

# Algeria Agribusiness Report Q1 2016

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## Abstracts

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**BMI View:** With wheat and dairy production systematically short of consumption, Algeria is a major importer of food products. However, the government's new emphasis on the improvement of food selfsufficiency is helping to revive the grains and dairy sectors. While higher government support is likely to be positive for productivity and product quality in the medium term, Algeria will remain a key importer of wheat and dairy products in the coming years. The country is increasingly expanding trading links with countries such as Brazil and India, away from its traditional suppliers such as France, especially for dairy and beef products.

### Key BMI Forecasts

Wheat production growth to 2018/19: -9.8% to 3.0mn tonnes. Wheat production will struggle to recover from the drop recorded in 2014/15.

Milk production growth to 2018/19: 14.0% to 4.0mn tonnes. Our projections are based on the government's support for the sector and its plan to develop it by improving breeding methods as well as restructuring and further privatising segments of the agriculture industry.

Milk powder consumption growth to 2019: 10.8% to 175,100 tonnes. Algeria will remain one of the largest importers of milk powder owing to elevated consumption per capita.

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