

Global Torque Sensor for Industrial Robot Market Research Report 2026(Status and Outlook)

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Abstracts

Industrial robot torque sensors are devices that measure and detect the torque (rotational force) applied by the robot's motor. The core reason why industrial robots need torque sensors is to accurately control movement, ensure safety, and improve work quality. By measuring the torque (rotational force) of the joints or end effectors in real time, the robot can sense external contact forces, adjust its motion strategy, and avoid mechanical damage caused by overload. For example, when collaborative robots work with humans, torque sensors can detect abnormal external forces (such as collisions) in real time. Once a safety threshold (such as 10 N·m) is detected, the robot will stop immediately to prevent injuries. In recent years, with the explosive growth of industrial automation and intelligent manufacturing demand, the industrial robot market has continued to expand, and torque sensors, as its core sensing components, are enjoying the dual dividends of technology iteration and large-scale application. From the perspective of the global competition landscape, this market presents the distinctive characteristics of "international giants dominate the high-end, and domestic companies accelerate substitution". Globally, international manufacturers represented by Fanuc, Sensodrive, and TE Connectivity occupy a dominant position in the high-end market, but the shortcoming is that the price remains high. For Chinese local companies, domestic manufacturers represented by Changzhou Kunwei, Sunrise Instruments (SRI), Beijing Link-touch, and Shenzhen Ampron Technology are rapidly rising through the strategy of "technology catch-up + differentiated competition", and have significant cost advantages. The cost-effectiveness of sensors will become the core consideration for procurement by small and medium-sized manufacturing companies. In the next 3-5 years, the torque sensor market for industrial robots will show the core trends of technology integration, product modularization, and deepening domestic substitution. With the deep integration of AI algorithms and sensing technologies, machine learning will gradually be applied to dynamic torque compensation and noise filtering to achieve

higher precision and adaptive control; modular design (such as plug-and-play EtherCAT interface sensors) will reduce integration complexity and promote the rapid deployment of flexible production lines; and the process of domestic substitution driven by policies will be accelerated.

The global Torque Sensor for Industrial Robot market size was estimated at USD 818.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Torque Sensor for Industrial Robot market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Torque Sensor for Industrial Robot market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Torque Sensor for Industrial Robot market.

Global Torque Sensor for Industrial Robot Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their

product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Fanuc
Sensodrive
TE Connectivity
AIDIN ROBOTICS Inc
Robotiq
Bota Systems AG
ROBOTOUS Co., Ltd
Hypersen Technologies
OnRobot
ATI Industrial Automation
Changzhou Kunwei
Sunrise Instruments (SRI)
Beijing Link-touch
Shenzhen Ampron Technology
AL.Robot

Market Segmentation (by Type)

Dynamic Torque Sensor
Static Torque Sensor

Market Segmentation (by Application)

Collaborative Robots
Multi-joint Robots
SCARA Robots
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Torque Sensor for Industrial Robot Market

Overview of the regional outlook of the Torque Sensor for Industrial Robot Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Torque Sensor for Industrial Robot Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Torque Sensor for Industrial Robot, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing

plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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