

Algeria Autos Report Q2 2016

<https://marketpublishers.com/r/A8F3F43F72AEN.html>

Date: February 2016

Pages: 35

Price: US\$ 1,295.00 (Single User License)

ID: A8F3F43F72AEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Tougher import regulations and a slowing economy will continue to undermine the Algerian new vehicle sales market in 2016. We expect 3.0% sales growth for the sector in 2016, as demand picks up slightly, aided by the scheduled ending of a six-year government-issued ban on consumer lending. However, this slight growth follows a fall of over 30% in sales over 2015.

We expect total new vehicle sales to grow 54% over 2016-2020 to 335,000 units.

Total vehicle import levels are set at 152,000 units, down 50%, to boost local auto production.

A number of reports suggest that Algeria is looking to ban all vehicle imports from 2017 onward.

Iveco and Iran Khordo have announced plans to establish local production facilities in 2016.

Renault retained market dominance in 2015 and Dacia held second place.

Renault Group had total sales of 90,182 units, increasing its market share to over a third.

Contents

BMI Industry View

Key Views

SWOT

Industry Forecast

Table: Autos Total Market - Historical Data And Forecasts (Algeria 2014-2020)

Latest Developments

Table: Latest Developments

Structural Trends

Sales Set For A Slight Recovery In 2016

Peugeot's Plans Will Boost Local Production

Exports Will Play An Ever More Important Role

Passenger Vehicles

Table: Passenger Car Market - Historical Data And Forecasts (Algeria 2014-2020)

Latest Developments

Table: Latest Developments

Key Players

Table: Algeria - Car Sales By Brand, 2015

Commercial Vehicles

Latest Developments

Table: Latest Developments

Industry Risk/Reward Index

Investor Sentiment Still Well Reflected

Rewards For The Brave

South Africa Hard To Beat

Company Profile

Peugeot

Latest Developments

Table: Latest Developments

Renault Algérie

Latest Developments

Table: Latest Developments

Hyundai Motor

Latest Developments

Table: Latest Developments

Regional Overview

Table: Sub-Saharan Africa Autos Production Investment

APDP Reaping Rewards

Local Supply Chain Developing

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (Algeria 1990-2025)

Table: Key Population Ratios (Algeria 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Algeria 1990-2025)

Table: Population By Age Group (Algeria 1990-2025)

Table: Population By Age Group % (Algeria 1990-2025)

Methodology

Industry Forecasts

Sector-Specific Methodology

Sources

Risk/Reward Index Methodology

Table: Automotive Risk/Reward Index Indicators And Weighting Of Indicators

I would like to order

Product name: Algeria Autos Report Q2 2016

Product link: <https://marketpublishers.com/r/A8F3F43F72AEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A8F3F43F72AEN.html>