

# Global UVC Disinfection Light Source Market Research Report 2025(Status and Outlook)

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## Abstracts

### Report Overview

The UVC disinfection light source market comprises devices that utilize ultraviolet-C (UVC) radiation, typically in the wavelength range of 200-280 nanometers, to inactivate microorganisms such as bacteria, viruses, and fungi by disrupting their DNA or RNA. These light sources are widely used in healthcare settings, water treatment, air purification, and surface sterilization across industries like hospitality, food processing, and public transportation. The technology includes low-pressure mercury lamps, LED-based UVC systems, and pulsed xenon lamps, each offering different efficiency, lifespan, and application suitability. The market has seen accelerated growth due to heightened hygiene awareness post-pandemic, regulatory support for disinfection technologies, and advancements in UVC LED efficiency and safety features. However, challenges such as potential harm to human skin/eyes, high initial costs for advanced systems, and competition from alternative disinfection methods (e.g., chemical sprays, HEPA filters) influence adoption rates. Key trends include portable designs for consumer use, integration with IoT for smart disinfection, and research into far-UVC (222 nm) for safer human exposure. Geographically, North America and Asia-Pacific lead in demand, driven by healthcare infrastructure and manufacturing capabilities, respectively. Sustainability concerns around mercury-based lamps are pushing innovation toward eco-friendly LED alternatives.

This report provides a deep insight into the global UVC Disinfection Light Source market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and

strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global UVC Disinfection Light Source Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the UVC Disinfection Light Source market in any manner.

### Global UVC Disinfection Light Source Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

#### **Key Company**

Excelitas  
USHIO INC  
LightSources  
UV Medico  
FIRST UVC

#### **Market Segmentation (by Type)**

20-100W  
>100W

#### **Market Segmentation (by Application)**

Medical  
Catering  
Education  
Industrial  
Other

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the UVC Disinfection Light Source Market

Overview of the regional outlook of the UVC Disinfection Light Source Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the UVC Disinfection Light Source Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of UVC Disinfection Light Source, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the

information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### Table of Contents

## **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

### 1.1 Market Definition and Statistical Scope of UVC Disinfection Light Source

### 1.2 Key Market Segments

#### 1.2.1 UVC Disinfection Light Source Segment by Type

#### 1.2.2 UVC Disinfection Light Source Segment by Application

### 1.3 Methodology & Sources of Information

#### 1.3.1 Research Methodology

#### 1.3.2 Research Process

#### 1.3.3 Market Breakdown and Data Triangulation

#### 1.3.4 Base Year

#### 1.3.5 Report Assumptions & Caveats

## **2 UVC DISINFECTION LIGHT SOURCE MARKET OVERVIEW**

### 2.1 Global Market Overview

### 2.2 Market Segment Executive Summary

### 2.3 Global Market Size by Region

## **3 UVC DISINFECTION LIGHT SOURCE MARKET COMPETITIVE LANDSCAPE**

### 3.1 Company Assessment Quadrant

### 3.2 Global UVC Disinfection Light Source Product Life Cycle

### 3.3 Global UVC Disinfection Light Source Revenue Market Share by Company (2020-2025)

### 3.4 UVC Disinfection Light Source Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

### 3.5 UVC Disinfection Light Source Company Headquarters, Area Served, Product Type

### 3.6 UVC Disinfection Light Source Market Competitive Situation and Trends

#### 3.6.1 UVC Disinfection Light Source Market Concentration Rate

#### 3.6.2 Global 5 and 10 Largest UVC Disinfection Light Source Players Market Share by Revenue

#### 3.6.3 Mergers & Acquisitions, Expansion

## **4 UVC DISINFECTION LIGHT SOURCE VALUE CHAIN ANALYSIS**

- 4.1 UVC Disinfection Light Source Value Chain Analysis
- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF UVC DISINFECTION LIGHT SOURCE MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global UVC Disinfection Light Source Market Porter's Five Forces Analysis

## **6 UVC DISINFECTION LIGHT SOURCE MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global UVC Disinfection Light Source Market Size Market Share by Type (2020-2025)
- 6.3 Global UVC Disinfection Light Source Market Size Growth Rate by Type (2021-2025)

## **7 UVC DISINFECTION LIGHT SOURCE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global UVC Disinfection Light Source Market Size (M USD) by Application (2020-2025)
- 7.3 Global UVC Disinfection Light Source Sales Growth Rate by Application (2020-2025)

## **8 UVC DISINFECTION LIGHT SOURCE MARKET SEGMENTATION BY REGION**

### 8.1 Global UVC Disinfection Light Source Market Size by Region

#### 8.1.1 Global UVC Disinfection Light Source Market Size by Region

#### 8.1.2 Global UVC Disinfection Light Source Market Size Market Share by Region

### 8.2 North America

#### 8.2.1 North America UVC Disinfection Light Source Market Size by Country

#### 8.2.2 U.S.

#### 8.2.3 Canada

#### 8.2.4 Mexico

### 8.3 Europe

#### 8.3.1 Europe UVC Disinfection Light Source Market Size by Country

#### 8.3.2 Germany

#### 8.3.3 France

#### 8.3.4 U.K.

#### 8.3.5 Italy

#### 8.3.6 Spain

### 8.4 Asia Pacific

#### 8.4.1 Asia Pacific UVC Disinfection Light Source Market Size by Region

#### 8.4.2 China

#### 8.4.3 Japan

#### 8.4.4 South Korea

#### 8.4.5 India

#### 8.4.6 Southeast Asia

### 8.5 South America

#### 8.5.1 South America UVC Disinfection Light Source Market Size by Country

#### 8.5.2 Brazil

#### 8.5.3 Argentina

#### 8.5.4 Columbia

### 8.6 Middle East and Africa

#### 8.6.1 Middle East and Africa UVC Disinfection Light Source Market Size by Region

#### 8.6.2 Saudi Arabia

#### 8.6.3 UAE

#### 8.6.4 Egypt

#### 8.6.5 Nigeria

#### 8.6.6 South Africa

## **9 KEY COMPANIES PROFILE**

## 9.1 Excelitas

- 9.1.1 Excelitas Basic Information
- 9.1.2 Excelitas UVC Disinfection Light Source Product Overview
- 9.1.3 Excelitas UVC Disinfection Light Source Product Market Performance
- 9.1.4 Excelitas SWOT Analysis
- 9.1.5 Excelitas Business Overview
- 9.1.6 Excelitas Recent Developments

## 9.2 USHIO INC

- 9.2.1 USHIO INC Basic Information
- 9.2.2 USHIO INC UVC Disinfection Light Source Product Overview
- 9.2.3 USHIO INC UVC Disinfection Light Source Product Market Performance
- 9.2.4 USHIO INC SWOT Analysis
- 9.2.5 USHIO INC Business Overview
- 9.2.6 USHIO INC Recent Developments

## 9.3 LightSources

- 9.3.1 LightSources Basic Information
- 9.3.2 LightSources UVC Disinfection Light Source Product Overview
- 9.3.3 LightSources UVC Disinfection Light Source Product Market Performance
- 9.3.4 LightSources SWOT Analysis
- 9.3.5 LightSources Business Overview
- 9.3.6 LightSources Recent Developments

## 9.4 UV Medico

- 9.4.1 UV Medico Basic Information
- 9.4.2 UV Medico UVC Disinfection Light Source Product Overview
- 9.4.3 UV Medico UVC Disinfection Light Source Product Market Performance
- 9.4.4 UV Medico Business Overview
- 9.4.5 UV Medico Recent Developments

## 9.5 FIRST UVC

- 9.5.1 FIRST UVC Basic Information
- 9.5.2 FIRST UVC UVC Disinfection Light Source Product Overview
- 9.5.3 FIRST UVC UVC Disinfection Light Source Product Market Performance
- 9.5.4 FIRST UVC Business Overview
- 9.5.5 FIRST UVC Recent Developments

## **10 UVC DISINFECTION LIGHT SOURCE MARKET FORECAST BY REGION**

### 10.1 Global UVC Disinfection Light Source Market Size Forecast

### 10.2 Global UVC Disinfection Light Source Market Forecast by Region

- 10.2.1 North America Market Size Forecast by Country
- 10.2.2 Europe UVC Disinfection Light Source Market Size Forecast by Country
- 10.2.3 Asia Pacific UVC Disinfection Light Source Market Size Forecast by Region
- 10.2.4 South America UVC Disinfection Light Source Market Size Forecast by Country
- 10.2.5 Middle East and Africa Forecasted Sales of UVC Disinfection Light Source by Country

## **11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

- 11.1 Global UVC Disinfection Light Source Market Forecast by Type (2026-2033)
- 11.2 Global UVC Disinfection Light Source Market Forecast by Application (2026-2033)

## **12 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. UVC Disinfection Light Source Market Size Comparison by Region (M USD)

Table 5. Global UVC Disinfection Light Source Revenue (M USD) by Company (2020-2025)

Table 6. Global UVC Disinfection Light Source Revenue Share by Company (2020-2025)

Table 7. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in UVC Disinfection Light Source as of 2024)

Table 8. UVC Disinfection Light Source Company Headquarters and Area Served

Table 9. Company UVC Disinfection Light Source Product Type

Table 10. Global UVC Disinfection Light Source Company Market Concentration Ratio (CR5 and HHI)

Table 11. Mergers & Acquisitions, Expansion Plans

Table 12. Midstream Market Analysis

Table 13. Downstream Customer Analysis

Table 14. Key Development Trends

Table 15. Driving Factors

Table 16. UVC Disinfection Light Source Market Challenges

Table 17. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 18. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 19. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 20. Global UVC Disinfection Light Source Market Size by Type (M USD)

Table 21. Global UVC Disinfection Light Source Market Size (M USD) by Type (2020-2025)

Table 22. Global UVC Disinfection Light Source Market Size Share by Type (2020-2025)

Table 23. Global UVC Disinfection Light Source Market Size Growth Rate by Type (2021-2025)

Table 24. Global UVC Disinfection Light Source Market Size by Application

Table 25. Global UVC Disinfection Light Source Market Size by Application (2020-2025) & (M USD)

Table 26. Global UVC Disinfection Light Source Market Share by Application (2020-2025)

Table 27. Global UVC Disinfection Light Source Sales Growth Rate by Application (2020-2025)

Table 28. Global UVC Disinfection Light Source Market Size by Region (2020-2025) & (M USD)

Table 29. Global UVC Disinfection Light Source Market Size Market Share by Region (2020-2025)

Table 30. North America UVC Disinfection Light Source Market Size by Country (2020-2025) & (M USD)

Table 31. Europe UVC Disinfection Light Source Market Size by Country (2020-2025) & (M USD)

Table 32. Asia Pacific UVC Disinfection Light Source Market Size by Region (2020-2025) & (M USD)

Table 33. South America UVC Disinfection Light Source Market Size by Country (2020-2025) & (M USD)

Table 34. Middle East and Africa UVC Disinfection Light Source Market Size by Region (2020-2025) & (M USD)

Table 35. Excelitas Basic Information

Table 36. Excelitas UVC Disinfection Light Source Product Overview

Table 37. Excelitas UVC Disinfection Light Source Revenue (M USD) and Gross Margin (2020-2025)

Table 38. Excelitas SWOT Analysis

Table 39. Excelitas Business Overview

Table 40. Excelitas Recent Developments

Table 41. USHIO INC Basic Information

Table 42. USHIO INC UVC Disinfection Light Source Product Overview

Table 43. USHIO INC UVC Disinfection Light Source Revenue (M USD) and Gross Margin (2020-2025)

Table 44. USHIO INC SWOT Analysis

Table 45. USHIO INC Business Overview

Table 46. USHIO INC Recent Developments

Table 47. LightSources Basic Information

Table 48. LightSources UVC Disinfection Light Source Product Overview

Table 49. LightSources UVC Disinfection Light Source Revenue (M USD) and Gross Margin (2020-2025)

Table 50. LightSources SWOT Analysis

Table 51. LightSources Business Overview

Table 52. LightSources Recent Developments

Table 53. UV Medico Basic Information

Table 54. UV Medico UVC Disinfection Light Source Product Overview

Table 55. UV Medico UVC Disinfection Light Source Revenue (M USD) and Gross Margin (2020-2025)

Table 56. UV Medico Business Overview

Table 57. UV Medico Recent Developments

Table 58. FIRST UVC Basic Information

Table 59. FIRST UVC UVC Disinfection Light Source Product Overview

Table 60. FIRST UVC UVC Disinfection Light Source Revenue (M USD) and Gross Margin (2020-2025)

Table 61. FIRST UVC Business Overview

Table 62. FIRST UVC Recent Developments

Table 63. Global UVC Disinfection Light Source Market Size Forecast by Region (2026-2033) & (M USD)

Table 64. North America UVC Disinfection Light Source Market Size Forecast by Country (2026-2033) & (M USD)

Table 65. Europe UVC Disinfection Light Source Market Size Forecast by Country (2026-2033) & (M USD)

Table 66. Asia Pacific UVC Disinfection Light Source Market Size Forecast by Region (2026-2033) & (M USD)

Table 67. South America UVC Disinfection Light Source Market Size Forecast by Country (2026-2033) & (M USD)

Table 68. Middle East and Africa UVC Disinfection Light Source Market Size Forecast by Country (2026-2033) & (M USD)

Table 69. Global UVC Disinfection Light Source Market Size Forecast by Type (2026-2033) & (M USD)

Table 70. Global UVC Disinfection Light Source Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Industry Chain of UVC Disinfection Light Source
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global UVC Disinfection Light Source Market Size (M USD), 2024-2033
- Figure 5. Global UVC Disinfection Light Source Market Size (M USD) (2020-2033)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. UVC Disinfection Light Source Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global UVC Disinfection Light Source Product Life Cycle
- Figure 12. Global UVC Disinfection Light Source Revenue Share by Company in 2024
- Figure 13. UVC Disinfection Light Source Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 14. The Global 5 and 10 Largest Players: Market Share by UVC Disinfection Light Source Revenue in 2024
- Figure 15. Value Chain Map of UVC Disinfection Light Source
- Figure 16. Global UVC Disinfection Light Source Market PEST Analysis
- Figure 17. Global UVC Disinfection Light Source Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global UVC Disinfection Light Source Market Share by Type
- Figure 20. Market Size Share of UVC Disinfection Light Source by Type (2020-2025)
- Figure 21. Market Size Share of UVC Disinfection Light Source by Type in 2024
- Figure 22. Global UVC Disinfection Light Source Market Size Growth Rate by Type (2021-2025)
- Figure 23. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 24. Global UVC Disinfection Light Source Market Share by Application
- Figure 25. Global UVC Disinfection Light Source Market Share by Application (2020-2025)
- Figure 26. Global UVC Disinfection Light Source Market Share by Application in 2024
- Figure 27. Global UVC Disinfection Light Source Sales Growth Rate by Application (2020-2025)
- Figure 28. Global UVC Disinfection Light Source Market Size Market Share by Region (2020-2025)
- Figure 29. North America UVC Disinfection Light Source Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 30. North America UVC Disinfection Light Source Market Size Market Share by Country in 2024

Figure 31. U.S. UVC Disinfection Light Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 32. Canada UVC Disinfection Light Source Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Mexico UVC Disinfection Light Source Market Size (M USD) and Growth Rate (2020-2025)

Figure 34. Europe UVC Disinfection Light Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 35. Europe UVC Disinfection Light Source Market Share by Country in 2024

Figure 36. Germany UVC Disinfection Light Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. France UVC Disinfection Light Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. U.K. UVC Disinfection Light Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Italy UVC Disinfection Light Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Spain UVC Disinfection Light Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 41. Asia Pacific UVC Disinfection Light Source Market Size and Growth Rate (M USD)

Figure 42. Asia Pacific UVC Disinfection Light Source Market Size Market Share by Region in 2024

Figure 43. China UVC Disinfection Light Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. Japan UVC Disinfection Light Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. South Korea UVC Disinfection Light Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. India UVC Disinfection Light Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Southeast Asia UVC Disinfection Light Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 48. South America UVC Disinfection Light Source Market Size and Growth Rate (M USD)

Figure 49. South America UVC Disinfection Light Source Market Size Market Share by

Country in 2024

Figure 50. Brazil UVC Disinfection Light Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Argentina UVC Disinfection Light Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Columbia UVC Disinfection Light Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 53. Middle East and Africa UVC Disinfection Light Source Market Size and Growth Rate (M USD)

Figure 54. Middle East and Africa UVC Disinfection Light Source Market Size Market Share by Region in 2024

Figure 55. Saudi Arabia UVC Disinfection Light Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. UAE UVC Disinfection Light Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Egypt UVC Disinfection Light Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. Nigeria UVC Disinfection Light Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. South Africa UVC Disinfection Light Source Market Size and Growth Rate (2020-2025) & (M USD)

Figure 60. Global UVC Disinfection Light Source Market Size Forecast (2020-2033) & (M USD)

Figure 61. Global UVC Disinfection Light Source Market Share Forecast by Type (2026-2033)

Figure 62. Global UVC Disinfection Light Source Market Share Forecast by Application (2026-2033)

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