

Algeria Autos Report Q3 2016

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Abstracts

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BMI View: We believe that tough import restrictions and a slowing economy will both pose challenges for the Algerian new vehicle sales market in 2016.

Key Views

New vehicle sales will struggle in 2016, but should then rebound over 2017/18, as new local production facilities come on stream.

Total vehicle import levels have been set at 152,000 units for 2016, down by 50%, to boost local auto production.

Over the past quarter, Renault Trucks and Volkswagen announced new production plants.

On the sales front, Renault will remain the dominant carmaker operating in Algeria.



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