

Global UV-LED Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

The UV-LED market refers to the segment of the light-emitting diode (LED) industry focused on ultraviolet (UV) light applications, spanning wavelengths from 100 nm to 400 nm, typically categorized into UVA (315-400 nm), UVB (280-315 nm), and UVC (100-280 nm). UV-LEDs are increasingly replacing traditional UV lamps (e.g., mercury vapor) due to advantages such as energy efficiency, longer lifespan, compact size, and instant on/off capabilities, while also complying with environmental regulations like the Minamata Convention, which restricts mercury use. Key applications include sterilization and disinfection (particularly UVC-LEDs in healthcare, water purification, and air sanitization), curing systems (UVA in printing, coatings, and adhesives), counterfeit detection, and horticulture lighting. The market is driven by rising demand for sustainable and chemical-free disinfection solutions post-COVID-19, advancements in semiconductor materials (e.g., AlGaN for UVC efficiency), and industrial automation, though challenges like high costs, thermal management, and limited UVC-LED output power persist. Geographically, Asia-Pacific leads in production and adoption, while North America and Europe show strong growth due to stringent hygiene standards and environmental policies. Competitive dynamics involve established LED players and specialized startups innovating to improve wavelength stability and output intensity.

The global UV-LED market size was estimated at USD 3511.67 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 40.90% during the forecast period.

This report provides a deep insight into the global UV-LED market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market

drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global UV-LED Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the UV-LED market in any manner.

Global UV-LED Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Stanley
Philips Lumileds
Seoul Viosys
Honlitrionics
Nichia
LG Innotek
Crystal IS
NIKKISO
DOWA Electronics
Lextar
San'an
Nitride
Lite-on
Qingdao Jason

NationStar
High Power Lighting Corp

Market Segmentation (by Type)

UV-A LED
UV-B LED
UV-C LED

Market Segmentation (by Application)

Sterilization & Disinfection
Analytic Tools
Curing
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the UV-LED Market
Overview of the regional outlook of the UV-LED Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the UV-LED Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of UV-LED, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of UV-LED
- 1.2 Key Market Segments
 - 1.2.1 UV-LED Segment by Type
 - 1.2.2 UV-LED Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 UV-LED MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global UV-LED Market Size (M USD) Estimates and Forecasts (2020-2033)
 - 2.1.2 Global UV-LED Sales Estimates and Forecasts (2020-2033)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 UV-LED MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global UV-LED Product Life Cycle
- 3.3 Global UV-LED Sales by Manufacturers (2020-2025)
- 3.4 Global UV-LED Revenue Market Share by Manufacturers (2020-2025)
- 3.5 UV-LED Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global UV-LED Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 UV-LED Market Competitive Situation and Trends
 - 3.8.1 UV-LED Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest UV-LED Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 UV-LED INDUSTRY CHAIN ANALYSIS

- 4.1 UV-LED Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF UV-LED MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global UV-LED Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to UV-LED Market
- 5.7 ESG Ratings of Leading Companies

6 UV-LED MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global UV-LED Sales Market Share by Type (2020-2025)
- 6.3 Global UV-LED Market Size Market Share by Type (2020-2025)
- 6.4 Global UV-LED Price by Type (2020-2025)

7 UV-LED MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global UV-LED Market Sales by Application (2020-2025)
- 7.3 Global UV-LED Market Size (M USD) by Application (2020-2025)
- 7.4 Global UV-LED Sales Growth Rate by Application (2020-2025)

8 UV-LED MARKET SALES BY REGION

8.1 Global UV-LED Sales by Region

8.1.1 Global UV-LED Sales by Region

8.1.2 Global UV-LED Sales Market Share by Region

8.2 Global UV-LED Market Size by Region

8.2.1 Global UV-LED Market Size by Region

8.2.2 Global UV-LED Market Size Market Share by Region

8.3 North America

8.3.1 North America UV-LED Sales by Country

8.3.2 North America UV-LED Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe UV-LED Sales by Country

8.4.2 Europe UV-LED Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific UV-LED Sales by Region

8.5.2 Asia Pacific UV-LED Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America UV-LED Sales by Country

8.6.2 South America UV-LED Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa UV-LED Sales by Region

- 8.7.2 Middle East and Africa UV-LED Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 UV-LED MARKET PRODUCTION BY REGION

- 9.1 Global Production of UV-LED by Region(2020-2025)
- 9.2 Global UV-LED Revenue Market Share by Region (2020-2025)
- 9.3 Global UV-LED Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America UV-LED Production
 - 9.4.1 North America UV-LED Production Growth Rate (2020-2025)
 - 9.4.2 North America UV-LED Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe UV-LED Production
 - 9.5.1 Europe UV-LED Production Growth Rate (2020-2025)
 - 9.5.2 Europe UV-LED Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan UV-LED Production (2020-2025)
 - 9.6.1 Japan UV-LED Production Growth Rate (2020-2025)
 - 9.6.2 Japan UV-LED Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China UV-LED Production (2020-2025)
 - 9.7.1 China UV-LED Production Growth Rate (2020-2025)
 - 9.7.2 China UV-LED Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Stanley
 - 10.1.1 Stanley Basic Information
 - 10.1.2 Stanley UV-LED Product Overview
 - 10.1.3 Stanley UV-LED Product Market Performance
 - 10.1.4 Stanley Business Overview
 - 10.1.5 Stanley SWOT Analysis
 - 10.1.6 Stanley Recent Developments
- 10.2 Philips Lumileds
 - 10.2.1 Philips Lumileds Basic Information
 - 10.2.2 Philips Lumileds UV-LED Product Overview
 - 10.2.3 Philips Lumileds UV-LED Product Market Performance

- 10.2.4 Philips Lumileds Business Overview
- 10.2.5 Philips Lumileds SWOT Analysis
- 10.2.6 Philips Lumileds Recent Developments
- 10.3 Seoul Viosys
 - 10.3.1 Seoul Viosys Basic Information
 - 10.3.2 Seoul Viosys UV-LED Product Overview
 - 10.3.3 Seoul Viosys UV-LED Product Market Performance
 - 10.3.4 Seoul Viosys Business Overview
 - 10.3.5 Seoul Viosys SWOT Analysis
 - 10.3.6 Seoul Viosys Recent Developments
- 10.4 Honlitrionics
 - 10.4.1 Honlitrionics Basic Information
 - 10.4.2 Honlitrionics UV-LED Product Overview
 - 10.4.3 Honlitrionics UV-LED Product Market Performance
 - 10.4.4 Honlitrionics Business Overview
 - 10.4.5 Honlitrionics Recent Developments
- 10.5 Nichia
 - 10.5.1 Nichia Basic Information
 - 10.5.2 Nichia UV-LED Product Overview
 - 10.5.3 Nichia UV-LED Product Market Performance
 - 10.5.4 Nichia Business Overview
 - 10.5.5 Nichia Recent Developments
- 10.6 LG Innotek
 - 10.6.1 LG Innotek Basic Information
 - 10.6.2 LG Innotek UV-LED Product Overview
 - 10.6.3 LG Innotek UV-LED Product Market Performance
 - 10.6.4 LG Innotek Business Overview
 - 10.6.5 LG Innotek Recent Developments
- 10.7 Crystal IS
 - 10.7.1 Crystal IS Basic Information
 - 10.7.2 Crystal IS UV-LED Product Overview
 - 10.7.3 Crystal IS UV-LED Product Market Performance
 - 10.7.4 Crystal IS Business Overview
 - 10.7.5 Crystal IS Recent Developments
- 10.8 NIKKISO
 - 10.8.1 NIKKISO Basic Information
 - 10.8.2 NIKKISO UV-LED Product Overview
 - 10.8.3 NIKKISO UV-LED Product Market Performance
 - 10.8.4 NIKKISO Business Overview

- 10.8.5 NIKKISO Recent Developments
- 10.9 DOWA Electronics
 - 10.9.1 DOWA Electronics Basic Information
 - 10.9.2 DOWA Electronics UV-LED Product Overview
 - 10.9.3 DOWA Electronics UV-LED Product Market Performance
 - 10.9.4 DOWA Electronics Business Overview
 - 10.9.5 DOWA Electronics Recent Developments
- 10.10 Lextar
 - 10.10.1 Lextar Basic Information
 - 10.10.2 Lextar UV-LED Product Overview
 - 10.10.3 Lextar UV-LED Product Market Performance
 - 10.10.4 Lextar Business Overview
 - 10.10.5 Lextar Recent Developments
- 10.11 San'an
 - 10.11.1 San'an Basic Information
 - 10.11.2 San'an UV-LED Product Overview
 - 10.11.3 San'an UV-LED Product Market Performance
 - 10.11.4 San'an Business Overview
 - 10.11.5 San'an Recent Developments
- 10.12 Nitride
 - 10.12.1 Nitride Basic Information
 - 10.12.2 Nitride UV-LED Product Overview
 - 10.12.3 Nitride UV-LED Product Market Performance
 - 10.12.4 Nitride Business Overview
 - 10.12.5 Nitride Recent Developments
- 10.13 Lite-on
 - 10.13.1 Lite-on Basic Information
 - 10.13.2 Lite-on UV-LED Product Overview
 - 10.13.3 Lite-on UV-LED Product Market Performance
 - 10.13.4 Lite-on Business Overview
 - 10.13.5 Lite-on Recent Developments
- 10.14 Qingdao Jason
 - 10.14.1 Qingdao Jason Basic Information
 - 10.14.2 Qingdao Jason UV-LED Product Overview
 - 10.14.3 Qingdao Jason UV-LED Product Market Performance
 - 10.14.4 Qingdao Jason Business Overview
 - 10.14.5 Qingdao Jason Recent Developments
- 10.15 NationStar
 - 10.15.1 NationStar Basic Information

- 10.15.2 NationStar UV-LED Product Overview
- 10.15.3 NationStar UV-LED Product Market Performance
- 10.15.4 NationStar Business Overview
- 10.15.5 NationStar Recent Developments
- 10.16 High Power Lighting Corp
 - 10.16.1 High Power Lighting Corp Basic Information
 - 10.16.2 High Power Lighting Corp UV-LED Product Overview
 - 10.16.3 High Power Lighting Corp UV-LED Product Market Performance
 - 10.16.4 High Power Lighting Corp Business Overview
 - 10.16.5 High Power Lighting Corp Recent Developments

11 UV-LED MARKET FORECAST BY REGION

- 11.1 Global UV-LED Market Size Forecast
- 11.2 Global UV-LED Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe UV-LED Market Size Forecast by Country
 - 11.2.3 Asia Pacific UV-LED Market Size Forecast by Region
 - 11.2.4 South America UV-LED Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of UV-LED by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global UV-LED Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of UV-LED by Type (2026-2033)
 - 12.1.2 Global UV-LED Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of UV-LED by Type (2026-2033)
- 12.2 Global UV-LED Market Forecast by Application (2026-2033)
 - 12.2.1 Global UV-LED Sales (K Units) Forecast by Application
 - 12.2.2 Global UV-LED Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Market Size (M USD) Segment Executive Summary
- Table 4. UV-LED Market Size Comparison by Region (M USD)
- Table 5. Global UV-LED Sales (K Units) by Manufacturers (2020-2025)
- Table 6. Global UV-LED Sales Market Share by Manufacturers (2020-2025)
- Table 7. Global UV-LED Revenue (M USD) by Manufacturers (2020-2025)
- Table 8. Global UV-LED Revenue Share by Manufacturers (2020-2025)
- Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in UV-LED as of 2024)
- Table 10. Global Market UV-LED Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 11. Manufacturers? Manufacturing Sites, Areas Served
- Table 12. Manufacturers? Product Type
- Table 13. Global UV-LED Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 14. Mergers & Acquisitions, Expansion Plans
- Table 15. Market Overview of Key Raw Materials
- Table 16. Midstream Market Analysis
- Table 17. Downstream Customer Analysis
- Table 18. Key Development Trends
- Table 19. Driving Factors
- Table 20. UV-LED Market Challenges
- Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
- Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
- Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
- Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 25. Global UV-LED Sales by Type (K Units)
- Table 26. Global UV-LED Market Size by Type (M USD)
- Table 27. Global UV-LED Sales (K Units) by Type (2020-2025)
- Table 28. Global UV-LED Sales Market Share by Type (2020-2025)
- Table 29. Global UV-LED Market Size (M USD) by Type (2020-2025)
- Table 30. Global UV-LED Market Size Share by Type (2020-2025)
- Table 31. Global UV-LED Price (USD/Unit) by Type (2020-2025)
- Table 32. Global UV-LED Sales (K Units) by Application

- Table 33. Global UV-LED Market Size by Application
- Table 34. Global UV-LED Sales by Application (2020-2025) & (K Units)
- Table 35. Global UV-LED Sales Market Share by Application (2020-2025)
- Table 36. Global UV-LED Market Size by Application (2020-2025) & (M USD)
- Table 37. Global UV-LED Market Share by Application (2020-2025)
- Table 38. Global UV-LED Sales Growth Rate by Application (2020-2025)
- Table 39. Global UV-LED Sales by Region (2020-2025) & (K Units)
- Table 40. Global UV-LED Sales Market Share by Region (2020-2025)
- Table 41. Global UV-LED Market Size by Region (2020-2025) & (M USD)
- Table 42. Global UV-LED Market Size Market Share by Region (2020-2025)
- Table 43. North America UV-LED Sales by Country (2020-2025) & (K Units)
- Table 44. North America UV-LED Market Size by Country (2020-2025) & (M USD)
- Table 45. Europe UV-LED Sales by Country (2020-2025) & (K Units)
- Table 46. Europe UV-LED Market Size by Country (2020-2025) & (M USD)
- Table 47. Asia Pacific UV-LED Sales by Region (2020-2025) & (K Units)
- Table 48. Asia Pacific UV-LED Market Size by Region (2020-2025) & (M USD)
- Table 49. South America UV-LED Sales by Country (2020-2025) & (K Units)
- Table 50. South America UV-LED Market Size by Country (2020-2025) & (M USD)
- Table 51. Middle East and Africa UV-LED Sales by Region (2020-2025) & (K Units)
- Table 52. Middle East and Africa UV-LED Market Size by Region (2020-2025) & (M USD)
- Table 53. Global UV-LED Production (K Units) by Region(2020-2025)
- Table 54. Global UV-LED Revenue (US\$ Million) by Region (2020-2025)
- Table 55. Global UV-LED Revenue Market Share by Region (2020-2025)
- Table 56. Global UV-LED Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 57. North America UV-LED Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. Europe UV-LED Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Japan UV-LED Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. China UV-LED Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. Stanley Basic Information
- Table 62. Stanley UV-LED Product Overview
- Table 63. Stanley UV-LED Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 64. Stanley Business Overview

- Table 65. Stanley SWOT Analysis
- Table 66. Stanley Recent Developments
- Table 67. Philips Lumileds Basic Information
- Table 68. Philips Lumileds UV-LED Product Overview
- Table 69. Philips Lumileds UV-LED Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 70. Philips Lumileds Business Overview
- Table 71. Philips Lumileds SWOT Analysis
- Table 72. Philips Lumileds Recent Developments
- Table 73. Seoul Viosys Basic Information
- Table 74. Seoul Viosys UV-LED Product Overview
- Table 75. Seoul Viosys UV-LED Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 76. Seoul Viosys Business Overview
- Table 77. Seoul Viosys SWOT Analysis
- Table 78. Seoul Viosys Recent Developments
- Table 79. Honlitrionics Basic Information
- Table 80. Honlitrionics UV-LED Product Overview
- Table 81. Honlitrionics UV-LED Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 82. Honlitrionics Business Overview
- Table 83. Honlitrionics Recent Developments
- Table 84. Nichia Basic Information
- Table 85. Nichia UV-LED Product Overview
- Table 86. Nichia UV-LED Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 87. Nichia Business Overview
- Table 88. Nichia Recent Developments
- Table 89. LG Innotek Basic Information
- Table 90. LG Innotek UV-LED Product Overview
- Table 91. LG Innotek UV-LED Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 92. LG Innotek Business Overview
- Table 93. LG Innotek Recent Developments
- Table 94. Crystal IS Basic Information
- Table 95. Crystal IS UV-LED Product Overview
- Table 96. Crystal IS UV-LED Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 97. Crystal IS Business Overview

- Table 98. Crystal IS Recent Developments
- Table 99. NIKKISO Basic Information
- Table 100. NIKKISO UV-LED Product Overview
- Table 101. NIKKISO UV-LED Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 102. NIKKISO Business Overview
- Table 103. NIKKISO Recent Developments
- Table 104. DOWA Electronics Basic Information
- Table 105. DOWA Electronics UV-LED Product Overview
- Table 106. DOWA Electronics UV-LED Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 107. DOWA Electronics Business Overview
- Table 108. DOWA Electronics Recent Developments
- Table 109. Lextar Basic Information
- Table 110. Lextar UV-LED Product Overview
- Table 111. Lextar UV-LED Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 112. Lextar Business Overview
- Table 113. Lextar Recent Developments
- Table 114. San'an Basic Information
- Table 115. San'an UV-LED Product Overview
- Table 116. San'an UV-LED Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 117. San'an Business Overview
- Table 118. San'an Recent Developments
- Table 119. Nitride Basic Information
- Table 120. Nitride UV-LED Product Overview
- Table 121. Nitride UV-LED Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 122. Nitride Business Overview
- Table 123. Nitride Recent Developments
- Table 124. Lite-on Basic Information
- Table 125. Lite-on UV-LED Product Overview
- Table 126. Lite-on UV-LED Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 127. Lite-on Business Overview
- Table 128. Lite-on Recent Developments
- Table 129. Qingdao Jason Basic Information
- Table 130. Qingdao Jason UV-LED Product Overview

- Table 131. Qingdao Jason UV-LED Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 132. Qingdao Jason Business Overview
- Table 133. Qingdao Jason Recent Developments
- Table 134. NationStar Basic Information
- Table 135. NationStar UV-LED Product Overview
- Table 136. NationStar UV-LED Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 137. NationStar Business Overview
- Table 138. NationStar Recent Developments
- Table 139. High Power Lighting Corp Basic Information
- Table 140. High Power Lighting Corp UV-LED Product Overview
- Table 141. High Power Lighting Corp UV-LED Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 142. High Power Lighting Corp Business Overview
- Table 143. High Power Lighting Corp Recent Developments
- Table 144. Global UV-LED Sales Forecast by Region (2026-2033) & (K Units)
- Table 145. Global UV-LED Market Size Forecast by Region (2026-2033) & (M USD)
- Table 146. North America UV-LED Sales Forecast by Country (2026-2033) & (K Units)
- Table 147. North America UV-LED Market Size Forecast by Country (2026-2033) & (M USD)
- Table 148. Europe UV-LED Sales Forecast by Country (2026-2033) & (K Units)
- Table 149. Europe UV-LED Market Size Forecast by Country (2026-2033) & (M USD)
- Table 150. Asia Pacific UV-LED Sales Forecast by Region (2026-2033) & (K Units)
- Table 151. Asia Pacific UV-LED Market Size Forecast by Region (2026-2033) & (M USD)
- Table 152. South America UV-LED Sales Forecast by Country (2026-2033) & (K Units)
- Table 153. South America UV-LED Market Size Forecast by Country (2026-2033) & (M USD)
- Table 154. Middle East and Africa UV-LED Sales Forecast by Country (2026-2033) & (Units)
- Table 155. Middle East and Africa UV-LED Market Size Forecast by Country (2026-2033) & (M USD)
- Table 156. Global UV-LED Sales Forecast by Type (2026-2033) & (K Units)
- Table 157. Global UV-LED Market Size Forecast by Type (2026-2033) & (M USD)
- Table 158. Global UV-LED Price Forecast by Type (2026-2033) & (USD/Unit)
- Table 159. Global UV-LED Sales (K Units) Forecast by Application (2026-2033)
- Table 160. Global UV-LED Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of UV-LED
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global UV-LED Market Size (M USD), 2024-2033
- Figure 5. Global UV-LED Market Size (M USD) (2020-2033)
- Figure 6. Global UV-LED Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. UV-LED Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global UV-LED Product Life Cycle
- Figure 13. UV-LED Sales Share by Manufacturers in 2024
- Figure 14. Global UV-LED Revenue Share by Manufacturers in 2024
- Figure 15. UV-LED Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market UV-LED Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by UV-LED Revenue in 2024
- Figure 18. Industry Chain Map of UV-LED
- Figure 19. Global UV-LED Market PEST Analysis
- Figure 20. Global UV-LED Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global UV-LED Market Share by Type
- Figure 27. Sales Market Share of UV-LED by Type (2020-2025)
- Figure 28. Sales Market Share of UV-LED by Type in 2024
- Figure 29. Market Size Share of UV-LED by Type (2020-2025)
- Figure 30. Market Size Share of UV-LED by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global UV-LED Market Share by Application
- Figure 33. Global UV-LED Sales Market Share by Application (2020-2025)

- Figure 34. Global UV-LED Sales Market Share by Application in 2024
- Figure 35. Global UV-LED Market Share by Application (2020-2025)
- Figure 36. Global UV-LED Market Share by Application in 2024
- Figure 37. Global UV-LED Sales Growth Rate by Application (2020-2025)
- Figure 38. Global UV-LED Sales Market Share by Region (2020-2025)
- Figure 39. Global UV-LED Market Size Market Share by Region (2020-2025)
- Figure 40. North America UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America UV-LED Sales Market Share by Country in 2024
- Figure 43. North America UV-LED Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America UV-LED Market Size Market Share by Country in 2024
- Figure 45. U.S. UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. UV-LED Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada UV-LED Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada UV-LED Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico UV-LED Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico UV-LED Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe UV-LED Sales Market Share by Country in 2024
- Figure 53. Europe UV-LED Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe UV-LED Market Size Market Share by Country in 2024
- Figure 55. Germany UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany UV-LED Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France UV-LED Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. UV-LED Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy UV-LED Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 64. Spain UV-LED Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific UV-LED Sales and Growth Rate (K Units)
- Figure 66. Asia Pacific UV-LED Sales Market Share by Region in 2024
- Figure 67. Asia Pacific UV-LED Market Size Market Share by Region in 2024
- Figure 68. China UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 69. China UV-LED Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 71. Japan UV-LED Market Size and Growth Rate (2020-2025) & (M USD)

- Figure 72. South Korea UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 73. South Korea UV-LED Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 75. India UV-LED Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 77. Southeast Asia UV-LED Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America UV-LED Sales and Growth Rate (K Units)
- Figure 79. South America UV-LED Sales Market Share by Country in 2024
- Figure 80. South America UV-LED Market Size and Growth Rate (M USD)
- Figure 81. South America UV-LED Market Size Market Share by Country in 2024
- Figure 82. Brazil UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil UV-LED Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 85. Argentina UV-LED Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 87. Columbia UV-LED Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa UV-LED Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa UV-LED Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa UV-LED Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa UV-LED Market Size Market Share by Region in 2024
- Figure 92. Saudi Arabia UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia UV-LED Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE UV-LED Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt UV-LED Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria UV-LED Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa UV-LED Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa UV-LED Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global UV-LED Production Market Share by Region (2020-2025)
- Figure 103. North America UV-LED Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe UV-LED Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan UV-LED Production (K Units) Growth Rate (2020-2025)
- Figure 106. China UV-LED Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global UV-LED Sales Forecast by Volume (2020-2033) & (K Units)
- Figure 108. Global UV-LED Market Size Forecast by Value (2020-2033) & (M USD)
- Figure 109. Global UV-LED Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global UV-LED Market Share Forecast by Type (2026-2033)

Figure 111. Global UV-LED Sales Forecast by Application (2026-2033)

Figure 112. Global UV-LED Market Share Forecast by Application (2026-2033)

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