

# Global Wearable Ultrasound Patch Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/W78494D7B259EN.html>

Date: March 2026

Pages: 132

Price: US\$ 2,980.00 (Single User License)

ID: W78494D7B259EN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Wearable Ultrasound Patch competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global production of wearable ultrasound patches is 2.3 million pieces, with an average price of US\$37 per piece. Wearable ultrasound patches are portable, intelligent devices that integrate flexible electronics with ultrasonic detection principles. They transcend the fixed locations and specialized operator requirements of traditional rigid ultrasonic devices. Their lightweight, flexible form factor allows for close contact with human skin, enabling real-time monitoring of physiological signals and targeted functional regulation. These patches have been a key innovation in the wearable medical device field in recent years. Their core design focuses on adapting to the dynamic human body. They are typically based on medical-grade flexible materials such as polyimide film, silicone rubber, or hydrogel. These materials not only offer excellent biocompatibility, preventing skin irritation or allergies caused by long-term wear, but also flexibly adapt to joint movements and body curves (such as the wrist, chest, and abdomen) to maintain close contact with the skin. This is crucial for ensuring stable ultrasonic signal transmission. Traditional rigid ultrasound probes, if loosely fitted, can easily attenuate signals due to air gaps, compromising detection accuracy. The upstream components of a wearable ultrasound patch include piezoelectric or polymer ultrasound transmitter/receiver materials, microelectronic driver and receiver chips, thin-film encapsulation materials, and medical-grade skin adhesives/hydrogels; these components determine sensor sensitivity, wearer comfort, and long-term fit reliability. The downstream market is the primary battlefield for value creation, currently focusing on hospitals, chronic disease home management, emergency and telemedicine, sports rehabilitation, and obstetric monitoring. Downstream demand for devices is extremely

high, with high clinical accuracy, long-term stability, data path security, and regulatory compliance. This forces midstream manufacturers to provide complete solutions from sensor to cloud, and to conduct clinical validation and pathway integration with medical institutions to secure sustained procurement and medical insurance/hospital adoption. The market opportunity is significant, but faces policy and technological barriers. Wearable patches are expected to expand rapidly in the coming years. Furthermore, the growing demand for remote/continuous monitoring in medical institutions due to an aging population, upgrades to primary care, and medical insurance policies will create a long-term demand for sustained procurement. Obstacles and challenges include: First, clinical validation and regulatory pathways (FDA/CE/national healthcare insurance approval) are time-consuming and costly; second, products require long-term, stable, and safe contact with human skin, necessitating stringent material and biocompatibility testing; third, the "black box" nature of hardware and algorithms, as well as data privacy and cross-domain interoperability requirements, complicate implementation; and fourth, the high investment threshold for flexible packaging and low-volume medical certification production lines on the manufacturing side may lead to a competitive landscape that compresses gross profit margins in the short term. In terms of gross profit margins, the medical device industry as a whole has long outperformed most other manufacturing industries. Public industry and consulting firm statistics show that large medical device companies typically maintain gross profit margins in the 20%-30% range. Innovative, niche medical devices or system-level solutions can achieve significantly higher gross profit margins than the industry average after achieving scale and certification (and if combined with software/service subscriptions, their long-term gross profit/net profit elasticity is even greater). For wearable ultrasound patches, if companies focus solely on small-batch hardware production amidst intense competition, short-term gross profit margins may be compressed to low double-digit percentages. However, if they can expand into clinical validation, software algorithm services, cloud-based monitoring subscriptions, or in-hospital system integration, overall gross profit margins could approach or exceed the core levels of traditional medical devices. Furthermore, medical insurance reimbursement, in-hospital procurement, and long-term maintenance contracts all significantly impact device net revenue and gross profit.

The global Wearable Ultrasound Patch market size was estimated at USD 85.32 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 22.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Wearable Ultrasound Patch market, covering all critical facets from a broad macroeconomic

overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Wearable Ultrasound Patch market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Wearable Ultrasound Patch market.

### **Global Wearable Ultrasound Patch Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Flosonics Medical

Orcasonics

Pulsify Medical

TNO

Sonus Microsystems  
Novosound

### **Market Segmentation (by Type)**

Diagnostic Patches  
Therapeutic Patches

### **Market Segmentation (by Application)**

Hospital  
Clinic  
Research Institute

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Wearable Ultrasound Patch Market  
Overview of the regional outlook of the Wearable Ultrasound Patch Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Wearable Ultrasound Patch Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Wearable Ultrasound Patch, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of Wearable Ultrasound Patch

1.2 Key Market Segments

1.2.1 Wearable Ultrasound Patch Segment by Type

1.2.2 Wearable Ultrasound Patch Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 WEARABLE ULTRASOUND PATCH MARKET OVERVIEW**

2.1 Global Market Overview

2.1.1 Global Wearable Ultrasound Patch Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Wearable Ultrasound Patch Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 WEARABLE ULTRASOUND PATCH MARKET COMPETITIVE LANDSCAPE**

3.1 Company Assessment Quadrant

3.2 Global Wearable Ultrasound Patch Product Life Cycle

3.3 Global Wearable Ultrasound Patch Sales by Manufacturers (2020-2025)

3.4 Global Wearable Ultrasound Patch Revenue Market Share by Manufacturers (2020-2025)

3.5 Wearable Ultrasound Patch Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Wearable Ultrasound Patch Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Wearable Ultrasound Patch Market Competitive Situation and Trends

3.8.1 Wearable Ultrasound Patch Market Concentration Rate

3.8.2 Global 5 and 10 Largest Wearable Ultrasound Patch Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 WEARABLE ULTRASOUND PATCH INDUSTRY CHAIN ANALYSIS**

### 4.1 Wearable Ultrasound Patch Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF WEARABLE ULTRASOUND PATCH MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Wearable Ultrasound Patch Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Wearable Ultrasound Patch Market

### 5.7 ESG Ratings of Leading Companies

## **6 WEARABLE ULTRASOUND PATCH MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Wearable Ultrasound Patch Sales Market Share by Type (2020-2025)

### 6.3 Global Wearable Ultrasound Patch Market Size by Type (2020-2025)

### 6.4 Global Wearable Ultrasound Patch Price by Type (2020-2025)

## **7 WEARABLE ULTRASOUND PATCH MARKET SEGMENTATION BY**

## **APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Wearable Ultrasound Patch Market Sales by Application (2020-2025)
- 7.3 Global Wearable Ultrasound Patch Market Size (M USD) by Application (2020-2025)
- 7.4 Global Wearable Ultrasound Patch Sales Growth Rate by Application (2020-2025)

## **8 WEARABLE ULTRASOUND PATCH MARKET SALES BY REGION**

- 8.1 Global Wearable Ultrasound Patch Sales by Region
  - 8.1.1 Global Wearable Ultrasound Patch Sales by Region
  - 8.1.2 Global Wearable Ultrasound Patch Sales Market Share by Region
- 8.2 Global Wearable Ultrasound Patch Market Size by Region
  - 8.2.1 Global Wearable Ultrasound Patch Market Size by Region
  - 8.2.2 Global Wearable Ultrasound Patch Market Size by Region
- 8.3 North America
  - 8.3.1 North America Wearable Ultrasound Patch Sales by Country
  - 8.3.2 North America Wearable Ultrasound Patch Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Wearable Ultrasound Patch Sales by Country
  - 8.4.2 Europe Wearable Ultrasound Patch Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Wearable Ultrasound Patch Sales by Region
  - 8.5.2 Asia Pacific Wearable Ultrasound Patch Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Wearable Ultrasound Patch Sales by Country
- 8.6.2 South America Wearable Ultrasound Patch Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Wearable Ultrasound Patch Sales by Region
  - 8.7.2 Middle East and Africa Wearable Ultrasound Patch Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 WEARABLE ULTRASOUND PATCH MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Wearable Ultrasound Patch by Region(2020-2025)
- 9.2 Global Wearable Ultrasound Patch Revenue Market Share by Region (2020-2025)
- 9.3 Global Wearable Ultrasound Patch Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Wearable Ultrasound Patch Production
  - 9.4.1 North America Wearable Ultrasound Patch Production Growth Rate (2020-2025)
  - 9.4.2 North America Wearable Ultrasound Patch Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Wearable Ultrasound Patch Production
  - 9.5.1 Europe Wearable Ultrasound Patch Production Growth Rate (2020-2025)
  - 9.5.2 Europe Wearable Ultrasound Patch Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Wearable Ultrasound Patch Production (2020-2025)
  - 9.6.1 Japan Wearable Ultrasound Patch Production Growth Rate (2020-2025)
  - 9.6.2 Japan Wearable Ultrasound Patch Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Wearable Ultrasound Patch Production (2020-2025)
  - 9.7.1 China Wearable Ultrasound Patch Production Growth Rate (2020-2025)
  - 9.7.2 China Wearable Ultrasound Patch Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

## 10.1 Flosonics Medical

10.1.1 Flosonics Medical Basic Information

10.1.2 Flosonics Medical Wearable Ultrasound Patch Product Overview

10.1.3 Flosonics Medical Wearable Ultrasound Patch Product Market Performance

10.1.4 Flosonics Medical Business Overview

10.1.5 Flosonics Medical SWOT Analysis

10.1.6 Flosonics Medical Recent Developments

## 10.2 Orcasonics

10.2.1 Orcasonics Basic Information

10.2.2 Orcasonics Wearable Ultrasound Patch Product Overview

10.2.3 Orcasonics Wearable Ultrasound Patch Product Market Performance

10.2.4 Orcasonics Business Overview

10.2.5 Orcasonics SWOT Analysis

10.2.6 Orcasonics Recent Developments

## 10.3 Pulsify Medical

10.3.1 Pulsify Medical Basic Information

10.3.2 Pulsify Medical Wearable Ultrasound Patch Product Overview

10.3.3 Pulsify Medical Wearable Ultrasound Patch Product Market Performance

10.3.4 Pulsify Medical Business Overview

10.3.5 Pulsify Medical SWOT Analysis

10.3.6 Pulsify Medical Recent Developments

## 10.4 TNO

10.4.1 TNO Basic Information

10.4.2 TNO Wearable Ultrasound Patch Product Overview

10.4.3 TNO Wearable Ultrasound Patch Product Market Performance

10.4.4 TNO Business Overview

10.4.5 TNO Recent Developments

## 10.5 Sonus Microsystems

10.5.1 Sonus Microsystems Basic Information

10.5.2 Sonus Microsystems Wearable Ultrasound Patch Product Overview

10.5.3 Sonus Microsystems Wearable Ultrasound Patch Product Market Performance

10.5.4 Sonus Microsystems Business Overview

10.5.5 Sonus Microsystems Recent Developments

## 10.6 Novosound

10.6.1 Novosound Basic Information

10.6.2 Novosound Wearable Ultrasound Patch Product Overview

10.6.3 Novosound Wearable Ultrasound Patch Product Market Performance

10.6.4 Novosound Business Overview

10.6.5 Novosound Recent Developments

## **11 WEARABLE ULTRASOUND PATCH MARKET FORECAST BY REGION**

11.1 Global Wearable Ultrasound Patch Market Size Forecast

11.2 Global Wearable Ultrasound Patch Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Wearable Ultrasound Patch Market Size Forecast by Country

11.2.3 Asia Pacific Wearable Ultrasound Patch Market Size Forecast by Region

11.2.4 South America Wearable Ultrasound Patch Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Wearable Ultrasound Patch by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Wearable Ultrasound Patch Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Wearable Ultrasound Patch by Type (2026-2035)

12.1.2 Global Wearable Ultrasound Patch Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Wearable Ultrasound Patch by Type (2026-2035)

12.2 Global Wearable Ultrasound Patch Market Forecast by Application (2026-2035)

12.2.1 Global Wearable Ultrasound Patch Sales (K Units) Forecast by Application

12.2.2 Global Wearable Ultrasound Patch Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Wearable Ultrasound Patch Market Size by Type (M USD)
- Table 4. Global Wearable Ultrasound Patch Market Size by Application
- Table 5. Wearable Ultrasound Patch Market Size Comparison by Region (M USD)
- Table 6. Global Wearable Ultrasound Patch Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Wearable Ultrasound Patch Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Wearable Ultrasound Patch Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Wearable Ultrasound Patch Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Wearable Ultrasound Patch as of 2025)
- Table 11. Global Market Wearable Ultrasound Patch Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Wearable Ultrasound Patch Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Wearable Ultrasound Patch Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Wearable Ultrasound Patch Sales by Type (K Units)
- Table 27. Global Wearable Ultrasound Patch Market Size by Type (M USD)

Table 28. Global Wearable Ultrasound Patch Sales (K Units) by Type (2020-2025)

Table 29. Global Wearable Ultrasound Patch Sales Market Share by Type (2020-2025)

Table 30. Global Wearable Ultrasound Patch Market Size (M USD) by Type (2020-2025)

Table 31. Global Wearable Ultrasound Patch Market Share by Type (2020-2025)

Table 32. Global Wearable Ultrasound Patch Price (USD/Unit) by Type (2020-2025)

Table 33. Global Wearable Ultrasound Patch Sales (K Units) by Application

Table 34. Global Wearable Ultrasound Patch Market Size by Application

Table 35. Global Wearable Ultrasound Patch Sales by Application (2020-2025) & (K Units)

Table 36. Global Wearable Ultrasound Patch Sales Market Share by Application (2020-2025)

Table 37. Global Wearable Ultrasound Patch Market Size by Application (2020-2025) & (M USD)

Table 38. Global Wearable Ultrasound Patch Market Share by Application (2020-2025)

Table 39. Global Wearable Ultrasound Patch Sales Growth Rate by Application (2020-2025)

Table 40. Global Wearable Ultrasound Patch Sales by Region (2020-2025) & (K Units)

Table 41. Global Wearable Ultrasound Patch Sales Market Share by Region (2020-2025)

Table 42. Global Wearable Ultrasound Patch Market Size by Region (2020-2025) & (M USD)

Table 43. Global Wearable Ultrasound Patch Market Size by Region (2020-2025)

Table 44. North America Wearable Ultrasound Patch Sales by Country (2020-2025) & (K Units)

Table 45. North America Wearable Ultrasound Patch Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Wearable Ultrasound Patch Sales by Country (2020-2025) & (K Units)

Table 47. Europe Wearable Ultrasound Patch Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Wearable Ultrasound Patch Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Wearable Ultrasound Patch Market Size by Region (2020-2025) & (M USD)

Table 50. South America Wearable Ultrasound Patch Sales by Country (2020-2025) & (K Units)

Table 51. South America Wearable Ultrasound Patch Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Wearable Ultrasound Patch Sales by Region

(2020-2025) & (K Units)

Table 53. Middle East and Africa Wearable Ultrasound Patch Market Size by Region (2020-2025) & (M USD)

Table 54. Global Wearable Ultrasound Patch Production (K Units) by Region(2020-2025)

Table 55. Global Wearable Ultrasound Patch Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Wearable Ultrasound Patch Revenue Market Share by Region (2020-2025)

Table 57. Global Wearable Ultrasound Patch Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Wearable Ultrasound Patch Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Wearable Ultrasound Patch Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Wearable Ultrasound Patch Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Wearable Ultrasound Patch Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Flosonics Medical Basic Information

Table 63. Flosonics Medical Wearable Ultrasound Patch Product Overview

Table 64. Flosonics Medical Wearable Ultrasound Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Flosonics Medical Business Overview

Table 66. Flosonics Medical SWOT Analysis

Table 67. Flosonics Medical Recent Developments

Table 68. Orcasonics Basic Information

Table 69. Orcasonics Wearable Ultrasound Patch Product Overview

Table 70. Orcasonics Wearable Ultrasound Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Orcasonics Business Overview

Table 72. Orcasonics SWOT Analysis

Table 73. Orcasonics Recent Developments

Table 74. Pulsify Medical Basic Information

Table 75. Pulsify Medical Wearable Ultrasound Patch Product Overview

Table 76. Pulsify Medical Wearable Ultrasound Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Pulsify Medical Business Overview

Table 78. Pulsify Medical SWOT Analysis

Table 79. Pulsify Medical Recent Developments

Table 80. TNO Basic Information

Table 81. TNO Wearable Ultrasound Patch Product Overview

Table 82. TNO Wearable Ultrasound Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. TNO Business Overview

Table 84. TNO Recent Developments

Table 85. Sonus Microsystems Basic Information

Table 86. Sonus Microsystems Wearable Ultrasound Patch Product Overview

Table 87. Sonus Microsystems Wearable Ultrasound Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Sonus Microsystems Business Overview

Table 89. Sonus Microsystems Recent Developments

Table 90. Novosound Basic Information

Table 91. Novosound Wearable Ultrasound Patch Product Overview

Table 92. Novosound Wearable Ultrasound Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Novosound Business Overview

Table 94. Novosound Recent Developments

Table 95. Global Wearable Ultrasound Patch Sales Forecast by Region (2026-2035) & (K Units)

Table 96. Global Wearable Ultrasound Patch Market Size Forecast by Region (2026-2035) & (M USD)

Table 97. North America Wearable Ultrasound Patch Sales Forecast by Country (2026-2035) & (K Units)

Table 98. North America Wearable Ultrasound Patch Market Size Forecast by Country (2026-2035) & (M USD)

Table 99. Europe Wearable Ultrasound Patch Sales Forecast by Country (2026-2035) & (K Units)

Table 100. Europe Wearable Ultrasound Patch Market Size Forecast by Country (2026-2035) & (M USD)

Table 101. Asia Pacific Wearable Ultrasound Patch Sales Forecast by Region (2026-2035) & (K Units)

Table 102. Asia Pacific Wearable Ultrasound Patch Market Size Forecast by Region (2026-2035) & (M USD)

Table 103. South America Wearable Ultrasound Patch Sales Forecast by Country (2026-2035) & (K Units)

Table 104. South America Wearable Ultrasound Patch Market Size Forecast by Country (2026-2035) & (M USD)

Table 105. Middle East and Africa Wearable Ultrasound Patch Sales Forecast by Country (2026-2035) & (Units)

Table 106. Middle East and Africa Wearable Ultrasound Patch Market Size Forecast by Country (2026-2035) & (M USD)

Table 107. Global Wearable Ultrasound Patch Sales Forecast by Type (2026-2035) & (K Units)

Table 108. Global Wearable Ultrasound Patch Market Size Forecast by Type (2026-2035) & (M USD)

Table 109. Global Wearable Ultrasound Patch Price Forecast by Type (2026-2035) & (USD/Unit)

Table 110. Global Wearable Ultrasound Patch Sales (K Units) Forecast by Application (2026-2035)

Table 111. Global Wearable Ultrasound Patch Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Wearable Ultrasound Patch
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Wearable Ultrasound Patch Market Size (M USD), 2025-2035
- Figure 5. Global Wearable Ultrasound Patch Market Size (M USD) (2020-2035)
- Figure 6. Global Wearable Ultrasound Patch Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Wearable Ultrasound Patch Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Wearable Ultrasound Patch Product Life Cycle
- Figure 13. Wearable Ultrasound Patch Sales Share by Manufacturers in 2025
- Figure 14. Global Wearable Ultrasound Patch Revenue Share by Manufacturers in 2025
- Figure 15. Wearable Ultrasound Patch Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Wearable Ultrasound Patch Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Wearable Ultrasound Patch Revenue in 2025
- Figure 18. Industry Chain Map of Wearable Ultrasound Patch
- Figure 19. Global Wearable Ultrasound Patch Market PEST Analysis
- Figure 20. Global Wearable Ultrasound Patch Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Wearable Ultrasound Patch Market Share by Type
- Figure 27. Sales Market Share of Wearable Ultrasound Patch by Type (2020-2025)
- Figure 28. Sales Market Share of Wearable Ultrasound Patch by Type in 2025
- Figure 29. Market Share of Wearable Ultrasound Patch by Type (2020-2025)
- Figure 30. Market Share of Wearable Ultrasound Patch by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Wearable Ultrasound Patch Market Share by Application

Figure 33. Global Wearable Ultrasound Patch Sales Market Share by Application (2020-2025)

Figure 34. Global Wearable Ultrasound Patch Sales Market Share by Application in 2025

Figure 35. Global Wearable Ultrasound Patch Market Share by Application (2020-2025)

Figure 36. Global Wearable Ultrasound Patch Market Share by Application in 2025

Figure 37. Global Wearable Ultrasound Patch Sales Growth Rate by Application (2020-2025)

Figure 38. Global Wearable Ultrasound Patch Sales Market Share by Region (2020-2025)

Figure 39. Global Wearable Ultrasound Patch Market Size by Region (2020-2025)

Figure 40. North America Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Wearable Ultrasound Patch Sales Market Share by Country in 2024

Figure 43. North America Wearable Ultrasound Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Wearable Ultrasound Patch Market Size by Country in 2024

Figure 45. U.S. Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Wearable Ultrasound Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Wearable Ultrasound Patch Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Wearable Ultrasound Patch Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Wearable Ultrasound Patch Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Wearable Ultrasound Patch Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Wearable Ultrasound Patch Sales Market Share by Country in 2024

Figure 53. Europe Wearable Ultrasound Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Wearable Ultrasound Patch Market Size by Country in 2024

Figure 55. Germany Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) &

(K Units)

Figure 56. Germany Wearable Ultrasound Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Wearable Ultrasound Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Wearable Ultrasound Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Wearable Ultrasound Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Wearable Ultrasound Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Wearable Ultrasound Patch Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Wearable Ultrasound Patch Sales Market Share by Region in 2024

Figure 67. Asia Pacific Wearable Ultrasound Patch Market Size by Region in 2024

Figure 68. China Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Wearable Ultrasound Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Wearable Ultrasound Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Wearable Ultrasound Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Wearable Ultrasound Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Wearable Ultrasound Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Wearable Ultrasound Patch Sales and Growth Rate (K Units)

Figure 79. South America Wearable Ultrasound Patch Sales Market Share by Country in 2024

Figure 80. South America Wearable Ultrasound Patch Market Size and Growth Rate (M USD)

Figure 81. South America Wearable Ultrasound Patch Market Size by Country in 2024

Figure 82. Brazil Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Wearable Ultrasound Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Wearable Ultrasound Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Wearable Ultrasound Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Wearable Ultrasound Patch Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Wearable Ultrasound Patch Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Wearable Ultrasound Patch Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Wearable Ultrasound Patch Market Size by Region in 2024

Figure 92. Saudi Arabia Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Wearable Ultrasound Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Wearable Ultrasound Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) & (K

Units)

Figure 97. Egypt Wearable Ultrasound Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Wearable Ultrasound Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Wearable Ultrasound Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Wearable Ultrasound Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Wearable Ultrasound Patch Production Market Share by Region (2020-2025)

Figure 103. North America Wearable Ultrasound Patch Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Wearable Ultrasound Patch Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Wearable Ultrasound Patch Production (K Units) Growth Rate (2020-2025)

Figure 106. China Wearable Ultrasound Patch Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Wearable Ultrasound Patch Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Wearable Ultrasound Patch Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Wearable Ultrasound Patch Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Wearable Ultrasound Patch Market Share Forecast by Type (2026-2035)

Figure 111. Global Wearable Ultrasound Patch Sales Forecast by Application (2026-2035)

Figure 112. Global Wearable Ultrasound Patch Market Share Forecast by Application (2026-2035)

## I would like to order

Product name: Global Wearable Ultrasound Patch Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/W78494D7B259EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/W78494D7B259EN.html>