

# Global Vlies Wallpaper Base Paper Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Vlies Wallpaper Base Paper competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Vlies Wallpaper Base Paper is a specialty base substrate used as the backing layer for Vlies (non-woven) wallpapers. It is typically produced as a wet-laid nonwoven web made from refined cellulose pulp blended with textile or synthetic fibers, plus binders and mineral fillers, forming a dimensionally stable, breathable and tear-resistant sheet. This base paper serves as the carrier for printed, embossed or vinyl-coated Vlies wallcoverings, as well as for paintable nonwoven liners, enabling ?paste-the-wall? installation and clean dry stripping compared with traditional paper-backed wallpapers. Upstream, the product depends mainly on bleached hardwood/softwood kraft pulp, short-cut synthetic fibers, latex binders, and pigments/fillers used in coating and pre-pigmentation; these raw materials are sourced from global pulp & paper, chemical and fiber suppliers. The base paper is formed on specialty decor paper or non-woven machines, then sold in jumbo reels to wallpaper converters. Downstream, converters apply primers, multi-layer pigment coatings, embossing and printing, then slit and package rolls for residential renovation, commercial/hospitality interiors and digital murals. In 2024, global sales of Vlies Wallpaper Base Paper reached approximately 81 K tons, with an average global market price of around US\$1,260/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 15% to 25%. Market position and demand outlook: From a market perspective, Vlies wallpaper base paper is positioned as the core substrate behind a class of wallcoverings that has steadily moved into the mainstream of residential and commercial interior decoration. As living standards improve and renovation cycles shorten, both home owners and professional specifiers increasingly value wallcoverings

that combine visual quality, durability and ease of installation. Within this context, non-woven Vlies wallpapers using Vlies base paper as the carrier are gaining share versus traditional paper-backed products, particularly in regions where paste-the-wall application, crack-bridging performance and clean removal are becoming standard expectations. In many European markets, Vlies wallpapers already represent a substantial portion of new wallcovering installations, which translates into a stable, structurally growing demand for Vlies wallpaper base paper.

**Key drivers and performance advantages:** The main demand drivers for Vlies wallpaper base paper are closely linked to its technical performance and its fit with evolving regulatory and sustainability requirements. Compared with conventional paper bases, Vlies substrates made from cellulose and textile fibers remain dimensionally stable when wet, do not shrink or expand during drying, and allow dry-stripping at end of life; this reduces installation risks and labour time for contractors and DIY users alike. At the same time, there is a gradual shift away from interior solutions that rely heavily on plasticized films and solvent-intensive processes, towards more fibre-based and low-emission systems. Vlies base paper supports this transition by providing a robust, breathable carrier that can be combined with either waterborne decorative coatings or thinner functional top layers, including stain-resistant or washable surfaces for high-traffic commercial and hospitality environments.

**Development trends and competitive dynamics:** In terms of development trends, converters are placing increasing emphasis on Vlies base papers that are optimized for digital printing, peel-and-stick constructions and renovation liners. This drives tighter specifications on surface smoothness, ink receptivity and curl control, as well as better compatibility with water-based and UV-curable ink systems. Producers are also under pressure to reduce basis weight while maintaining opacity and mechanical strength, and to incorporate recycled or bio-based fibres in order to align with brand sustainability targets. On the supply side, the market remains relatively concentrated, with established European producers and large Asian specialty paper groups dominating high-consistency and premium segments, while newer Chinese producers are adding capacity and upgrading technology at the mid-range. This combination tends to keep pricing competitive, but also encourages continuous product differentiation in terms of print performance, environmental profile and application-specific grades such as crack-bridging liners and high-performance Vlies carriers for vinyl-faced wallcoverings.

The global Vlies Wallpaper Base Paper market size was estimated at USD 103.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Vlies Wallpaper

Base Paper market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Vlies Wallpaper Base Paper market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Vlies Wallpaper Base Paper market.

### **Global Vlies Wallpaper Base Paper Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Qifeng New Material  
Glatfelter  
Ahlstrom

Neu Kaliss Spezialpapier  
Monadnock Paper Mills  
K?MMERER  
Felix Schoeller  
Shandong Lunan New Materials  
Zhejiang Jinchang Specialty Paper  
Shijiazhuang Tianjinsheng Non-woven Technology

### **Market Segmentation (by Type)**

Staple Fiber Type  
Long Fiber Type  
Other

### **Market Segmentation (by Application)**

Residential  
Commercial & Hospitality  
Public-building  
Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Vlies Wallpaper Base Paper Market

Overview of the regional outlook of the Vlies Wallpaper Base Paper Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Vlies Wallpaper Base Paper Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Vlies Wallpaper Base Paper, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and

restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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