

Algeria Agribusiness Report Q2 2016

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Abstracts

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BMI View: With wheat and dairy production systematically short of consumption, Algeria is a major importer of food products. However, the government's new emphasis on the improvement of food selfsufficiency is helping to revive the grains and dairy sectors. While higher government support is likely to be positive for productivity and product quality in the medium term, Algeria will remain a key importer of wheat and dairy products in the coming years. The country is increasingly expanding trading links with countries such as Brazil and India, away from its traditional suppliers such as France, especially for dairy and beef products.

Key BMI Forecasts

Wheat production growth to 2019/20: 58.6% to 3.1mn tonnes. This growth rate is due to base effects, as production dropped by 40.9% in 2014/15. Wheat production will struggle, failing to return to the record level of 2012/13 in the coming years.

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SWOT

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