

Denmark - Telecoms, Mobile and Broadband - Statistics and Analyses

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Abstracts

The Denmark - Telecoms, Mobile and Broadband - Statistics and Analyses report includes all BuddeComm research data and analysis on this country. Covering trends and developments in telecommunications, mobile, internet, broadband, infrastructure and regulation.

EXECUTIVE SUMMARY

Denmark's MNOs prepare to close down 3G services

Denmark's competitive telecom market continues to benefit from having one of the highest broadband penetration rates globally, as well as comprehensive LTE coverage and a fast-developing 5G segment. This market maturity has stimulated a range of IP-enabled applications which has encouraged revenue growth in the mobile and internet segments, though market competition meant that overall sector growth fell for several years before picking up in 2018.

Excellent cable and DSL infrastructure have been supported by a progressive regulatory regime which has encouraged operator access to both copper and fibre networks. Fibre networks have a fast-growing footprint, while a number of community and metropolitan schemes have supplemented TDC's own commitments to build out fibre nationally. The development of VDSL and fibre, as well as LTE-A and 5G in the mobile market, is crucial to meeting the government's objective for all premises to have access to a 100Mb/s service by the end of 2020.

This report introduces the key aspects of the Danish telecom market, providing data on the fixed network services sector as well as profiles of the major operators. It also

analyses market statistics and assesses the key regulatory issues including interconnection, local loop unbundling, number portability and carrier preselection. In addition, the market reviews the fixed broadband and mobile markets, including a range of subscriber forecasts.

Key developments

3 Denmark planning to close down 3G services by end-2020;

Auction for spectrum in the 3.5GHz band expected later in 2020;

Nokia Networks given five-year managed services contract for TDC-Net;

TDC expands NB-IoT across its LTE footprint;

Aqua Comms finishes work on the HAVFRUE submarine cable;

TDC completes DOCSIS3.1 network upgrade;

Continuing slide in the number of PSTN lines;

Report update includes the regulators market data update to June 2019, telcos operating and financial data to Q4 2019, Telecom Maturity Index charts and analyses, recent market developments.

Companies mentioned in this report

TDC, Telia Denmark, Telenor, MIT Tele (DLG Tele), 3 Denmark, Lycamobile, Tele2

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