

# Global Welding Cobots Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/W245F8061008EN.html>

Date: July 2025

Pages: 146

Price: US\$ 3,200.00 (Single User License)

ID: W245F8061008EN

## Abstracts

### Report Overview

Welding cobots (collaborative robots) are robotic systems designed to work alongside human operators in welding applications, combining the precision and efficiency of automation with the flexibility and adaptability of human oversight. These systems are equipped with advanced sensors, intuitive programming interfaces, and safety features that allow them to operate in close proximity to workers without the need for extensive safety barriers. Typically used in industries such as automotive, aerospace, and heavy manufacturing, welding cobots can perform tasks like arc welding, spot welding, and laser welding with high repeatability while reducing labor costs and minimizing errors. Their modular design allows for easy integration into existing production lines, making them an attractive solution for small to medium-sized enterprises looking to automate without heavy upfront investments. The market for welding cobots is driven by the increasing demand for skilled labor, the need for higher productivity, and the growing adoption of Industry 4.0 technologies.

This report provides a deep insight into the global Welding Cobots market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Welding Cobots Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps

the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Welding Cobots market in any manner.

## Global Welding Cobots Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

### **Key Company**

ESTUN

Motoman

MillerWelds

Lincoln Electric

Arc Specialties

Fanuc

Rozum Robotics

Shenzhen Han's Robot

ABB

Yaskawa

KUKA

Kawasaki Heavy Industries

### **Market Segmentation (by Type)**

6-axis

2-axis

Others

### **Market Segmentation (by Application)**

Automotive & Transportation

Electrical & Electronics

Metals & Machinery

Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Welding Cobots Market

Overview of the regional outlook of the Welding Cobots Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Welding Cobots Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Welding Cobots, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the

information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### Table of Contents

## **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

### 1.1 Market Definition and Statistical Scope of Welding Cobots

### 1.2 Key Market Segments

#### 1.2.1 Welding Cobots Segment by Type

#### 1.2.2 Welding Cobots Segment by Application

### 1.3 Methodology & Sources of Information

#### 1.3.1 Research Methodology

#### 1.3.2 Research Process

#### 1.3.3 Market Breakdown and Data Triangulation

#### 1.3.4 Base Year

#### 1.3.5 Report Assumptions & Caveats

## **2 WELDING COBOTS MARKET OVERVIEW**

### 2.1 Global Market Overview

#### 2.1.1 Global Welding Cobots Market Size (M USD) Estimates and Forecasts (2020-2033)

#### 2.1.2 Global Welding Cobots Sales Estimates and Forecasts (2020-2033)

### 2.2 Market Segment Executive Summary

### 2.3 Global Market Size by Region

## **3 WELDING COBOTS MARKET COMPETITIVE LANDSCAPE**

### 3.1 Company Assessment Quadrant

### 3.2 Global Welding Cobots Product Life Cycle

### 3.3 Global Welding Cobots Sales by Manufacturers (2020-2025)

### 3.4 Global Welding Cobots Revenue Market Share by Manufacturers (2020-2025)

### 3.5 Welding Cobots Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

### 3.6 Global Welding Cobots Average Price by Manufacturers (2020-2025)

### 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

### 3.8 Welding Cobots Market Competitive Situation and Trends

#### 3.8.1 Welding Cobots Market Concentration Rate

#### 3.8.2 Global 5 and 10 Largest Welding Cobots Players Market Share by Revenue

#### 3.8.3 Mergers & Acquisitions, Expansion

## **4 WELDING COBOTS INDUSTRY CHAIN ANALYSIS**

- 4.1 Welding Cobots Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF WELDING COBOTS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Welding Cobots Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Welding Cobots Market
- 5.7 ESG Ratings of Leading Companies

## **6 WELDING COBOTS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Welding Cobots Sales Market Share by Type (2020-2025)
- 6.3 Global Welding Cobots Market Size Market Share by Type (2020-2025)
- 6.4 Global Welding Cobots Price by Type (2020-2025)

## **7 WELDING COBOTS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Welding Cobots Market Sales by Application (2020-2025)
- 7.3 Global Welding Cobots Market Size (M USD) by Application (2020-2025)
- 7.4 Global Welding Cobots Sales Growth Rate by Application (2020-2025)

## **8 WELDING COBOTS MARKET SALES BY REGION**

- 8.1 Global Welding Cobots Sales by Region
  - 8.1.1 Global Welding Cobots Sales by Region
  - 8.1.2 Global Welding Cobots Sales Market Share by Region
- 8.2 Global Welding Cobots Market Size by Region
  - 8.2.1 Global Welding Cobots Market Size by Region
  - 8.2.2 Global Welding Cobots Market Size Market Share by Region
- 8.3 North America
  - 8.3.1 North America Welding Cobots Sales by Country
  - 8.3.2 North America Welding Cobots Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Welding Cobots Sales by Country
  - 8.4.2 Europe Welding Cobots Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Welding Cobots Sales by Region
  - 8.5.2 Asia Pacific Welding Cobots Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Welding Cobots Sales by Country
  - 8.6.2 South America Welding Cobots Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Welding Cobots Sales by Region

8.7.2 Middle East and Africa Welding Cobots Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 WELDING COBOTS MARKET PRODUCTION BY REGION**

9.1 Global Production of Welding Cobots by Region(2020-2025)

9.2 Global Welding Cobots Revenue Market Share by Region (2020-2025)

9.3 Global Welding Cobots Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Welding Cobots Production

9.4.1 North America Welding Cobots Production Growth Rate (2020-2025)

9.4.2 North America Welding Cobots Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Welding Cobots Production

9.5.1 Europe Welding Cobots Production Growth Rate (2020-2025)

9.5.2 Europe Welding Cobots Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Welding Cobots Production (2020-2025)

9.6.1 Japan Welding Cobots Production Growth Rate (2020-2025)

9.6.2 Japan Welding Cobots Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Welding Cobots Production (2020-2025)

9.7.1 China Welding Cobots Production Growth Rate (2020-2025)

9.7.2 China Welding Cobots Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 ESTUN

10.1.1 ESTUN Basic Information

10.1.2 ESTUN Welding Cobots Product Overview

10.1.3 ESTUN Welding Cobots Product Market Performance

10.1.4 ESTUN Business Overview

- 10.1.5 ESTUN SWOT Analysis
- 10.1.6 ESTUN Recent Developments
- 10.2 Motoman
  - 10.2.1 Motoman Basic Information
  - 10.2.2 Motoman Welding Cobots Product Overview
  - 10.2.3 Motoman Welding Cobots Product Market Performance
  - 10.2.4 Motoman Business Overview
  - 10.2.5 Motoman SWOT Analysis
  - 10.2.6 Motoman Recent Developments
- 10.3 MillerWelds
  - 10.3.1 MillerWelds Basic Information
  - 10.3.2 MillerWelds Welding Cobots Product Overview
  - 10.3.3 MillerWelds Welding Cobots Product Market Performance
  - 10.3.4 MillerWelds Business Overview
  - 10.3.5 MillerWelds SWOT Analysis
  - 10.3.6 MillerWelds Recent Developments
- 10.4 Lincoln Electric
  - 10.4.1 Lincoln Electric Basic Information
  - 10.4.2 Lincoln Electric Welding Cobots Product Overview
  - 10.4.3 Lincoln Electric Welding Cobots Product Market Performance
  - 10.4.4 Lincoln Electric Business Overview
  - 10.4.5 Lincoln Electric Recent Developments
- 10.5 Arc Specialties
  - 10.5.1 Arc Specialties Basic Information
  - 10.5.2 Arc Specialties Welding Cobots Product Overview
  - 10.5.3 Arc Specialties Welding Cobots Product Market Performance
  - 10.5.4 Arc Specialties Business Overview
  - 10.5.5 Arc Specialties Recent Developments
- 10.6 Fanuc
  - 10.6.1 Fanuc Basic Information
  - 10.6.2 Fanuc Welding Cobots Product Overview
  - 10.6.3 Fanuc Welding Cobots Product Market Performance
  - 10.6.4 Fanuc Business Overview
  - 10.6.5 Fanuc Recent Developments
- 10.7 Rozum Robotics
  - 10.7.1 Rozum Robotics Basic Information
  - 10.7.2 Rozum Robotics Welding Cobots Product Overview
  - 10.7.3 Rozum Robotics Welding Cobots Product Market Performance
  - 10.7.4 Rozum Robotics Business Overview

- 10.7.5 Rozum Robotics Recent Developments
- 10.8 Shenzhen Han's Robot
  - 10.8.1 Shenzhen Han's Robot Basic Information
  - 10.8.2 Shenzhen Han's Robot Welding Cobots Product Overview
  - 10.8.3 Shenzhen Han's Robot Welding Cobots Product Market Performance
  - 10.8.4 Shenzhen Han's Robot Business Overview
  - 10.8.5 Shenzhen Han's Robot Recent Developments
- 10.9 ABB
  - 10.9.1 ABB Basic Information
  - 10.9.2 ABB Welding Cobots Product Overview
  - 10.9.3 ABB Welding Cobots Product Market Performance
  - 10.9.4 ABB Business Overview
  - 10.9.5 ABB Recent Developments
- 10.10 Yaskawa
  - 10.10.1 Yaskawa Basic Information
  - 10.10.2 Yaskawa Welding Cobots Product Overview
  - 10.10.3 Yaskawa Welding Cobots Product Market Performance
  - 10.10.4 Yaskawa Business Overview
  - 10.10.5 Yaskawa Recent Developments
- 10.11 KUKA
  - 10.11.1 KUKA Basic Information
  - 10.11.2 KUKA Welding Cobots Product Overview
  - 10.11.3 KUKA Welding Cobots Product Market Performance
  - 10.11.4 KUKA Business Overview
  - 10.11.5 KUKA Recent Developments
- 10.12 Kawasaki Heavy Industries
  - 10.12.1 Kawasaki Heavy Industries Basic Information
  - 10.12.2 Kawasaki Heavy Industries Welding Cobots Product Overview
  - 10.12.3 Kawasaki Heavy Industries Welding Cobots Product Market Performance
  - 10.12.4 Kawasaki Heavy Industries Business Overview
  - 10.12.5 Kawasaki Heavy Industries Recent Developments

## **11 WELDING COBOTS MARKET FORECAST BY REGION**

- 11.1 Global Welding Cobots Market Size Forecast
- 11.2 Global Welding Cobots Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Welding Cobots Market Size Forecast by Country
  - 11.2.3 Asia Pacific Welding Cobots Market Size Forecast by Region

11.2.4 South America Welding Cobots Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Welding Cobots by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

12.1 Global Welding Cobots Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Welding Cobots by Type (2026-2033)

12.1.2 Global Welding Cobots Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Welding Cobots by Type (2026-2033)

12.2 Global Welding Cobots Market Forecast by Application (2026-2033)

12.2.1 Global Welding Cobots Sales (K Units) Forecast by Application

12.2.2 Global Welding Cobots Market Size (M USD) Forecast by Application (2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Market Size (M USD) Segment Executive Summary
- Table 4. Welding Cobots Market Size Comparison by Region (M USD)
- Table 5. Global Welding Cobots Sales (K Units) by Manufacturers (2020-2025)
- Table 6. Global Welding Cobots Sales Market Share by Manufacturers (2020-2025)
- Table 7. Global Welding Cobots Revenue (M USD) by Manufacturers (2020-2025)
- Table 8. Global Welding Cobots Revenue Share by Manufacturers (2020-2025)
- Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Welding Cobots as of 2024)
- Table 10. Global Market Welding Cobots Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 11. Manufacturers? Manufacturing Sites, Areas Served
- Table 12. Manufacturers? Product Type
- Table 13. Global Welding Cobots Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 14. Mergers & Acquisitions, Expansion Plans
- Table 15. Market Overview of Key Raw Materials
- Table 16. Midstream Market Analysis
- Table 17. Downstream Customer Analysis
- Table 18. Key Development Trends
- Table 19. Driving Factors
- Table 20. Welding Cobots Market Challenges
- Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
- Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
- Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
- Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 25. Global Welding Cobots Sales by Type (K Units)
- Table 26. Global Welding Cobots Market Size by Type (M USD)
- Table 27. Global Welding Cobots Sales (K Units) by Type (2020-2025)
- Table 28. Global Welding Cobots Sales Market Share by Type (2020-2025)
- Table 29. Global Welding Cobots Market Size (M USD) by Type (2020-2025)
- Table 30. Global Welding Cobots Market Size Share by Type (2020-2025)
- Table 31. Global Welding Cobots Price (USD/Unit) by Type (2020-2025)

- Table 32. Global Welding Cobots Sales (K Units) by Application
- Table 33. Global Welding Cobots Market Size by Application
- Table 34. Global Welding Cobots Sales by Application (2020-2025) & (K Units)
- Table 35. Global Welding Cobots Sales Market Share by Application (2020-2025)
- Table 36. Global Welding Cobots Market Size by Application (2020-2025) & (M USD)
- Table 37. Global Welding Cobots Market Share by Application (2020-2025)
- Table 38. Global Welding Cobots Sales Growth Rate by Application (2020-2025)
- Table 39. Global Welding Cobots Sales by Region (2020-2025) & (K Units)
- Table 40. Global Welding Cobots Sales Market Share by Region (2020-2025)
- Table 41. Global Welding Cobots Market Size by Region (2020-2025) & (M USD)
- Table 42. Global Welding Cobots Market Size Market Share by Region (2020-2025)
- Table 43. North America Welding Cobots Sales by Country (2020-2025) & (K Units)
- Table 44. North America Welding Cobots Market Size by Country (2020-2025) & (M USD)
- Table 45. Europe Welding Cobots Sales by Country (2020-2025) & (K Units)
- Table 46. Europe Welding Cobots Market Size by Country (2020-2025) & (M USD)
- Table 47. Asia Pacific Welding Cobots Sales by Region (2020-2025) & (K Units)
- Table 48. Asia Pacific Welding Cobots Market Size by Region (2020-2025) & (M USD)
- Table 49. South America Welding Cobots Sales by Country (2020-2025) & (K Units)
- Table 50. South America Welding Cobots Market Size by Country (2020-2025) & (M USD)
- Table 51. Middle East and Africa Welding Cobots Sales by Region (2020-2025) & (K Units)
- Table 52. Middle East and Africa Welding Cobots Market Size by Region (2020-2025) & (M USD)
- Table 53. Global Welding Cobots Production (K Units) by Region(2020-2025)
- Table 54. Global Welding Cobots Revenue (US\$ Million) by Region (2020-2025)
- Table 55. Global Welding Cobots Revenue Market Share by Region (2020-2025)
- Table 56. Global Welding Cobots Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 57. North America Welding Cobots Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. Europe Welding Cobots Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Japan Welding Cobots Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. China Welding Cobots Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. ESTUN Basic Information

- Table 62. ESTUN Welding Cobots Product Overview
- Table 63. ESTUN Welding Cobots Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 64. ESTUN Business Overview
- Table 65. ESTUN SWOT Analysis
- Table 66. ESTUN Recent Developments
- Table 67. Motoman Basic Information
- Table 68. Motoman Welding Cobots Product Overview
- Table 69. Motoman Welding Cobots Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 70. Motoman Business Overview
- Table 71. Motoman SWOT Analysis
- Table 72. Motoman Recent Developments
- Table 73. MillerWelds Basic Information
- Table 74. MillerWelds Welding Cobots Product Overview
- Table 75. MillerWelds Welding Cobots Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 76. MillerWelds Business Overview
- Table 77. MillerWelds SWOT Analysis
- Table 78. MillerWelds Recent Developments
- Table 79. Lincoln Electric Basic Information
- Table 80. Lincoln Electric Welding Cobots Product Overview
- Table 81. Lincoln Electric Welding Cobots Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 82. Lincoln Electric Business Overview
- Table 83. Lincoln Electric Recent Developments
- Table 84. Arc Specialties Basic Information
- Table 85. Arc Specialties Welding Cobots Product Overview
- Table 86. Arc Specialties Welding Cobots Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 87. Arc Specialties Business Overview
- Table 88. Arc Specialties Recent Developments
- Table 89. Fanuc Basic Information
- Table 90. Fanuc Welding Cobots Product Overview
- Table 91. Fanuc Welding Cobots Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 92. Fanuc Business Overview
- Table 93. Fanuc Recent Developments
- Table 94. Rozum Robotics Basic Information

- Table 95. Rozum Robotics Welding Cobots Product Overview
- Table 96. Rozum Robotics Welding Cobots Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 97. Rozum Robotics Business Overview
- Table 98. Rozum Robotics Recent Developments
- Table 99. Shenzhen Han's Robot Basic Information
- Table 100. Shenzhen Han's Robot Welding Cobots Product Overview
- Table 101. Shenzhen Han's Robot Welding Cobots Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 102. Shenzhen Han's Robot Business Overview
- Table 103. Shenzhen Han's Robot Recent Developments
- Table 104. ABB Basic Information
- Table 105. ABB Welding Cobots Product Overview
- Table 106. ABB Welding Cobots Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 107. ABB Business Overview
- Table 108. ABB Recent Developments
- Table 109. Yaskawa Basic Information
- Table 110. Yaskawa Welding Cobots Product Overview
- Table 111. Yaskawa Welding Cobots Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 112. Yaskawa Business Overview
- Table 113. Yaskawa Recent Developments
- Table 114. KUKA Basic Information
- Table 115. KUKA Welding Cobots Product Overview
- Table 116. KUKA Welding Cobots Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 117. KUKA Business Overview
- Table 118. KUKA Recent Developments
- Table 119. Kawasaki Heavy Industries Basic Information
- Table 120. Kawasaki Heavy Industries Welding Cobots Product Overview
- Table 121. Kawasaki Heavy Industries Welding Cobots Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 122. Kawasaki Heavy Industries Business Overview
- Table 123. Kawasaki Heavy Industries Recent Developments
- Table 124. Global Welding Cobots Sales Forecast by Region (2026-2033) & (K Units)
- Table 125. Global Welding Cobots Market Size Forecast by Region (2026-2033) & (M USD)
- Table 126. North America Welding Cobots Sales Forecast by Country (2026-2033) & (K

Units)

Table 127. North America Welding Cobots Market Size Forecast by Country (2026-2033) & (M USD)

Table 128. Europe Welding Cobots Sales Forecast by Country (2026-2033) & (K Units)

Table 129. Europe Welding Cobots Market Size Forecast by Country (2026-2033) & (M USD)

Table 130. Asia Pacific Welding Cobots Sales Forecast by Region (2026-2033) & (K Units)

Table 131. Asia Pacific Welding Cobots Market Size Forecast by Region (2026-2033) & (M USD)

Table 132. South America Welding Cobots Sales Forecast by Country (2026-2033) & (K Units)

Table 133. South America Welding Cobots Market Size Forecast by Country (2026-2033) & (M USD)

Table 134. Middle East and Africa Welding Cobots Sales Forecast by Country (2026-2033) & (Units)

Table 135. Middle East and Africa Welding Cobots Market Size Forecast by Country (2026-2033) & (M USD)

Table 136. Global Welding Cobots Sales Forecast by Type (2026-2033) & (K Units)

Table 137. Global Welding Cobots Market Size Forecast by Type (2026-2033) & (M USD)

Table 138. Global Welding Cobots Price Forecast by Type (2026-2033) & (USD/Unit)

Table 139. Global Welding Cobots Sales (K Units) Forecast by Application (2026-2033)

Table 140. Global Welding Cobots Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Welding Cobots
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Welding Cobots Market Size (M USD), 2024-2033
- Figure 5. Global Welding Cobots Market Size (M USD) (2020-2033)
- Figure 6. Global Welding Cobots Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Welding Cobots Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Welding Cobots Product Life Cycle
- Figure 13. Welding Cobots Sales Share by Manufacturers in 2024
- Figure 14. Global Welding Cobots Revenue Share by Manufacturers in 2024
- Figure 15. Welding Cobots Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Welding Cobots Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Welding Cobots Revenue in 2024
- Figure 18. Industry Chain Map of Welding Cobots
- Figure 19. Global Welding Cobots Market PEST Analysis
- Figure 20. Global Welding Cobots Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Welding Cobots Market Share by Type
- Figure 27. Sales Market Share of Welding Cobots by Type (2020-2025)
- Figure 28. Sales Market Share of Welding Cobots by Type in 2024
- Figure 29. Market Size Share of Welding Cobots by Type (2020-2025)
- Figure 30. Market Size Share of Welding Cobots by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Welding Cobots Market Share by Application

- Figure 33. Global Welding Cobots Sales Market Share by Application (2020-2025)
- Figure 34. Global Welding Cobots Sales Market Share by Application in 2024
- Figure 35. Global Welding Cobots Market Share by Application (2020-2025)
- Figure 36. Global Welding Cobots Market Share by Application in 2024
- Figure 37. Global Welding Cobots Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Welding Cobots Sales Market Share by Region (2020-2025)
- Figure 39. Global Welding Cobots Market Size Market Share by Region (2020-2025)
- Figure 40. North America Welding Cobots Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Welding Cobots Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Welding Cobots Sales Market Share by Country in 2024
- Figure 43. North America Welding Cobots Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Welding Cobots Market Size Market Share by Country in 2024
- Figure 45. U.S. Welding Cobots Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Welding Cobots Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Welding Cobots Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Welding Cobots Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Welding Cobots Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Welding Cobots Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Welding Cobots Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Welding Cobots Sales Market Share by Country in 2024
- Figure 53. Europe Welding Cobots Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Welding Cobots Market Size Market Share by Country in 2024
- Figure 55. Germany Welding Cobots Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Welding Cobots Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Welding Cobots Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Welding Cobots Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Welding Cobots Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Welding Cobots Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Welding Cobots Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy Welding Cobots Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Welding Cobots Sales and Growth Rate (2020-2025) & (K Units)
- Figure 64. Spain Welding Cobots Market Size and Growth Rate (2020-2025) & (M USD)

- Figure 65. Asia Pacific Welding Cobots Sales and Growth Rate (K Units)
- Figure 66. Asia Pacific Welding Cobots Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Welding Cobots Market Size Market Share by Region in 2024
- Figure 68. China Welding Cobots Sales and Growth Rate (2020-2025) & (K Units)
- Figure 69. China Welding Cobots Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan Welding Cobots Sales and Growth Rate (2020-2025) & (K Units)
- Figure 71. Japan Welding Cobots Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea Welding Cobots Sales and Growth Rate (2020-2025) & (K Units)
- Figure 73. South Korea Welding Cobots Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India Welding Cobots Sales and Growth Rate (2020-2025) & (K Units)
- Figure 75. India Welding Cobots Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Welding Cobots Sales and Growth Rate (2020-2025) & (K Units)
- Figure 77. Southeast Asia Welding Cobots Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Welding Cobots Sales and Growth Rate (K Units)
- Figure 79. South America Welding Cobots Sales Market Share by Country in 2024
- Figure 80. South America Welding Cobots Market Size and Growth Rate (M USD)
- Figure 81. South America Welding Cobots Market Size Market Share by Country in 2024
- Figure 82. Brazil Welding Cobots Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil Welding Cobots Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Welding Cobots Sales and Growth Rate (2020-2025) & (K Units)
- Figure 85. Argentina Welding Cobots Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Welding Cobots Sales and Growth Rate (2020-2025) & (K Units)
- Figure 87. Columbia Welding Cobots Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Welding Cobots Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa Welding Cobots Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Welding Cobots Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Welding Cobots Market Size Market Share by Region in 2024
- Figure 92. Saudi Arabia Welding Cobots Sales and Growth Rate (2020-2025) & (K

Units)

Figure 93. Saudi Arabia Welding Cobots Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Welding Cobots Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Welding Cobots Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Welding Cobots Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Welding Cobots Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Welding Cobots Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Welding Cobots Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Welding Cobots Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Welding Cobots Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Welding Cobots Production Market Share by Region (2020-2025)

Figure 103. North America Welding Cobots Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Welding Cobots Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Welding Cobots Production (K Units) Growth Rate (2020-2025)

Figure 106. China Welding Cobots Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Welding Cobots Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Welding Cobots Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Welding Cobots Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Welding Cobots Market Share Forecast by Type (2026-2033)

Figure 111. Global Welding Cobots Sales Forecast by Application (2026-2033)

Figure 112. Global Welding Cobots Market Share Forecast by Application (2026-2033)

## I would like to order

Product name: Global Welding Cobots Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/W245F8061008EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/W245F8061008EN.html>