcare: DZD1,113.59bn (USD11.13bn) in 2015 to DZD1,204.64bn (USD11.00bn) in 2016; +8.2% in local currency and -1.2% in US dollar terms. Forecast revised upwards in local currency terms and downwards in US dollar terms from last quarter.

Contents

BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (Algeria 2014-2020)

SWOT

Industry Forecast

Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Algeria 2012-2020)

Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Algeria 2012-2020)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Algeria 2012-2020)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Algeria 2012-2020)

Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Algeria 2012-2020)

Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Algeria 2012-2020)

Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Algeria 2012-2020)

OTC Medicine Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Algeria 2012-2020)

Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Algeria 2014-2020)

Table: Pharmaceutical Trade Data And Forecasts local currency (Algeria 2014-2020)

Industry Risk/Reward Index

Middle East and Africa Risk/Reward Index - Q2 2016

Algeria Risk/Reward Index

Rewards

Risks

Regulatory Review

Intellectual Property Issues

Pricing Regime

Reimbursement Regime

Market Overview

Healthcare Sector

Research & Development

Clinical Trials

Epidemiology

Competitive Landscape

Research-Based Industry

Table: Multinational Market Activity

Generic Drugmakers

Pharmaceutical Distribution

Pharmaceutical Retail

Company Profile

GlaxoSmithKline

Groupe Sidal

Merck & Co

Novartis

Pfizer

Sanofi

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (Algeria 1990-2025)

Table: Key Population Ratios (Algeria 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Algeria 1990-2025)

Table: Population By Age Group (Algeria 1990-2025)

Table: Population By Age Group % (Algeria 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

I would like to order

Product name: Algeria Pharmaceuticals and Healthcare Report Q2 2016

Product link: <https://marketpublishers.com/r/A160340777BEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A160340777BEN.html>