

Algeria Petrochemicals Report Q1 2016

<https://marketpublishers.com/r/A72C64EF2C3EN.html>

Date: November 2015

Pages: 77

Price: US\$ 1,295.00 (Single User License)

ID: A72C64EF2C3EN

Abstracts

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BMI View: The Algerian petrochemicals market will continue to come under pressure in 2016 as a result of slowing economic activity caused by falling oil prices. In addition, the local petrochemicals industry is unlikely to expand significantly, with investment largely focused on fertilisers.

In 2015, the fertiliser sector was the focus of expansion in 2015. Production is supported by the opening in H1 of Sonatrach's joint venture with Oman's Suhail Bahwan Holding Group, Al Djazairia Al Omania Lil Asmida (AOA), which was built at a cost of USD2.6bn and produces ammonia and urea for fertiliser. AOA has a capacity of 2.4mn tonnes per annum (tpa), leading to an increase in national production by about one-third. The launch of the AOA plant follows the announcement of modernisation and expansion plans at two other large ammonia and urea facilities.

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