

Global Turpentine and Rosin Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/TB2EAC8E4D98EN.html>

Date: July 2025

Pages: 130

Price: US\$ 3,200.00 (Single User License)

ID: TB2EAC8E4D98EN

Abstracts

Report Overview

Turpentine and Rosin are two distinct products derived from the distillation of pine tree resin. Turpentine, also known as spirit of turpentine, is a pale yellow, volatile oil obtained during the distillation process. It is widely used as a solvent in industries such as paints, varnishes, and adhesives, and also serves as a raw material for the production of synthetic camphor and chemicals like terpene. Rosin, on the other hand, is the solid residue left after the distillation of turpentine. It is a sticky, transparent or semi-transparent substance that hardens upon cooling. Rosin is primarily used in the production of paper, soap, and explosives, as well as in the manufacturing of inks, lacquers, and varnishes. Additionally, it is utilized in the music industry for violin bows and as a component in certain types of sealants and adhesives. Both turpentine and rosin are important commodities in the chemical and manufacturing sectors, contributing to a variety of applications across different industries.

This report provides a deep insight into the global Turpentine and Rosin market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Turpentine and Rosin Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply

understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Turpentine and Rosin market in any manner.

Global Turpentine and Rosin Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Georgia-Pacific Chemicals
Renessenz LLC
Socer Brasil
Meadwestvaco Corporation
Eastman Chemical Company
Indonesia Pinus
Resin Chemicals Co. Ltd
Grupo AIEn
EURO-YSER
Guilin Songquan Forest Chemical Co. Ltd
GC RUTTEMAN & Co. BV
Harima Chemicals
Forestarchem Chemical Co. Ltd
Arakawa Chemical Industries
Ashland
Archer Daniels Midland Company
Arizona Chemical Company
Wuzhou Pine Chemicals
Celulose Irani SA

Market Segmentation (by Type)

Turpentine
Rosin

Market Segmentation (by Application)

Adhesive
Road Marking
Coating
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Turpentine and Rosin Market
Overview of the regional outlook of the Turpentine and Rosin Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Turpentine and Rosin Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Turpentine and Rosin, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

Table of Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Turpentine and Rosin
- 1.2 Key Market Segments
 - 1.2.1 Turpentine and Rosin Segment by Type
 - 1.2.2 Turpentine and Rosin Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 TURPENTINE AND ROSIN MARKET OVERVIEW

- 2.1 Global Market Overview
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 TURPENTINE AND ROSIN MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Turpentine and Rosin Product Life Cycle
- 3.3 Global Turpentine and Rosin Revenue Market Share by Company (2020-2025)
- 3.4 Turpentine and Rosin Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.5 Turpentine and Rosin Company Headquarters, Area Served, Product Type
- 3.6 Turpentine and Rosin Market Competitive Situation and Trends
 - 3.6.1 Turpentine and Rosin Market Concentration Rate
 - 3.6.2 Global 5 and 10 Largest Turpentine and Rosin Players Market Share by Revenue
 - 3.6.3 Mergers & Acquisitions, Expansion

4 TURPENTINE AND ROSIN VALUE CHAIN ANALYSIS

- 4.1 Turpentine and Rosin Value Chain Analysis

- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF TURPENTINE AND ROSIN MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Turpentine and Rosin Market Porter's Five Forces Analysis

6 TURPENTINE AND ROSIN MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Turpentine and Rosin Market Size Market Share by Type (2020-2025)
- 6.3 Global Turpentine and Rosin Market Size Growth Rate by Type (2021-2025)

7 TURPENTINE AND ROSIN MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Turpentine and Rosin Market Size (M USD) by Application (2020-2025)
- 7.3 Global Turpentine and Rosin Sales Growth Rate by Application (2020-2025)

8 TURPENTINE AND ROSIN MARKET SEGMENTATION BY REGION

- 8.1 Global Turpentine and Rosin Market Size by Region
 - 8.1.1 Global Turpentine and Rosin Market Size by Region
 - 8.1.2 Global Turpentine and Rosin Market Size Market Share by Region
- 8.2 North America
 - 8.2.1 North America Turpentine and Rosin Market Size by Country

- 8.2.2 U.S.
- 8.2.3 Canada
- 8.2.4 Mexico
- 8.3 Europe
 - 8.3.1 Europe Turpentine and Rosin Market Size by Country
 - 8.3.2 Germany
 - 8.3.3 France
 - 8.3.4 U.K.
 - 8.3.5 Italy
 - 8.3.6 Spain
- 8.4 Asia Pacific
 - 8.4.1 Asia Pacific Turpentine and Rosin Market Size by Region
 - 8.4.2 China
 - 8.4.3 Japan
 - 8.4.4 South Korea
 - 8.4.5 India
 - 8.4.6 Southeast Asia
- 8.5 South America
 - 8.5.1 South America Turpentine and Rosin Market Size by Country
 - 8.5.2 Brazil
 - 8.5.3 Argentina
 - 8.5.4 Columbia
- 8.6 Middle East and Africa
 - 8.6.1 Middle East and Africa Turpentine and Rosin Market Size by Region
 - 8.6.2 Saudi Arabia
 - 8.6.3 UAE
 - 8.6.4 Egypt
 - 8.6.5 Nigeria
 - 8.6.6 South Africa

9 KEY COMPANIES PROFILE

- 9.1 Georgia-Pacific Chemicals
 - 9.1.1 Georgia-Pacific Chemicals Basic Information
 - 9.1.2 Georgia-Pacific Chemicals Turpentine and Rosin Product Overview
 - 9.1.3 Georgia-Pacific Chemicals Turpentine and Rosin Product Market Performance
 - 9.1.4 Georgia-Pacific Chemicals SWOT Analysis
 - 9.1.5 Georgia-Pacific Chemicals Business Overview
 - 9.1.6 Georgia-Pacific Chemicals Recent Developments

9.2 Renessenz LLC

9.2.1 Renessenz LLC Basic Information

9.2.2 Renessenz LLC Turpentine and Rosin Product Overview

9.2.3 Renessenz LLC Turpentine and Rosin Product Market Performance

9.2.4 Renessenz LLC SWOT Analysis

9.2.5 Renessenz LLC Business Overview

9.2.6 Renessenz LLC Recent Developments

9.3 Socer Brasil

9.3.1 Socer Brasil Basic Information

9.3.2 Socer Brasil Turpentine and Rosin Product Overview

9.3.3 Socer Brasil Turpentine and Rosin Product Market Performance

9.3.4 Socer Brasil SWOT Analysis

9.3.5 Socer Brasil Business Overview

9.3.6 Socer Brasil Recent Developments

9.4 Meadwestvaco Corporation

9.4.1 Meadwestvaco Corporation Basic Information

9.4.2 Meadwestvaco Corporation Turpentine and Rosin Product Overview

9.4.3 Meadwestvaco Corporation Turpentine and Rosin Product Market Performance

9.4.4 Meadwestvaco Corporation Business Overview

9.4.5 Meadwestvaco Corporation Recent Developments

9.5 Eastman Chemical Company

9.5.1 Eastman Chemical Company Basic Information

9.5.2 Eastman Chemical Company Turpentine and Rosin Product Overview

9.5.3 Eastman Chemical Company Turpentine and Rosin Product Market Performance

9.5.4 Eastman Chemical Company Business Overview

9.5.5 Eastman Chemical Company Recent Developments

9.6 Indonesia Pinus

9.6.1 Indonesia Pinus Basic Information

9.6.2 Indonesia Pinus Turpentine and Rosin Product Overview

9.6.3 Indonesia Pinus Turpentine and Rosin Product Market Performance

9.6.4 Indonesia Pinus Business Overview

9.6.5 Indonesia Pinus Recent Developments

9.7 Resin Chemicals Co. Ltd

9.7.1 Resin Chemicals Co. Ltd Basic Information

9.7.2 Resin Chemicals Co. Ltd Turpentine and Rosin Product Overview

9.7.3 Resin Chemicals Co. Ltd Turpentine and Rosin Product Market Performance

9.7.4 Resin Chemicals Co. Ltd Business Overview

9.7.5 Resin Chemicals Co. Ltd Recent Developments

9.8 Grupo AIE

- 9.8.1 Grupo AIEEn Basic Information
- 9.8.2 Grupo AIEEn Turpentine and Rosin Product Overview
- 9.8.3 Grupo AIEEn Turpentine and Rosin Product Market Performance
- 9.8.4 Grupo AIEEn Business Overview
- 9.8.5 Grupo AIEEn Recent Developments
- 9.9 EURO-YSER
 - 9.9.1 EURO-YSER Basic Information
 - 9.9.2 EURO-YSER Turpentine and Rosin Product Overview
 - 9.9.3 EURO-YSER Turpentine and Rosin Product Market Performance
 - 9.9.4 EURO-YSER Business Overview
 - 9.9.5 EURO-YSER Recent Developments
- 9.10 Guilin Songquan Forest Chemical Co. Ltd
 - 9.10.1 Guilin Songquan Forest Chemical Co. Ltd Basic Information
 - 9.10.2 Guilin Songquan Forest Chemical Co. Ltd Turpentine and Rosin Product Overview
 - 9.10.3 Guilin Songquan Forest Chemical Co. Ltd Turpentine and Rosin Product Market Performance
 - 9.10.4 Guilin Songquan Forest Chemical Co. Ltd Business Overview
 - 9.10.5 Guilin Songquan Forest Chemical Co. Ltd Recent Developments
- 9.11 GC RUTTEMAN and Co. BV
 - 9.11.1 GC RUTTEMAN and Co. BV Basic Information
 - 9.11.2 GC RUTTEMAN and Co. BV Turpentine and Rosin Product Overview
 - 9.11.3 GC RUTTEMAN and Co. BV Turpentine and Rosin Product Market Performance
 - 9.11.4 GC RUTTEMAN and Co. BV Business Overview
 - 9.11.5 GC RUTTEMAN and Co. BV Recent Developments
- 9.12 Harima Chemicals
 - 9.12.1 Harima Chemicals Basic Information
 - 9.12.2 Harima Chemicals Turpentine and Rosin Product Overview
 - 9.12.3 Harima Chemicals Turpentine and Rosin Product Market Performance
 - 9.12.4 Harima Chemicals Business Overview
 - 9.12.5 Harima Chemicals Recent Developments
- 9.13 Forestarchem Chemical Co. Ltd
 - 9.13.1 Forestarchem Chemical Co. Ltd Basic Information
 - 9.13.2 Forestarchem Chemical Co. Ltd Turpentine and Rosin Product Overview
 - 9.13.3 Forestarchem Chemical Co. Ltd Turpentine and Rosin Product Market Performance
 - 9.13.4 Forestarchem Chemical Co. Ltd Business Overview
 - 9.13.5 Forestarchem Chemical Co. Ltd Recent Developments

9.14 Arakawa Chemical Industries

9.14.1 Arakawa Chemical Industries Basic Information

9.14.2 Arakawa Chemical Industries Turpentine and Rosin Product Overview

9.14.3 Arakawa Chemical Industries Turpentine and Rosin Product Market

Performance

9.14.4 Arakawa Chemical Industries Business Overview

9.14.5 Arakawa Chemical Industries Recent Developments

9.15 Ashland

9.15.1 Ashland Basic Information

9.15.2 Ashland Turpentine and Rosin Product Overview

9.15.3 Ashland Turpentine and Rosin Product Market Performance

9.15.4 Ashland Business Overview

9.15.5 Ashland Recent Developments

9.16 Archer Daniels Midland Company

9.16.1 Archer Daniels Midland Company Basic Information

9.16.2 Archer Daniels Midland Company Turpentine and Rosin Product Overview

9.16.3 Archer Daniels Midland Company Turpentine and Rosin Product Market

Performance

9.16.4 Archer Daniels Midland Company Business Overview

9.16.5 Archer Daniels Midland Company Recent Developments

9.17 Arizona Chemical Company

9.17.1 Arizona Chemical Company Basic Information

9.17.2 Arizona Chemical Company Turpentine and Rosin Product Overview

9.17.3 Arizona Chemical Company Turpentine and Rosin Product Market Performance

9.17.4 Arizona Chemical Company Business Overview

9.17.5 Arizona Chemical Company Recent Developments

9.18 Wuzhou Pine Chemicals

9.18.1 Wuzhou Pine Chemicals Basic Information

9.18.2 Wuzhou Pine Chemicals Turpentine and Rosin Product Overview

9.18.3 Wuzhou Pine Chemicals Turpentine and Rosin Product Market Performance

9.18.4 Wuzhou Pine Chemicals Business Overview

9.18.5 Wuzhou Pine Chemicals Recent Developments

9.19 Celulose Irani SA

9.19.1 Celulose Irani SA Basic Information

9.19.2 Celulose Irani SA Turpentine and Rosin Product Overview

9.19.3 Celulose Irani SA Turpentine and Rosin Product Market Performance

9.19.4 Celulose Irani SA Business Overview

9.19.5 Celulose Irani SA Recent Developments

10 TURPENTINE AND ROSIN MARKET FORECAST BY REGION

10.1 Global Turpentine and Rosin Market Size Forecast

10.2 Global Turpentine and Rosin Market Forecast by Region

10.2.1 North America Market Size Forecast by Country

10.2.2 Europe Turpentine and Rosin Market Size Forecast by Country

10.2.3 Asia Pacific Turpentine and Rosin Market Size Forecast by Region

10.2.4 South America Turpentine and Rosin Market Size Forecast by Country

10.2.5 Middle East and Africa Forecasted Sales of Turpentine and Rosin by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

11.1 Global Turpentine and Rosin Market Forecast by Type (2026-2033)

11.2 Global Turpentine and Rosin Market Forecast by Application (2026-2033)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Market Size (M USD) Segment Executive Summary
- Table 4. Turpentine and Rosin Market Size Comparison by Region (M USD)
- Table 5. Global Turpentine and Rosin Revenue (M USD) by Company (2020-2025)
- Table 6. Global Turpentine and Rosin Revenue Share by Company (2020-2025)
- Table 7. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Turpentine and Rosin as of 2024)
- Table 8. Turpentine and Rosin Company Headquarters and Area Served
- Table 9. Company Turpentine and Rosin Product Type
- Table 10. Global Turpentine and Rosin Company Market Concentration Ratio (CR5 and HHI)
- Table 11. Mergers & Acquisitions, Expansion Plans
- Table 12. Midstream Market Analysis
- Table 13. Downstream Customer Analysis
- Table 14. Key Development Trends
- Table 15. Driving Factors
- Table 16. Turpentine and Rosin Market Challenges
- Table 17. Goldman Sachs' forecast real GDP growth rate for 2024-2026
- Table 18. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
- Table 19. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
- Table 20. Global Turpentine and Rosin Market Size by Type (M USD)
- Table 21. Global Turpentine and Rosin Market Size (M USD) by Type (2020-2025)
- Table 22. Global Turpentine and Rosin Market Size Share by Type (2020-2025)
- Table 23. Global Turpentine and Rosin Market Size Growth Rate by Type (2021-2025)
- Table 24. Global Turpentine and Rosin Market Size by Application
- Table 25. Global Turpentine and Rosin Market Size by Application (2020-2025) & (M USD)
- Table 26. Global Turpentine and Rosin Market Share by Application (2020-2025)
- Table 27. Global Turpentine and Rosin Sales Growth Rate by Application (2020-2025)
- Table 28. Global Turpentine and Rosin Market Size by Region (2020-2025) & (M USD)
- Table 29. Global Turpentine and Rosin Market Size Market Share by Region (2020-2025)
- Table 30. North America Turpentine and Rosin Market Size by Country (2020-2025) & (M USD)

Table 31. Europe Turpentine and Rosin Market Size by Country (2020-2025) & (M USD)

Table 32. Asia Pacific Turpentine and Rosin Market Size by Region (2020-2025) & (M USD)

Table 33. South America Turpentine and Rosin Market Size by Country (2020-2025) & (M USD)

Table 34. Middle East and Africa Turpentine and Rosin Market Size by Region (2020-2025) & (M USD)

Table 35. Georgia-Pacific Chemicals Basic Information

Table 36. Georgia-Pacific Chemicals Turpentine and Rosin Product Overview

Table 37. Georgia-Pacific Chemicals Turpentine and Rosin Revenue (M USD) and Gross Margin (2020-2025)

Table 38. Georgia-Pacific Chemicals SWOT Analysis

Table 39. Georgia-Pacific Chemicals Business Overview

Table 40. Georgia-Pacific Chemicals Recent Developments

Table 41. Renessenz LLC Basic Information

Table 42. Renessenz LLC Turpentine and Rosin Product Overview

Table 43. Renessenz LLC Turpentine and Rosin Revenue (M USD) and Gross Margin (2020-2025)

Table 44. Renessenz LLC SWOT Analysis

Table 45. Renessenz LLC Business Overview

Table 46. Renessenz LLC Recent Developments

Table 47. Socer Brasil Basic Information

Table 48. Socer Brasil Turpentine and Rosin Product Overview

Table 49. Socer Brasil Turpentine and Rosin Revenue (M USD) and Gross Margin (2020-2025)

Table 50. Socer Brasil SWOT Analysis

Table 51. Socer Brasil Business Overview

Table 52. Socer Brasil Recent Developments

Table 53. Meadwestvaco Corporation Basic Information

Table 54. Meadwestvaco Corporation Turpentine and Rosin Product Overview

Table 55. Meadwestvaco Corporation Turpentine and Rosin Revenue (M USD) and Gross Margin (2020-2025)

Table 56. Meadwestvaco Corporation Business Overview

Table 57. Meadwestvaco Corporation Recent Developments

Table 58. Eastman Chemical Company Basic Information

Table 59. Eastman Chemical Company Turpentine and Rosin Product Overview

Table 60. Eastman Chemical Company Turpentine and Rosin Revenue (M USD) and Gross Margin (2020-2025)

- Table 61. Eastman Chemical Company Business Overview
- Table 62. Eastman Chemical Company Recent Developments
- Table 63. Indonesia Pinus Basic Information
- Table 64. Indonesia Pinus Turpentine and Rosin Product Overview
- Table 65. Indonesia Pinus Turpentine and Rosin Revenue (M USD) and Gross Margin (2020-2025)
- Table 66. Indonesia Pinus Business Overview
- Table 67. Indonesia Pinus Recent Developments
- Table 68. Resin Chemicals Co. Ltd Basic Information
- Table 69. Resin Chemicals Co. Ltd Turpentine and Rosin Product Overview
- Table 70. Resin Chemicals Co. Ltd Turpentine and Rosin Revenue (M USD) and Gross Margin (2020-2025)
- Table 71. Resin Chemicals Co. Ltd Business Overview
- Table 72. Resin Chemicals Co. Ltd Recent Developments
- Table 73. Grupo AIEEn Basic Information
- Table 74. Grupo AIEEn Turpentine and Rosin Product Overview
- Table 75. Grupo AIEEn Turpentine and Rosin Revenue (M USD) and Gross Margin (2020-2025)
- Table 76. Grupo AIEEn Business Overview
- Table 77. Grupo AIEEn Recent Developments
- Table 78. EURO-YSER Basic Information
- Table 79. EURO-YSER Turpentine and Rosin Product Overview
- Table 80. EURO-YSER Turpentine and Rosin Revenue (M USD) and Gross Margin (2020-2025)
- Table 81. EURO-YSER Business Overview
- Table 82. EURO-YSER Recent Developments
- Table 83. Guilin Songquan Forest Chemical Co. Ltd Basic Information
- Table 84. Guilin Songquan Forest Chemical Co. Ltd Turpentine and Rosin Product Overview
- Table 85. Guilin Songquan Forest Chemical Co. Ltd Turpentine and Rosin Revenue (M USD) and Gross Margin (2020-2025)
- Table 86. Guilin Songquan Forest Chemical Co. Ltd Business Overview
- Table 87. Guilin Songquan Forest Chemical Co. Ltd Recent Developments
- Table 88. GC RUTTEMAN and Co. BV Basic Information
- Table 89. GC RUTTEMAN and Co. BV Turpentine and Rosin Product Overview
- Table 90. GC RUTTEMAN and Co. BV Turpentine and Rosin Revenue (M USD) and Gross Margin (2020-2025)
- Table 91. GC RUTTEMAN and Co. BV Business Overview
- Table 92. GC RUTTEMAN and Co. BV Recent Developments

- Table 93. Harima Chemicals Basic Information
- Table 94. Harima Chemicals Turpentine and Rosin Product Overview
- Table 95. Harima Chemicals Turpentine and Rosin Revenue (M USD) and Gross Margin (2020-2025)
- Table 96. Harima Chemicals Business Overview
- Table 97. Harima Chemicals Recent Developments
- Table 98. Forestarchem Chemical Co. Ltd Basic Information
- Table 99. Forestarchem Chemical Co. Ltd Turpentine and Rosin Product Overview
- Table 100. Forestarchem Chemical Co. Ltd Turpentine and Rosin Revenue (M USD) and Gross Margin (2020-2025)
- Table 101. Forestarchem Chemical Co. Ltd Business Overview
- Table 102. Forestarchem Chemical Co. Ltd Recent Developments
- Table 103. Arakawa Chemical Industries Basic Information
- Table 104. Arakawa Chemical Industries Turpentine and Rosin Product Overview
- Table 105. Arakawa Chemical Industries Turpentine and Rosin Revenue (M USD) and Gross Margin (2020-2025)
- Table 106. Arakawa Chemical Industries Business Overview
- Table 107. Arakawa Chemical Industries Recent Developments
- Table 108. Ashland Basic Information
- Table 109. Ashland Turpentine and Rosin Product Overview
- Table 110. Ashland Turpentine and Rosin Revenue (M USD) and Gross Margin (2020-2025)
- Table 111. Ashland Business Overview
- Table 112. Ashland Recent Developments
- Table 113. Archer Daniels Midland Company Basic Information
- Table 114. Archer Daniels Midland Company Turpentine and Rosin Product Overview
- Table 115. Archer Daniels Midland Company Turpentine and Rosin Revenue (M USD) and Gross Margin (2020-2025)
- Table 116. Archer Daniels Midland Company Business Overview
- Table 117. Archer Daniels Midland Company Recent Developments
- Table 118. Arizona Chemical Company Basic Information
- Table 119. Arizona Chemical Company Turpentine and Rosin Product Overview
- Table 120. Arizona Chemical Company Turpentine and Rosin Revenue (M USD) and Gross Margin (2020-2025)
- Table 121. Arizona Chemical Company Business Overview
- Table 122. Arizona Chemical Company Recent Developments
- Table 123. Wuzhou Pine Chemicals Basic Information
- Table 124. Wuzhou Pine Chemicals Turpentine and Rosin Product Overview
- Table 125. Wuzhou Pine Chemicals Turpentine and Rosin Revenue (M USD) and

Gross Margin (2020-2025)

Table 126. Wuzhou Pine Chemicals Business Overview

Table 127. Wuzhou Pine Chemicals Recent Developments

Table 128. Celulose Irani SA Basic Information

Table 129. Celulose Irani SA Turpentine and Rosin Product Overview

Table 130. Celulose Irani SA Turpentine and Rosin Revenue (M USD) and Gross Margin (2020-2025)

Table 131. Celulose Irani SA Business Overview

Table 132. Celulose Irani SA Recent Developments

Table 133. Global Turpentine and Rosin Market Size Forecast by Region (2026-2033) & (M USD)

Table 134. North America Turpentine and Rosin Market Size Forecast by Country (2026-2033) & (M USD)

Table 135. Europe Turpentine and Rosin Market Size Forecast by Country (2026-2033) & (M USD)

Table 136. Asia Pacific Turpentine and Rosin Market Size Forecast by Region (2026-2033) & (M USD)

Table 137. South America Turpentine and Rosin Market Size Forecast by Country (2026-2033) & (M USD)

Table 138. Middle East and Africa Turpentine and Rosin Market Size Forecast by Country (2026-2033) & (M USD)

Table 139. Global Turpentine and Rosin Market Size Forecast by Type (2026-2033) & (M USD)

Table 140. Global Turpentine and Rosin Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Industry Chain of Turpentine and Rosin
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Turpentine and Rosin Market Size (M USD), 2024-2033
- Figure 5. Global Turpentine and Rosin Market Size (M USD) (2020-2033)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. Turpentine and Rosin Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global Turpentine and Rosin Product Life Cycle
- Figure 12. Global Turpentine and Rosin Revenue Share by Company in 2024
- Figure 13. Turpentine and Rosin Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 14. The Global 5 and 10 Largest Players: Market Share by Turpentine and Rosin Revenue in 2024
- Figure 15. Value Chain Map of Turpentine and Rosin
- Figure 16. Global Turpentine and Rosin Market PEST Analysis
- Figure 17. Global Turpentine and Rosin Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global Turpentine and Rosin Market Share by Type
- Figure 20. Market Size Share of Turpentine and Rosin by Type (2020-2025)
- Figure 21. Market Size Share of Turpentine and Rosin by Type in 2024
- Figure 22. Global Turpentine and Rosin Market Size Growth Rate by Type (2021-2025)
- Figure 23. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 24. Global Turpentine and Rosin Market Share by Application
- Figure 25. Global Turpentine and Rosin Market Share by Application (2020-2025)
- Figure 26. Global Turpentine and Rosin Market Share by Application in 2024
- Figure 27. Global Turpentine and Rosin Sales Growth Rate by Application (2020-2025)
- Figure 28. Global Turpentine and Rosin Market Size Market Share by Region (2020-2025)
- Figure 29. North America Turpentine and Rosin Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 30. North America Turpentine and Rosin Market Size Market Share by Country in 2024

Figure 31. U.S. Turpentine and Rosin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 32. Canada Turpentine and Rosin Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Mexico Turpentine and Rosin Market Size (M USD) and Growth Rate (2020-2025)

Figure 34. Europe Turpentine and Rosin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 35. Europe Turpentine and Rosin Market Share by Country in 2024

Figure 36. Germany Turpentine and Rosin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. France Turpentine and Rosin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. U.K. Turpentine and Rosin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Italy Turpentine and Rosin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Spain Turpentine and Rosin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 41. Asia Pacific Turpentine and Rosin Market Size and Growth Rate (M USD)

Figure 42. Asia Pacific Turpentine and Rosin Market Size Market Share by Region in 2024

Figure 43. China Turpentine and Rosin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. Japan Turpentine and Rosin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. South Korea Turpentine and Rosin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. India Turpentine and Rosin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Southeast Asia Turpentine and Rosin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 48. South America Turpentine and Rosin Market Size and Growth Rate (M USD)

Figure 49. South America Turpentine and Rosin Market Size Market Share by Country in 2024

Figure 50. Brazil Turpentine and Rosin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Argentina Turpentine and Rosin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Columbia Turpentine and Rosin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 53. Middle East and Africa Turpentine and Rosin Market Size and Growth Rate (M USD)

Figure 54. Middle East and Africa Turpentine and Rosin Market Size Market Share by Region in 2024

Figure 55. Saudi Arabia Turpentine and Rosin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. UAE Turpentine and Rosin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Egypt Turpentine and Rosin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. Nigeria Turpentine and Rosin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. South Africa Turpentine and Rosin Market Size and Growth Rate (2020-2025) & (M USD)

Figure 60. Global Turpentine and Rosin Market Size Forecast (2020-2033) & (M USD)

Figure 61. Global Turpentine and Rosin Market Share Forecast by Type (2026-2033)

Figure 62. Global Turpentine and Rosin Market Share Forecast by Application (2026-2033)

I would like to order

Product name: Global Turpentine and Rosin Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/TB2EAC8E4D98EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/TB2EAC8E4D98EN.html>