

Global Ultrasonic Water Meter Flow Sensor Market Research Report 2026(Status and Outlook)

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Abstracts

An ultrasonic water meter flow sensor is a water flow measurement device based on ultrasonic technology, primarily used in water supply, wastewater treatment, and industrial water flow monitoring. The sensor works by emitting and receiving ultrasonic signals, measuring the time difference of sound waves traveling through water to calculate water velocity and total flow. Compared to traditional mechanical water meters, ultrasonic water meter flow sensors offer higher accuracy, no moving parts, lower maintenance costs, and longer service life, making them ideal for complex conditions and especially suitable for remote monitoring and smart water metering systems.

The global Ultrasonic Water Meter Flow Sensor market size was estimated at USD 1150.42 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.35% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Ultrasonic Water Meter Flow Sensor market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global

Ultrasonic Water Meter Flow Sensor market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Ultrasonic Water Meter Flow Sensor market.

Global Ultrasonic Water Meter Flow Sensor Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Siemens AG
Emerson
Endress+Hauser
KROHNE Group
Yokogawa Electric Corporation
Honeywell
Omega Engineering
Flowline
Badger Meter
Baumer Group
Kobold Instruments
MTS Sensors
Audiowell Electronics

Market Segmentation (by Type)

Clamp-On Sensors
Pipeline Sensors

Market Segmentation (by Application)

Residential
Commercial
Industrial

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Ultrasonic Water Meter Flow Sensor Market

Overview of the regional outlook of the Ultrasonic Water Meter Flow Sensor Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Ultrasonic Water Meter Flow Sensor Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Ultrasonic Water Meter Flow Sensor, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights,

product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Ultrasonic Water Meter Flow Sensor

1.2 Key Market Segments

1.2.1 Ultrasonic Water Meter Flow Sensor Segment by Type

1.2.2 Ultrasonic Water Meter Flow Sensor Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ULTRASONIC WATER METER FLOW SENSOR MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Ultrasonic Water Meter Flow Sensor Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Ultrasonic Water Meter Flow Sensor Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ULTRASONIC WATER METER FLOW SENSOR MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Ultrasonic Water Meter Flow Sensor Product Life Cycle

3.3 Global Ultrasonic Water Meter Flow Sensor Sales by Manufacturers (2020-2025)

3.4 Global Ultrasonic Water Meter Flow Sensor Revenue Market Share by Manufacturers (2020-2025)

3.5 Ultrasonic Water Meter Flow Sensor Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Ultrasonic Water Meter Flow Sensor Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Ultrasonic Water Meter Flow Sensor Market Competitive Situation and Trends

- 3.8.1 Ultrasonic Water Meter Flow Sensor Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Ultrasonic Water Meter Flow Sensor Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 ULTRASONIC WATER METER FLOW SENSOR INDUSTRY CHAIN ANALYSIS

- 4.1 Ultrasonic Water Meter Flow Sensor Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ULTRASONIC WATER METER FLOW SENSOR MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Ultrasonic Water Meter Flow Sensor Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Ultrasonic Water Meter Flow Sensor Market
- 5.7 ESG Ratings of Leading Companies

6 ULTRASONIC WATER METER FLOW SENSOR MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Ultrasonic Water Meter Flow Sensor Sales Market Share by Type
(2020-2025)

6.3 Global Ultrasonic Water Meter Flow Sensor Market Size by Type (2020-2025)

6.4 Global Ultrasonic Water Meter Flow Sensor Price by Type (2020-2025)

7 ULTRASONIC WATER METER FLOW SENSOR MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Ultrasonic Water Meter Flow Sensor Market Sales by Application
(2020-2025)

7.3 Global Ultrasonic Water Meter Flow Sensor Market Size (M USD) by Application
(2020-2025)

7.4 Global Ultrasonic Water Meter Flow Sensor Sales Growth Rate by Application
(2020-2025)

8 ULTRASONIC WATER METER FLOW SENSOR MARKET SALES BY REGION

8.1 Global Ultrasonic Water Meter Flow Sensor Sales by Region

8.1.1 Global Ultrasonic Water Meter Flow Sensor Sales by Region

8.1.2 Global Ultrasonic Water Meter Flow Sensor Sales Market Share by Region

8.2 Global Ultrasonic Water Meter Flow Sensor Market Size by Region

8.2.1 Global Ultrasonic Water Meter Flow Sensor Market Size by Region

8.2.2 Global Ultrasonic Water Meter Flow Sensor Market Size by Region

8.3 North America

8.3.1 North America Ultrasonic Water Meter Flow Sensor Sales by Country

8.3.2 North America Ultrasonic Water Meter Flow Sensor Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Ultrasonic Water Meter Flow Sensor Sales by Country

8.4.2 Europe Ultrasonic Water Meter Flow Sensor Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Ultrasonic Water Meter Flow Sensor Sales by Region
- 8.5.2 Asia Pacific Ultrasonic Water Meter Flow Sensor Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Ultrasonic Water Meter Flow Sensor Sales by Country
 - 8.6.2 South America Ultrasonic Water Meter Flow Sensor Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Ultrasonic Water Meter Flow Sensor Sales by Region
 - 8.7.2 Middle East and Africa Ultrasonic Water Meter Flow Sensor Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 ULTRASONIC WATER METER FLOW SENSOR MARKET PRODUCTION BY REGION

- 9.1 Global Production of Ultrasonic Water Meter Flow Sensor by Region(2020-2025)
- 9.2 Global Ultrasonic Water Meter Flow Sensor Revenue Market Share by Region (2020-2025)
- 9.3 Global Ultrasonic Water Meter Flow Sensor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Ultrasonic Water Meter Flow Sensor Production
 - 9.4.1 North America Ultrasonic Water Meter Flow Sensor Production Growth Rate (2020-2025)
 - 9.4.2 North America Ultrasonic Water Meter Flow Sensor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Ultrasonic Water Meter Flow Sensor Production
 - 9.5.1 Europe Ultrasonic Water Meter Flow Sensor Production Growth Rate (2020-2025)

9.5.2 Europe Ultrasonic Water Meter Flow Sensor Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Ultrasonic Water Meter Flow Sensor Production (2020-2025)

9.6.1 Japan Ultrasonic Water Meter Flow Sensor Production Growth Rate (2020-2025)

9.6.2 Japan Ultrasonic Water Meter Flow Sensor Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Ultrasonic Water Meter Flow Sensor Production (2020-2025)

9.7.1 China Ultrasonic Water Meter Flow Sensor Production Growth Rate (2020-2025)

9.7.2 China Ultrasonic Water Meter Flow Sensor Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Siemens AG

10.1.1 Siemens AG Basic Information

10.1.2 Siemens AG Ultrasonic Water Meter Flow Sensor Product Overview

10.1.3 Siemens AG Ultrasonic Water Meter Flow Sensor Product Market Performance

10.1.4 Siemens AG Business Overview

10.1.5 Siemens AG SWOT Analysis

10.1.6 Siemens AG Recent Developments

10.2 Emerson

10.2.1 Emerson Basic Information

10.2.2 Emerson Ultrasonic Water Meter Flow Sensor Product Overview

10.2.3 Emerson Ultrasonic Water Meter Flow Sensor Product Market Performance

10.2.4 Emerson Business Overview

10.2.5 Emerson SWOT Analysis

10.2.6 Emerson Recent Developments

10.3 Endress+Hauser

10.3.1 Endress+Hauser Basic Information

10.3.2 Endress+Hauser Ultrasonic Water Meter Flow Sensor Product Overview

10.3.3 Endress+Hauser Ultrasonic Water Meter Flow Sensor Product Market Performance

10.3.4 Endress+Hauser Business Overview

10.3.5 Endress+Hauser SWOT Analysis

10.3.6 Endress+Hauser Recent Developments

10.4 KROHNE Group

10.4.1 KROHNE Group Basic Information

10.4.2 KROHNE Group Ultrasonic Water Meter Flow Sensor Product Overview

10.4.3 KROHNE Group Ultrasonic Water Meter Flow Sensor Product Market

Performance

10.4.4 KROHNE Group Business Overview

10.4.5 KROHNE Group Recent Developments

10.5 Yokogawa Electric Corporation

10.5.1 Yokogawa Electric Corporation Basic Information

10.5.2 Yokogawa Electric Corporation Ultrasonic Water Meter Flow Sensor Product Overview

10.5.3 Yokogawa Electric Corporation Ultrasonic Water Meter Flow Sensor Product

Market Performance

10.5.4 Yokogawa Electric Corporation Business Overview

10.5.5 Yokogawa Electric Corporation Recent Developments

10.6 Honeywell

10.6.1 Honeywell Basic Information

10.6.2 Honeywell Ultrasonic Water Meter Flow Sensor Product Overview

10.6.3 Honeywell Ultrasonic Water Meter Flow Sensor Product Market Performance

10.6.4 Honeywell Business Overview

10.6.5 Honeywell Recent Developments

10.7 Omega Engineering

10.7.1 Omega Engineering Basic Information

10.7.2 Omega Engineering Ultrasonic Water Meter Flow Sensor Product Overview

10.7.3 Omega Engineering Ultrasonic Water Meter Flow Sensor Product Market

Performance

10.7.4 Omega Engineering Business Overview

10.7.5 Omega Engineering Recent Developments

10.8 Flowline

10.8.1 Flowline Basic Information

10.8.2 Flowline Ultrasonic Water Meter Flow Sensor Product Overview

10.8.3 Flowline Ultrasonic Water Meter Flow Sensor Product Market Performance

10.8.4 Flowline Business Overview

10.8.5 Flowline Recent Developments

10.9 Badger Meter

10.9.1 Badger Meter Basic Information

10.9.2 Badger Meter Ultrasonic Water Meter Flow Sensor Product Overview

10.9.3 Badger Meter Ultrasonic Water Meter Flow Sensor Product Market

Performance

10.9.4 Badger Meter Business Overview

10.9.5 Badger Meter Recent Developments

10.10 Baumer Group

10.10.1 Baumer Group Basic Information

10.10.2 Baumer Group Ultrasonic Water Meter Flow Sensor Product Overview

10.10.3 Baumer Group Ultrasonic Water Meter Flow Sensor Product Market

Performance

10.10.4 Baumer Group Business Overview

10.10.5 Baumer Group Recent Developments

10.11 Kobold Instruments

10.11.1 Kobold Instruments Basic Information

10.11.2 Kobold Instruments Ultrasonic Water Meter Flow Sensor Product Overview

10.11.3 Kobold Instruments Ultrasonic Water Meter Flow Sensor Product Market

Performance

10.11.4 Kobold Instruments Business Overview

10.11.5 Kobold Instruments Recent Developments

10.12 MTS Sensors

10.12.1 MTS Sensors Basic Information

10.12.2 MTS Sensors Ultrasonic Water Meter Flow Sensor Product Overview

10.12.3 MTS Sensors Ultrasonic Water Meter Flow Sensor Product Market

Performance

10.12.4 MTS Sensors Business Overview

10.12.5 MTS Sensors Recent Developments

10.13 Audiowell Electronics

10.13.1 Audiowell Electronics Basic Information

10.13.2 Audiowell Electronics Ultrasonic Water Meter Flow Sensor Product Overview

10.13.3 Audiowell Electronics Ultrasonic Water Meter Flow Sensor Product Market

Performance

10.13.4 Audiowell Electronics Business Overview

10.13.5 Audiowell Electronics Recent Developments

11 ULTRASONIC WATER METER FLOW SENSOR MARKET FORECAST BY REGION

11.1 Global Ultrasonic Water Meter Flow Sensor Market Size Forecast

11.2 Global Ultrasonic Water Meter Flow Sensor Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Ultrasonic Water Meter Flow Sensor Market Size Forecast by Country

11.2.3 Asia Pacific Ultrasonic Water Meter Flow Sensor Market Size Forecast by

Region

11.2.4 South America Ultrasonic Water Meter Flow Sensor Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Ultrasonic Water Meter Flow

Sensor by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Ultrasonic Water Meter Flow Sensor Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Ultrasonic Water Meter Flow Sensor by Type (2026-2035)

12.1.2 Global Ultrasonic Water Meter Flow Sensor Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Ultrasonic Water Meter Flow Sensor by Type (2026-2035)

12.2 Global Ultrasonic Water Meter Flow Sensor Market Forecast by Application (2026-2035)

12.2.1 Global Ultrasonic Water Meter Flow Sensor Sales (K Units) Forecast by Application

12.2.2 Global Ultrasonic Water Meter Flow Sensor Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Ultrasonic Water Meter Flow Sensor Market Size by Type (M USD)

Table 4. Global Ultrasonic Water Meter Flow Sensor Market Size by Application

Table 5. Ultrasonic Water Meter Flow Sensor Market Size Comparison by Region (M USD)

Table 6. Global Ultrasonic Water Meter Flow Sensor Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Ultrasonic Water Meter Flow Sensor Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Ultrasonic Water Meter Flow Sensor Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Ultrasonic Water Meter Flow Sensor Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Ultrasonic Water Meter Flow Sensor as of 2025)

Table 11. Global Market Ultrasonic Water Meter Flow Sensor Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Ultrasonic Water Meter Flow Sensor Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Ultrasonic Water Meter Flow Sensor Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Ultrasonic Water Meter Flow Sensor Sales by Type (K Units)

Table 27. Global Ultrasonic Water Meter Flow Sensor Market Size by Type (M USD)

Table 28. Global Ultrasonic Water Meter Flow Sensor Sales (K Units) by Type
(2020-2025)

Table 29. Global Ultrasonic Water Meter Flow Sensor Sales Market Share by Type
(2020-2025)

Table 30. Global Ultrasonic Water Meter Flow Sensor Market Size (M USD) by Type
(2020-2025)

Table 31. Global Ultrasonic Water Meter Flow Sensor Market Share by Type
(2020-2025)

Table 32. Global Ultrasonic Water Meter Flow Sensor Price (USD/Unit) by Type
(2020-2025)

Table 33. Global Ultrasonic Water Meter Flow Sensor Sales (K Units) by Application

Table 34. Global Ultrasonic Water Meter Flow Sensor Market Size by Application

Table 35. Global Ultrasonic Water Meter Flow Sensor Sales by Application (2020-2025)
& (K Units)

Table 36. Global Ultrasonic Water Meter Flow Sensor Sales Market Share by
Application (2020-2025)

Table 37. Global Ultrasonic Water Meter Flow Sensor Market Size by Application
(2020-2025) & (M USD)

Table 38. Global Ultrasonic Water Meter Flow Sensor Market Share by Application
(2020-2025)

Table 39. Global Ultrasonic Water Meter Flow Sensor Sales Growth Rate by Application
(2020-2025)

Table 40. Global Ultrasonic Water Meter Flow Sensor Sales by Region (2020-2025) &
(K Units)

Table 41. Global Ultrasonic Water Meter Flow Sensor Sales Market Share by Region
(2020-2025)

Table 42. Global Ultrasonic Water Meter Flow Sensor Market Size by Region
(2020-2025) & (M USD)

Table 43. Global Ultrasonic Water Meter Flow Sensor Market Size by Region
(2020-2025)

Table 44. North America Ultrasonic Water Meter Flow Sensor Sales by Country
(2020-2025) & (K Units)

Table 45. North America Ultrasonic Water Meter Flow Sensor Market Size by Country
(2020-2025) & (M USD)

Table 46. Europe Ultrasonic Water Meter Flow Sensor Sales by Country (2020-2025) &
(K Units)

Table 47. Europe Ultrasonic Water Meter Flow Sensor Market Size by Country
(2020-2025) & (M USD)

Table 48. Asia Pacific Ultrasonic Water Meter Flow Sensor Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Ultrasonic Water Meter Flow Sensor Market Size by Region (2020-2025) & (M USD)
Table 50. South America Ultrasonic Water Meter Flow Sensor Sales by Country (2020-2025) & (K Units)
Table 51. South America Ultrasonic Water Meter Flow Sensor Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Ultrasonic Water Meter Flow Sensor Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Ultrasonic Water Meter Flow Sensor Market Size by Region (2020-2025) & (M USD)
Table 54. Global Ultrasonic Water Meter Flow Sensor Production (K Units) by Region(2020-2025)
Table 55. Global Ultrasonic Water Meter Flow Sensor Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Ultrasonic Water Meter Flow Sensor Revenue Market Share by Region (2020-2025)
Table 57. Global Ultrasonic Water Meter Flow Sensor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Ultrasonic Water Meter Flow Sensor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Ultrasonic Water Meter Flow Sensor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Ultrasonic Water Meter Flow Sensor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Ultrasonic Water Meter Flow Sensor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 62. Siemens AG Basic Information
Table 63. Siemens AG Ultrasonic Water Meter Flow Sensor Product Overview
Table 64. Siemens AG Ultrasonic Water Meter Flow Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. Siemens AG Business Overview
Table 66. Siemens AG SWOT Analysis
Table 67. Siemens AG Recent Developments
Table 68. Emerson Basic Information
Table 69. Emerson Ultrasonic Water Meter Flow Sensor Product Overview
Table 70. Emerson Ultrasonic Water Meter Flow Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Emerson Business Overview
Table 72. Emerson SWOT Analysis
Table 73. Emerson Recent Developments
Table 74. Endress+Hauser Basic Information
Table 75. Endress+Hauser Ultrasonic Water Meter Flow Sensor Product Overview
Table 76. Endress+Hauser Ultrasonic Water Meter Flow Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Endress+Hauser Business Overview
Table 78. Endress+Hauser SWOT Analysis
Table 79. Endress+Hauser Recent Developments
Table 80. KROHNE Group Basic Information
Table 81. KROHNE Group Ultrasonic Water Meter Flow Sensor Product Overview
Table 82. KROHNE Group Ultrasonic Water Meter Flow Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. KROHNE Group Business Overview
Table 84. KROHNE Group Recent Developments
Table 85. Yokogawa Electric Corporation Basic Information
Table 86. Yokogawa Electric Corporation Ultrasonic Water Meter Flow Sensor Product Overview
Table 87. Yokogawa Electric Corporation Ultrasonic Water Meter Flow Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Yokogawa Electric Corporation Business Overview
Table 89. Yokogawa Electric Corporation Recent Developments
Table 90. Honeywell Basic Information
Table 91. Honeywell Ultrasonic Water Meter Flow Sensor Product Overview
Table 92. Honeywell Ultrasonic Water Meter Flow Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Honeywell Business Overview
Table 94. Honeywell Recent Developments
Table 95. Omega Engineering Basic Information
Table 96. Omega Engineering Ultrasonic Water Meter Flow Sensor Product Overview
Table 97. Omega Engineering Ultrasonic Water Meter Flow Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Omega Engineering Business Overview
Table 99. Omega Engineering Recent Developments
Table 100. Flowline Basic Information
Table 101. Flowline Ultrasonic Water Meter Flow Sensor Product Overview
Table 102. Flowline Ultrasonic Water Meter Flow Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Flowline Business Overview
Table 104. Flowline Recent Developments
Table 105. Badger Meter Basic Information
Table 106. Badger Meter Ultrasonic Water Meter Flow Sensor Product Overview
Table 107. Badger Meter Ultrasonic Water Meter Flow Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Badger Meter Business Overview
Table 109. Badger Meter Recent Developments
Table 110. Baumer Group Basic Information
Table 111. Baumer Group Ultrasonic Water Meter Flow Sensor Product Overview
Table 112. Baumer Group Ultrasonic Water Meter Flow Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Baumer Group Business Overview
Table 114. Baumer Group Recent Developments
Table 115. Kobold Instruments Basic Information
Table 116. Kobold Instruments Ultrasonic Water Meter Flow Sensor Product Overview
Table 117. Kobold Instruments Ultrasonic Water Meter Flow Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. Kobold Instruments Business Overview
Table 119. Kobold Instruments Recent Developments
Table 120. MTS Sensors Basic Information
Table 121. MTS Sensors Ultrasonic Water Meter Flow Sensor Product Overview
Table 122. MTS Sensors Ultrasonic Water Meter Flow Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 123. MTS Sensors Business Overview
Table 124. MTS Sensors Recent Developments
Table 125. Audiowell Electronics Basic Information
Table 126. Audiowell Electronics Ultrasonic Water Meter Flow Sensor Product Overview
Table 127. Audiowell Electronics Ultrasonic Water Meter Flow Sensor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 128. Audiowell Electronics Business Overview
Table 129. Audiowell Electronics Recent Developments
Table 130. Global Ultrasonic Water Meter Flow Sensor Sales Forecast by Region (2026-2035) & (K Units)
Table 131. Global Ultrasonic Water Meter Flow Sensor Market Size Forecast by Region (2026-2035) & (M USD)
Table 132. North America Ultrasonic Water Meter Flow Sensor Sales Forecast by Country (2026-2035) & (K Units)
Table 133. North America Ultrasonic Water Meter Flow Sensor Market Size Forecast by

Country (2026-2035) & (M USD)

Table 134. Europe Ultrasonic Water Meter Flow Sensor Sales Forecast by Country (2026-2035) & (K Units)

Table 135. Europe Ultrasonic Water Meter Flow Sensor Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Ultrasonic Water Meter Flow Sensor Sales Forecast by Region (2026-2035) & (K Units)

Table 137. Asia Pacific Ultrasonic Water Meter Flow Sensor Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Ultrasonic Water Meter Flow Sensor Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America Ultrasonic Water Meter Flow Sensor Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Ultrasonic Water Meter Flow Sensor Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Ultrasonic Water Meter Flow Sensor Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Ultrasonic Water Meter Flow Sensor Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Ultrasonic Water Meter Flow Sensor Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Ultrasonic Water Meter Flow Sensor Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Ultrasonic Water Meter Flow Sensor Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Ultrasonic Water Meter Flow Sensor Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Ultrasonic Water Meter Flow Sensor
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Ultrasonic Water Meter Flow Sensor Market Size (M USD), 2025-2035
- Figure 5. Global Ultrasonic Water Meter Flow Sensor Market Size (M USD) (2020-2035)
- Figure 6. Global Ultrasonic Water Meter Flow Sensor Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Ultrasonic Water Meter Flow Sensor Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Ultrasonic Water Meter Flow Sensor Product Life Cycle
- Figure 13. Ultrasonic Water Meter Flow Sensor Sales Share by Manufacturers in 2025
- Figure 14. Global Ultrasonic Water Meter Flow Sensor Revenue Share by Manufacturers in 2025
- Figure 15. Ultrasonic Water Meter Flow Sensor Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Ultrasonic Water Meter Flow Sensor Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Ultrasonic Water Meter Flow Sensor Revenue in 2025
- Figure 18. Industry Chain Map of Ultrasonic Water Meter Flow Sensor
- Figure 19. Global Ultrasonic Water Meter Flow Sensor Market PEST Analysis
- Figure 20. Global Ultrasonic Water Meter Flow Sensor Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Ultrasonic Water Meter Flow Sensor Market Share by Type
- Figure 27. Sales Market Share of Ultrasonic Water Meter Flow Sensor by Type (2020-2025)
- Figure 28. Sales Market Share of Ultrasonic Water Meter Flow Sensor by Type in 2025
- Figure 29. Market Share of Ultrasonic Water Meter Flow Sensor by Type (2020-2025)

Figure 30. Market Share of Ultrasonic Water Meter Flow Sensor by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Ultrasonic Water Meter Flow Sensor Market Share by Application

Figure 33. Global Ultrasonic Water Meter Flow Sensor Sales Market Share by Application (2020-2025)

Figure 34. Global Ultrasonic Water Meter Flow Sensor Sales Market Share by Application in 2025

Figure 35. Global Ultrasonic Water Meter Flow Sensor Market Share by Application (2020-2025)

Figure 36. Global Ultrasonic Water Meter Flow Sensor Market Share by Application in 2025

Figure 37. Global Ultrasonic Water Meter Flow Sensor Sales Growth Rate by Application (2020-2025)

Figure 38. Global Ultrasonic Water Meter Flow Sensor Sales Market Share by Region (2020-2025)

Figure 39. Global Ultrasonic Water Meter Flow Sensor Market Size by Region (2020-2025)

Figure 40. North America Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Ultrasonic Water Meter Flow Sensor Sales Market Share by Country in 2024

Figure 43. North America Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Ultrasonic Water Meter Flow Sensor Market Size by Country in 2024

Figure 45. U.S. Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Ultrasonic Water Meter Flow Sensor Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Ultrasonic Water Meter Flow Sensor Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Ultrasonic Water Meter Flow Sensor Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Ultrasonic Water Meter Flow Sensor Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Ultrasonic Water Meter Flow Sensor Sales Market Share by Country in 2024

Figure 53. Europe Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Ultrasonic Water Meter Flow Sensor Market Size by Country in 2024

Figure 55. Germany Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Ultrasonic Water Meter Flow Sensor Sales Market Share by Region in 2024

Figure 67. Asia Pacific Ultrasonic Water Meter Flow Sensor Market Size by Region in 2024

Figure 68. China Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (K Units)

Figure 79. South America Ultrasonic Water Meter Flow Sensor Sales Market Share by Country in 2024

Figure 80. South America Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (M USD)

Figure 81. South America Ultrasonic Water Meter Flow Sensor Market Size by Country in 2024

Figure 82. Brazil Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Ultrasonic Water Meter Flow Sensor Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Ultrasonic Water Meter Flow Sensor Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Ultrasonic Water Meter Flow Sensor Market Size by Region in 2024

Figure 92. Saudi Arabia Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Ultrasonic Water Meter Flow Sensor Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Ultrasonic Water Meter Flow Sensor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Ultrasonic Water Meter Flow Sensor Production Market Share by Region (2020-2025)

Figure 103. North America Ultrasonic Water Meter Flow Sensor Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Ultrasonic Water Meter Flow Sensor Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Ultrasonic Water Meter Flow Sensor Production (K Units) Growth Rate (2020-2025)

Figure 106. China Ultrasonic Water Meter Flow Sensor Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Ultrasonic Water Meter Flow Sensor Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Ultrasonic Water Meter Flow Sensor Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Ultrasonic Water Meter Flow Sensor Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Ultrasonic Water Meter Flow Sensor Market Share Forecast by Type (2026-2035)

Figure 111. Global Ultrasonic Water Meter Flow Sensor Sales Forecast by Application (2026-2035)

Figure 112. Global Ultrasonic Water Meter Flow Sensor Market Share Forecast by Application (2026-2035)

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