

# Epionic Epidemiology Series: Dry Eye Syndrome Forecast in 7 Major Markets 2015-2025

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## Abstracts

Dry Eye Syndrome is a disorder of the tear film which is caused by Aqueous Tear Deficiency (ATD) (insufficient tear production) or by Meibomian Gland Dysfunction (MGD) (excessive tear evaporation), or in some cases patients have both conditions. Inflammation of the ocular surface and the lachrymal glands are observed in patients. This report provides the current prevalent population for Dry Eye Syndrome across 7 Major Markets (USA, France, Germany, Italy, Spain, UK and Japan) split by gender and 5-year age cohort. Along with the current prevalence, the report provides an overview of the types, occlusion locations and the prevalence of associated disorders of Dry Eye Syndrome. The report also contains a disease overview of the risk factors, disease diagnosis and prognosis along with specific variations by geography and ethnicity.

Providing a value-added level of insight from the analysis team at Black Swan, several of the main symptoms and co-morbidities of Dry Eye Syndrome have been quantified and presented alongside the overall prevalence figures. These sub-populations within the main disease are also included at a country level across the 10-year forecast snapshot.

Main symptoms and co-morbidities for Dry Eye Syndrome include:

Glaucoma

Diabetes

Hypertension

Rheumatoid Arthritis

## Sjorgen's Syndrome

### Dry Mouth

This report is built using data and information sourced from the proprietary Epiomic patient segmentation database. To generate accurate patient population estimates, the Epiomic database utilises a combination of several world class sources that deliver the most up to date information from patient registries, clinical trials and epidemiology studies. All of the sources used to generate the data and analysis have been identified in the report.

### **Reason to buy**

Able to quantify patient populations in global Dry Eye Syndrome's market to target the development of future products, pricing strategies and launch plans.

Gain further insight into the prevalence of the subdivided types of Dry Eye Syndrome and identify patient segments with high potential.

Delivery of more accurate information for clinical trials in study sizing and realistic patient recruitment for various countries.

Provide a level of understanding on the impact from specific co-morbid conditions on Dry Eye Syndrome's prevalent population.

Identify sub-populations within Dry Eye Syndrome which require treatment.

Gain an understanding of the specific markets that have the largest number of Dry Eye Syndrome patients.

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