

Global Underground Hard Rock Equipment Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/U91E6A2407ECEN.html>

Date: July 2025

Pages: 159

Price: US\$ 3,200.00 (Single User License)

ID: U91E6A2407ECEN

Abstracts

Report Overview

The underground hard rock equipment market encompasses machinery and tools specifically designed for mining operations in hard rock environments, such as drilling rigs, loaders, haul trucks, and crushing systems. These machines are engineered to withstand extreme conditions, including high pressure, abrasive materials, and limited space, while ensuring efficiency and safety. The demand for such equipment is driven by the extraction of minerals like gold, copper, and iron ore, with growth influenced by global mining activity, technological advancements in automation and electrification, and rising investments in mineral exploration. Key players include Caterpillar, Sandvik, Epiroc, and Komatsu, who compete on innovation, durability, and operational efficiency. Regional demand is strongest in mining-heavy areas like Australia, Canada, and Africa, while stricter environmental regulations and the shift toward sustainable mining practices are shaping future market trends.

This report provides a deep insight into the global Underground Hard Rock Equipment market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Underground Hard Rock Equipment Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the

main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Underground Hard Rock Equipment market in any manner.

Global Underground Hard Rock Equipment Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Atlas Copco
Caterpillar
CMM Equipments
DOVE
Epiroc
FAMUR
Fibo Intercon
Kawasaki
Komatsu
Liebherr
Maccaferri
MACLEAN
Putzmeister
Sandvik
TITAN

Market Segmentation (by Type)

Underground Loaders
Underground Excavators
Underground Transport Systems
Others

Market Segmentation (by Application)

Tunnel Engineering

Mining

Geological Exploration

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Underground Hard Rock Equipment Market

Overview of the regional outlook of the Underground Hard Rock Equipment Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Underground Hard Rock Equipment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the

market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Underground Hard Rock Equipment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Underground Hard Rock Equipment

1.2 Key Market Segments

1.2.1 Underground Hard Rock Equipment Segment by Type

1.2.2 Underground Hard Rock Equipment Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 UNDERGROUND HARD ROCK EQUIPMENT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Underground Hard Rock Equipment Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Underground Hard Rock Equipment Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 UNDERGROUND HARD ROCK EQUIPMENT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Underground Hard Rock Equipment Product Life Cycle

3.3 Global Underground Hard Rock Equipment Sales by Manufacturers (2020-2025)

3.4 Global Underground Hard Rock Equipment Revenue Market Share by Manufacturers (2020-2025)

3.5 Underground Hard Rock Equipment Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Underground Hard Rock Equipment Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Underground Hard Rock Equipment Market Competitive Situation and Trends

- 3.8.1 Underground Hard Rock Equipment Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Underground Hard Rock Equipment Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 UNDERGROUND HARD ROCK EQUIPMENT INDUSTRY CHAIN ANALYSIS

- 4.1 Underground Hard Rock Equipment Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF UNDERGROUND HARD ROCK EQUIPMENT MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Underground Hard Rock Equipment Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Underground Hard Rock Equipment Market
- 5.7 ESG Ratings of Leading Companies

6 UNDERGROUND HARD ROCK EQUIPMENT MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Underground Hard Rock Equipment Sales Market Share by Type

(2020-2025)

6.3 Global Underground Hard Rock Equipment Market Size Market Share by Type
(2020-2025)

6.4 Global Underground Hard Rock Equipment Price by Type (2020-2025)

7 UNDERGROUND HARD ROCK EQUIPMENT MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Underground Hard Rock Equipment Market Sales by Application
(2020-2025)

7.3 Global Underground Hard Rock Equipment Market Size (M USD) by Application
(2020-2025)

7.4 Global Underground Hard Rock Equipment Sales Growth Rate by Application
(2020-2025)

8 UNDERGROUND HARD ROCK EQUIPMENT MARKET SALES BY REGION

8.1 Global Underground Hard Rock Equipment Sales by Region

8.1.1 Global Underground Hard Rock Equipment Sales by Region

8.1.2 Global Underground Hard Rock Equipment Sales Market Share by Region

8.2 Global Underground Hard Rock Equipment Market Size by Region

8.2.1 Global Underground Hard Rock Equipment Market Size by Region

8.2.2 Global Underground Hard Rock Equipment Market Size Market Share by Region

8.3 North America

8.3.1 North America Underground Hard Rock Equipment Sales by Country

8.3.2 North America Underground Hard Rock Equipment Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Underground Hard Rock Equipment Sales by Country

8.4.2 Europe Underground Hard Rock Equipment Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Underground Hard Rock Equipment Sales by Region
- 8.5.2 Asia Pacific Underground Hard Rock Equipment Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Underground Hard Rock Equipment Sales by Country
 - 8.6.2 South America Underground Hard Rock Equipment Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Underground Hard Rock Equipment Sales by Region
 - 8.7.2 Middle East and Africa Underground Hard Rock Equipment Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 UNDERGROUND HARD ROCK EQUIPMENT MARKET PRODUCTION BY REGION

- 9.1 Global Production of Underground Hard Rock Equipment by Region(2020-2025)
- 9.2 Global Underground Hard Rock Equipment Revenue Market Share by Region (2020-2025)
- 9.3 Global Underground Hard Rock Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Underground Hard Rock Equipment Production
 - 9.4.1 North America Underground Hard Rock Equipment Production Growth Rate (2020-2025)
 - 9.4.2 North America Underground Hard Rock Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Underground Hard Rock Equipment Production
 - 9.5.1 Europe Underground Hard Rock Equipment Production Growth Rate (2020-2025)
 - 9.5.2 Europe Underground Hard Rock Equipment Production, Revenue, Price and

Gross Margin (2020-2025)

9.6 Japan Underground Hard Rock Equipment Production (2020-2025)

9.6.1 Japan Underground Hard Rock Equipment Production Growth Rate (2020-2025)

9.6.2 Japan Underground Hard Rock Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Underground Hard Rock Equipment Production (2020-2025)

9.7.1 China Underground Hard Rock Equipment Production Growth Rate (2020-2025)

9.7.2 China Underground Hard Rock Equipment Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Atlas Copco

10.1.1 Atlas Copco Basic Information

10.1.2 Atlas Copco Underground Hard Rock Equipment Product Overview

10.1.3 Atlas Copco Underground Hard Rock Equipment Product Market Performance

10.1.4 Atlas Copco Business Overview

10.1.5 Atlas Copco SWOT Analysis

10.1.6 Atlas Copco Recent Developments

10.2 Caterpillar

10.2.1 Caterpillar Basic Information

10.2.2 Caterpillar Underground Hard Rock Equipment Product Overview

10.2.3 Caterpillar Underground Hard Rock Equipment Product Market Performance

10.2.4 Caterpillar Business Overview

10.2.5 Caterpillar SWOT Analysis

10.2.6 Caterpillar Recent Developments

10.3 CMM Equipments

10.3.1 CMM Equipments Basic Information

10.3.2 CMM Equipments Underground Hard Rock Equipment Product Overview

10.3.3 CMM Equipments Underground Hard Rock Equipment Product Market Performance

10.3.4 CMM Equipments Business Overview

10.3.5 CMM Equipments SWOT Analysis

10.3.6 CMM Equipments Recent Developments

10.4 DOVE

10.4.1 DOVE Basic Information

10.4.2 DOVE Underground Hard Rock Equipment Product Overview

10.4.3 DOVE Underground Hard Rock Equipment Product Market Performance

10.4.4 DOVE Business Overview

- 10.4.5 DOVE Recent Developments
- 10.5 Epiroc
 - 10.5.1 Epiroc Basic Information
 - 10.5.2 Epiroc Underground Hard Rock Equipment Product Overview
 - 10.5.3 Epiroc Underground Hard Rock Equipment Product Market Performance
 - 10.5.4 Epiroc Business Overview
 - 10.5.5 Epiroc Recent Developments
- 10.6 FAMUR
 - 10.6.1 FAMUR Basic Information
 - 10.6.2 FAMUR Underground Hard Rock Equipment Product Overview
 - 10.6.3 FAMUR Underground Hard Rock Equipment Product Market Performance
 - 10.6.4 FAMUR Business Overview
 - 10.6.5 FAMUR Recent Developments
- 10.7 Fibo Intercon
 - 10.7.1 Fibo Intercon Basic Information
 - 10.7.2 Fibo Intercon Underground Hard Rock Equipment Product Overview
 - 10.7.3 Fibo Intercon Underground Hard Rock Equipment Product Market Performance
 - 10.7.4 Fibo Intercon Business Overview
 - 10.7.5 Fibo Intercon Recent Developments
- 10.8 Kawasaki
 - 10.8.1 Kawasaki Basic Information
 - 10.8.2 Kawasaki Underground Hard Rock Equipment Product Overview
 - 10.8.3 Kawasaki Underground Hard Rock Equipment Product Market Performance
 - 10.8.4 Kawasaki Business Overview
 - 10.8.5 Kawasaki Recent Developments
- 10.9 Komatsu
 - 10.9.1 Komatsu Basic Information
 - 10.9.2 Komatsu Underground Hard Rock Equipment Product Overview
 - 10.9.3 Komatsu Underground Hard Rock Equipment Product Market Performance
 - 10.9.4 Komatsu Business Overview
 - 10.9.5 Komatsu Recent Developments
- 10.10 Liebherr
 - 10.10.1 Liebherr Basic Information
 - 10.10.2 Liebherr Underground Hard Rock Equipment Product Overview
 - 10.10.3 Liebherr Underground Hard Rock Equipment Product Market Performance
 - 10.10.4 Liebherr Business Overview
 - 10.10.5 Liebherr Recent Developments
- 10.11 Maccaferri
 - 10.11.1 Maccaferri Basic Information

- 10.11.2 Maccaferri Underground Hard Rock Equipment Product Overview
- 10.11.3 Maccaferri Underground Hard Rock Equipment Product Market Performance
- 10.11.4 Maccaferri Business Overview
- 10.11.5 Maccaferri Recent Developments
- 10.12 MACLEAN
 - 10.12.1 MACLEAN Basic Information
 - 10.12.2 MACLEAN Underground Hard Rock Equipment Product Overview
 - 10.12.3 MACLEAN Underground Hard Rock Equipment Product Market Performance
 - 10.12.4 MACLEAN Business Overview
 - 10.12.5 MACLEAN Recent Developments
- 10.13 Putzmeister
 - 10.13.1 Putzmeister Basic Information
 - 10.13.2 Putzmeister Underground Hard Rock Equipment Product Overview
 - 10.13.3 Putzmeister Underground Hard Rock Equipment Product Market Performance
 - 10.13.4 Putzmeister Business Overview
 - 10.13.5 Putzmeister Recent Developments
- 10.14 Sandvik
 - 10.14.1 Sandvik Basic Information
 - 10.14.2 Sandvik Underground Hard Rock Equipment Product Overview
 - 10.14.3 Sandvik Underground Hard Rock Equipment Product Market Performance
 - 10.14.4 Sandvik Business Overview
 - 10.14.5 Sandvik Recent Developments
- 10.15 TITAN
 - 10.15.1 TITAN Basic Information
 - 10.15.2 TITAN Underground Hard Rock Equipment Product Overview
 - 10.15.3 TITAN Underground Hard Rock Equipment Product Market Performance
 - 10.15.4 TITAN Business Overview
 - 10.15.5 TITAN Recent Developments

11 UNDERGROUND HARD ROCK EQUIPMENT MARKET FORECAST BY REGION

- 11.1 Global Underground Hard Rock Equipment Market Size Forecast
- 11.2 Global Underground Hard Rock Equipment Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Underground Hard Rock Equipment Market Size Forecast by Country
 - 11.2.3 Asia Pacific Underground Hard Rock Equipment Market Size Forecast by Region
 - 11.2.4 South America Underground Hard Rock Equipment Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Underground Hard Rock Equipment by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Underground Hard Rock Equipment Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Underground Hard Rock Equipment by Type (2026-2033)

12.1.2 Global Underground Hard Rock Equipment Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Underground Hard Rock Equipment by Type (2026-2033)

12.2 Global Underground Hard Rock Equipment Market Forecast by Application (2026-2033)

12.2.1 Global Underground Hard Rock Equipment Sales (K Units) Forecast by Application

12.2.2 Global Underground Hard Rock Equipment Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Underground Hard Rock Equipment Market Size Comparison by Region (M USD)

Table 5. Global Underground Hard Rock Equipment Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Underground Hard Rock Equipment Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Underground Hard Rock Equipment Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Underground Hard Rock Equipment Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Underground Hard Rock Equipment as of 2024)

Table 10. Global Market Underground Hard Rock Equipment Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Underground Hard Rock Equipment Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Underground Hard Rock Equipment Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Underground Hard Rock Equipment Sales by Type (K Units)

Table 26. Global Underground Hard Rock Equipment Market Size by Type (M USD)

Table 27. Global Underground Hard Rock Equipment Sales (K Units) by Type (2020-2025)

Table 28. Global Underground Hard Rock Equipment Sales Market Share by Type (2020-2025)

Table 29. Global Underground Hard Rock Equipment Market Size (M USD) by Type (2020-2025)

Table 30. Global Underground Hard Rock Equipment Market Size Share by Type (2020-2025)

Table 31. Global Underground Hard Rock Equipment Price (USD/Unit) by Type (2020-2025)

Table 32. Global Underground Hard Rock Equipment Sales (K Units) by Application

Table 33. Global Underground Hard Rock Equipment Market Size by Application

Table 34. Global Underground Hard Rock Equipment Sales by Application (2020-2025) & (K Units)

Table 35. Global Underground Hard Rock Equipment Sales Market Share by Application (2020-2025)

Table 36. Global Underground Hard Rock Equipment Market Size by Application (2020-2025) & (M USD)

Table 37. Global Underground Hard Rock Equipment Market Share by Application (2020-2025)

Table 38. Global Underground Hard Rock Equipment Sales Growth Rate by Application (2020-2025)

Table 39. Global Underground Hard Rock Equipment Sales by Region (2020-2025) & (K Units)

Table 40. Global Underground Hard Rock Equipment Sales Market Share by Region (2020-2025)

Table 41. Global Underground Hard Rock Equipment Market Size by Region (2020-2025) & (M USD)

Table 42. Global Underground Hard Rock Equipment Market Size Market Share by Region (2020-2025)

Table 43. North America Underground Hard Rock Equipment Sales by Country (2020-2025) & (K Units)

Table 44. North America Underground Hard Rock Equipment Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Underground Hard Rock Equipment Sales by Country (2020-2025) & (K Units)

Table 46. Europe Underground Hard Rock Equipment Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Underground Hard Rock Equipment Sales by Region

(2020-2025) & (K Units)

Table 48. Asia Pacific Underground Hard Rock Equipment Market Size by Region (2020-2025) & (M USD)

Table 49. South America Underground Hard Rock Equipment Sales by Country (2020-2025) & (K Units)

Table 50. South America Underground Hard Rock Equipment Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Underground Hard Rock Equipment Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Underground Hard Rock Equipment Market Size by Region (2020-2025) & (M USD)

Table 53. Global Underground Hard Rock Equipment Production (K Units) by Region(2020-2025)

Table 54. Global Underground Hard Rock Equipment Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Underground Hard Rock Equipment Revenue Market Share by Region (2020-2025)

Table 56. Global Underground Hard Rock Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Underground Hard Rock Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Underground Hard Rock Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Underground Hard Rock Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Underground Hard Rock Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Atlas Copco Basic Information

Table 62. Atlas Copco Underground Hard Rock Equipment Product Overview

Table 63. Atlas Copco Underground Hard Rock Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Atlas Copco Business Overview

Table 65. Atlas Copco SWOT Analysis

Table 66. Atlas Copco Recent Developments

Table 67. Caterpillar Basic Information

Table 68. Caterpillar Underground Hard Rock Equipment Product Overview

Table 69. Caterpillar Underground Hard Rock Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Caterpillar Business Overview

Table 71. Caterpillar SWOT Analysis

Table 72. Caterpillar Recent Developments

Table 73. CMM Equipments Basic Information

Table 74. CMM Equipments Underground Hard Rock Equipment Product Overview

Table 75. CMM Equipments Underground Hard Rock Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. CMM Equipments Business Overview

Table 77. CMM Equipments SWOT Analysis

Table 78. CMM Equipments Recent Developments

Table 79. DOVE Basic Information

Table 80. DOVE Underground Hard Rock Equipment Product Overview

Table 81. DOVE Underground Hard Rock Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. DOVE Business Overview

Table 83. DOVE Recent Developments

Table 84. Epiroc Basic Information

Table 85. Epiroc Underground Hard Rock Equipment Product Overview

Table 86. Epiroc Underground Hard Rock Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. Epiroc Business Overview

Table 88. Epiroc Recent Developments

Table 89. FAMUR Basic Information

Table 90. FAMUR Underground Hard Rock Equipment Product Overview

Table 91. FAMUR Underground Hard Rock Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. FAMUR Business Overview

Table 93. FAMUR Recent Developments

Table 94. Fibo Intercon Basic Information

Table 95. Fibo Intercon Underground Hard Rock Equipment Product Overview

Table 96. Fibo Intercon Underground Hard Rock Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. Fibo Intercon Business Overview

Table 98. Fibo Intercon Recent Developments

Table 99. Kawasaki Basic Information

Table 100. Kawasaki Underground Hard Rock Equipment Product Overview

Table 101. Kawasaki Underground Hard Rock Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 102. Kawasaki Business Overview

Table 103. Kawasaki Recent Developments

- Table 104. Komatsu Basic Information
- Table 105. Komatsu Underground Hard Rock Equipment Product Overview
- Table 106. Komatsu Underground Hard Rock Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 107. Komatsu Business Overview
- Table 108. Komatsu Recent Developments
- Table 109. Liebherr Basic Information
- Table 110. Liebherr Underground Hard Rock Equipment Product Overview
- Table 111. Liebherr Underground Hard Rock Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 112. Liebherr Business Overview
- Table 113. Liebherr Recent Developments
- Table 114. Maccaferri Basic Information
- Table 115. Maccaferri Underground Hard Rock Equipment Product Overview
- Table 116. Maccaferri Underground Hard Rock Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 117. Maccaferri Business Overview
- Table 118. Maccaferri Recent Developments
- Table 119. MACLEAN Basic Information
- Table 120. MACLEAN Underground Hard Rock Equipment Product Overview
- Table 121. MACLEAN Underground Hard Rock Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 122. MACLEAN Business Overview
- Table 123. MACLEAN Recent Developments
- Table 124. Putzmeister Basic Information
- Table 125. Putzmeister Underground Hard Rock Equipment Product Overview
- Table 126. Putzmeister Underground Hard Rock Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 127. Putzmeister Business Overview
- Table 128. Putzmeister Recent Developments
- Table 129. Sandvik Basic Information
- Table 130. Sandvik Underground Hard Rock Equipment Product Overview
- Table 131. Sandvik Underground Hard Rock Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 132. Sandvik Business Overview
- Table 133. Sandvik Recent Developments
- Table 134. TITAN Basic Information
- Table 135. TITAN Underground Hard Rock Equipment Product Overview
- Table 136. TITAN Underground Hard Rock Equipment Sales (K Units), Revenue (M

USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 137. TITAN Business Overview

Table 138. TITAN Recent Developments

Table 139. Global Underground Hard Rock Equipment Sales Forecast by Region (2026-2033) & (K Units)

Table 140. Global Underground Hard Rock Equipment Market Size Forecast by Region (2026-2033) & (M USD)

Table 141. North America Underground Hard Rock Equipment Sales Forecast by Country (2026-2033) & (K Units)

Table 142. North America Underground Hard Rock Equipment Market Size Forecast by Country (2026-2033) & (M USD)

Table 143. Europe Underground Hard Rock Equipment Sales Forecast by Country (2026-2033) & (K Units)

Table 144. Europe Underground Hard Rock Equipment Market Size Forecast by Country (2026-2033) & (M USD)

Table 145. Asia Pacific Underground Hard Rock Equipment Sales Forecast by Region (2026-2033) & (K Units)

Table 146. Asia Pacific Underground Hard Rock Equipment Market Size Forecast by Region (2026-2033) & (M USD)

Table 147. South America Underground Hard Rock Equipment Sales Forecast by Country (2026-2033) & (K Units)

Table 148. South America Underground Hard Rock Equipment Market Size Forecast by Country (2026-2033) & (M USD)

Table 149. Middle East and Africa Underground Hard Rock Equipment Sales Forecast by Country (2026-2033) & (Units)

Table 150. Middle East and Africa Underground Hard Rock Equipment Market Size Forecast by Country (2026-2033) & (M USD)

Table 151. Global Underground Hard Rock Equipment Sales Forecast by Type (2026-2033) & (K Units)

Table 152. Global Underground Hard Rock Equipment Market Size Forecast by Type (2026-2033) & (M USD)

Table 153. Global Underground Hard Rock Equipment Price Forecast by Type (2026-2033) & (USD/Unit)

Table 154. Global Underground Hard Rock Equipment Sales (K Units) Forecast by Application (2026-2033)

Table 155. Global Underground Hard Rock Equipment Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Underground Hard Rock Equipment
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Underground Hard Rock Equipment Market Size (M USD), 2024-2033
- Figure 5. Global Underground Hard Rock Equipment Market Size (M USD) (2020-2033)
- Figure 6. Global Underground Hard Rock Equipment Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Underground Hard Rock Equipment Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Underground Hard Rock Equipment Product Life Cycle
- Figure 13. Underground Hard Rock Equipment Sales Share by Manufacturers in 2024
- Figure 14. Global Underground Hard Rock Equipment Revenue Share by Manufacturers in 2024
- Figure 15. Underground Hard Rock Equipment Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Underground Hard Rock Equipment Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Underground Hard Rock Equipment Revenue in 2024
- Figure 18. Industry Chain Map of Underground Hard Rock Equipment
- Figure 19. Global Underground Hard Rock Equipment Market PEST Analysis
- Figure 20. Global Underground Hard Rock Equipment Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Underground Hard Rock Equipment Market Share by Type
- Figure 27. Sales Market Share of Underground Hard Rock Equipment by Type (2020-2025)
- Figure 28. Sales Market Share of Underground Hard Rock Equipment by Type in 2024
- Figure 29. Market Size Share of Underground Hard Rock Equipment by Type

(2020-2025)

Figure 30. Market Size Share of Underground Hard Rock Equipment by Type in 2024

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Underground Hard Rock Equipment Market Share by Application

Figure 33. Global Underground Hard Rock Equipment Sales Market Share by Application (2020-2025)

Figure 34. Global Underground Hard Rock Equipment Sales Market Share by Application in 2024

Figure 35. Global Underground Hard Rock Equipment Market Share by Application (2020-2025)

Figure 36. Global Underground Hard Rock Equipment Market Share by Application in 2024

Figure 37. Global Underground Hard Rock Equipment Sales Growth Rate by Application (2020-2025)

Figure 38. Global Underground Hard Rock Equipment Sales Market Share by Region (2020-2025)

Figure 39. Global Underground Hard Rock Equipment Market Size Market Share by Region (2020-2025)

Figure 40. North America Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Underground Hard Rock Equipment Sales Market Share by Country in 2024

Figure 43. North America Underground Hard Rock Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Underground Hard Rock Equipment Market Size Market Share by Country in 2024

Figure 45. U.S. Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Underground Hard Rock Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Underground Hard Rock Equipment Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Underground Hard Rock Equipment Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Underground Hard Rock Equipment Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Underground Hard Rock Equipment Market Size (Units) and Growth

Rate (2020-2025)

Figure 51. Europe Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Underground Hard Rock Equipment Sales Market Share by Country in 2024

Figure 53. Europe Underground Hard Rock Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Underground Hard Rock Equipment Market Size Market Share by Country in 2024

Figure 55. Germany Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Underground Hard Rock Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Underground Hard Rock Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Underground Hard Rock Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Underground Hard Rock Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Underground Hard Rock Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Underground Hard Rock Equipment Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Underground Hard Rock Equipment Sales Market Share by Region in 2024

Figure 67. Asia Pacific Underground Hard Rock Equipment Market Size Market Share by Region in 2024

Figure 68. China Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Underground Hard Rock Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Underground Hard Rock Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Underground Hard Rock Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Underground Hard Rock Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Underground Hard Rock Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Underground Hard Rock Equipment Sales and Growth Rate (K Units)

Figure 79. South America Underground Hard Rock Equipment Sales Market Share by Country in 2024

Figure 80. South America Underground Hard Rock Equipment Market Size and Growth Rate (M USD)

Figure 81. South America Underground Hard Rock Equipment Market Size Market Share by Country in 2024

Figure 82. Brazil Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Underground Hard Rock Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Underground Hard Rock Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Underground Hard Rock Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Underground Hard Rock Equipment Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Underground Hard Rock Equipment Sales Market

Share by Region in 2024

Figure 90. Middle East and Africa Underground Hard Rock Equipment Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Underground Hard Rock Equipment Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Underground Hard Rock Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Underground Hard Rock Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Underground Hard Rock Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Underground Hard Rock Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Underground Hard Rock Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Underground Hard Rock Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Underground Hard Rock Equipment Production Market Share by Region (2020-2025)

Figure 103. North America Underground Hard Rock Equipment Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Underground Hard Rock Equipment Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Underground Hard Rock Equipment Production (K Units) Growth Rate (2020-2025)

Figure 106. China Underground Hard Rock Equipment Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Underground Hard Rock Equipment Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Underground Hard Rock Equipment Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Underground Hard Rock Equipment Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Underground Hard Rock Equipment Market Share Forecast by Type (2026-2033)

Figure 111. Global Underground Hard Rock Equipment Sales Forecast by Application (2026-2033)

Figure 112. Global Underground Hard Rock Equipment Market Share Forecast by Application (2026-2033)

I would like to order

Product name: Global Underground Hard Rock Equipment Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/U91E6A2407ECEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U91E6A2407ECEN.html>