

Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

Thermoplastic polyolefin (TPO) waterproof roofing membrane is a single-ply roofing material composed of a blend of polypropylene and ethylene-propylene rubber, reinforced with polyester or fiberglass scrim for added durability. Known for its heat-reflective properties, chemical resistance, and flexibility, TPO is widely used in commercial, industrial, and residential applications due to its cost-effectiveness, energy efficiency, and ease of installation. The material is particularly favored for its resistance to UV radiation, ozone, and microbial growth, making it a long-lasting solution for flat and low-slope roofs. The market for TPO roofing membranes has grown steadily due to increasing demand for sustainable, energy-efficient roofing systems, stricter building codes, and the material's recyclability compared to traditional options like PVC or EPDM. Key drivers include urbanization, rising construction activity, and the push for green building certifications, while challenges include price volatility of raw materials and competition from alternative roofing solutions. North America dominates the market, followed by Europe and Asia-Pacific, with manufacturers focusing on innovations such as thicker membranes and enhanced weathering resistance to maintain competitive advantage.

This report provides a deep insight into the global Thermoplastic Polyolefin Waterproof Roofing Membrane market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and

strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Thermoplastic Polyolefin Waterproof Roofing Membrane market in any manner.

Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Carlisle
Tremco
GAF
K?STER BAUCHEMIE AG
wonpoong
Firestone
Versico
Fire Stone
Cox Roofing Systems
Johns Manville
Soprema Group
Weifang ShiHua Chemical Building Materials Co.
Ltd.
DERFLEX

SHENGHANG

Market Segmentation (by Type)

Homogeneous Coil
Fiber Backing Roll
Inner Fabric Reinforcement

Market Segmentation (by Application)

Business Use
Family Expenses
Industrial Use

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Thermoplastic Polyolefin Waterproof Roofing Membrane Market
Overview of the regional outlook of the Thermoplastic Polyolefin Waterproof Roofing Membrane Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Thermoplastic Polyolefin Waterproof Roofing Membrane Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Thermoplastic Polyolefin Waterproof Roofing Membrane, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Thermoplastic Polyolefin Waterproof Roofing Membrane

1.2 Key Market Segments

1.2.1 Thermoplastic Polyolefin Waterproof Roofing Membrane Segment by Type

1.2.2 Thermoplastic Polyolefin Waterproof Roofing Membrane Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 THERMOPLASTIC POLYOLEFIN WATERPROOF ROOFING MEMBRANE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 THERMOPLASTIC POLYOLEFIN WATERPROOF ROOFING MEMBRANE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Product Life Cycle

3.3 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales by Manufacturers (2020-2025)

3.4 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Revenue Market Share by Manufacturers (2020-2025)

3.5 Thermoplastic Polyolefin Waterproof Roofing Membrane Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Average Price by

Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Thermoplastic Polyolefin Waterproof Roofing Membrane Market Competitive Situation and Trends

3.8.1 Thermoplastic Polyolefin Waterproof Roofing Membrane Market Concentration Rate

3.8.2 Global 5 and 10 Largest Thermoplastic Polyolefin Waterproof Roofing Membrane Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 THERMOPLASTIC POLYOLEFIN WATERPROOF ROOFING MEMBRANE INDUSTRY CHAIN ANALYSIS

4.1 Thermoplastic Polyolefin Waterproof Roofing Membrane Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF THERMOPLASTIC POLYOLEFIN WATERPROOF ROOFING MEMBRANE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Thermoplastic Polyolefin Waterproof

Roofing Membrane Market

5.7 ESG Ratings of Leading Companies

6 THERMOPLASTIC POLYOLEFIN WATERPROOF ROOFING MEMBRANE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Market Share by Type (2020-2025)

6.3 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Market Share by Type (2020-2025)

6.4 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Price by Type (2020-2025)

7 THERMOPLASTIC POLYOLEFIN WATERPROOF ROOFING MEMBRANE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Sales by Application (2020-2025)

7.3 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size (M USD) by Application (2020-2025)

7.4 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Growth Rate by Application (2020-2025)

8 THERMOPLASTIC POLYOLEFIN WATERPROOF ROOFING MEMBRANE MARKET SALES BY REGION

8.1 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales by Region

8.1.1 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales by Region

8.1.2 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Market Share by Region

8.2 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size by Region

8.2.1 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size by Region

8.2.2 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Market Share by Region

8.3 North America

8.3.1 North America Thermoplastic Polyolefin Waterproof Roofing Membrane Sales by Country

8.3.2 North America Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Thermoplastic Polyolefin Waterproof Roofing Membrane Sales by Country

8.4.2 Europe Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Thermoplastic Polyolefin Waterproof Roofing Membrane Sales by Region

8.5.2 Asia Pacific Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Thermoplastic Polyolefin Waterproof Roofing Membrane Sales by Country

8.6.2 South America Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Thermoplastic Polyolefin Waterproof Roofing Membrane Sales by Region

8.7.2 Middle East and Africa Thermoplastic Polyolefin Waterproof Roofing Membrane

Market Size by Region

- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 THERMOPLASTIC POLYOLEFIN WATERPROOF ROOFING MEMBRANE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Thermoplastic Polyolefin Waterproof Roofing Membrane by Region(2020-2025)
- 9.2 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Revenue Market Share by Region (2020-2025)
- 9.3 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Thermoplastic Polyolefin Waterproof Roofing Membrane Production
 - 9.4.1 North America Thermoplastic Polyolefin Waterproof Roofing Membrane Production Growth Rate (2020-2025)
 - 9.4.2 North America Thermoplastic Polyolefin Waterproof Roofing Membrane Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Thermoplastic Polyolefin Waterproof Roofing Membrane Production
 - 9.5.1 Europe Thermoplastic Polyolefin Waterproof Roofing Membrane Production Growth Rate (2020-2025)
 - 9.5.2 Europe Thermoplastic Polyolefin Waterproof Roofing Membrane Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Thermoplastic Polyolefin Waterproof Roofing Membrane Production (2020-2025)
 - 9.6.1 Japan Thermoplastic Polyolefin Waterproof Roofing Membrane Production Growth Rate (2020-2025)
 - 9.6.2 Japan Thermoplastic Polyolefin Waterproof Roofing Membrane Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Thermoplastic Polyolefin Waterproof Roofing Membrane Production (2020-2025)
 - 9.7.1 China Thermoplastic Polyolefin Waterproof Roofing Membrane Production Growth Rate (2020-2025)
 - 9.7.2 China Thermoplastic Polyolefin Waterproof Roofing Membrane Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Carlisle

10.1.1 Carlisle Basic Information

10.1.2 Carlisle Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

10.1.3 Carlisle Thermoplastic Polyolefin Waterproof Roofing Membrane Product Market Performance

10.1.4 Carlisle Business Overview

10.1.5 Carlisle SWOT Analysis

10.1.6 Carlisle Recent Developments

10.2 Tremco

10.2.1 Tremco Basic Information

10.2.2 Tremco Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

10.2.3 Tremco Thermoplastic Polyolefin Waterproof Roofing Membrane Product Market Performance

10.2.4 Tremco Business Overview

10.2.5 Tremco SWOT Analysis

10.2.6 Tremco Recent Developments

10.3 GAF

10.3.1 GAF Basic Information

10.3.2 GAF Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

10.3.3 GAF Thermoplastic Polyolefin Waterproof Roofing Membrane Product Market Performance

10.3.4 GAF Business Overview

10.3.5 GAF SWOT Analysis

10.3.6 GAF Recent Developments

10.4 K?STER BAUCHEMIE AG

10.4.1 K?STER BAUCHEMIE AG Basic Information

10.4.2 K?STER BAUCHEMIE AG Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

10.4.3 K?STER BAUCHEMIE AG Thermoplastic Polyolefin Waterproof Roofing Membrane Product Market Performance

10.4.4 K?STER BAUCHEMIE AG Business Overview

10.4.5 K?STER BAUCHEMIE AG Recent Developments

10.5 wonpoong

10.5.1 wonpoong Basic Information

10.5.2 wonpoong Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

10.5.3 wonpoong Thermoplastic Polyolefin Waterproof Roofing Membrane Product Market Performance

10.5.4 wonpoong Business Overview

10.5.5 wonpoong Recent Developments

10.6 Firestone

10.6.1 Firestone Basic Information

10.6.2 Firestone Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

10.6.3 Firestone Thermoplastic Polyolefin Waterproof Roofing Membrane Product Market Performance

10.6.4 Firestone Business Overview

10.6.5 Firestone Recent Developments

10.7 Versico

10.7.1 Versico Basic Information

10.7.2 Versico Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

10.7.3 Versico Thermoplastic Polyolefin Waterproof Roofing Membrane Product Market Performance

10.7.4 Versico Business Overview

10.7.5 Versico Recent Developments

10.8 Fire Stone

10.8.1 Fire Stone Basic Information

10.8.2 Fire Stone Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

10.8.3 Fire Stone Thermoplastic Polyolefin Waterproof Roofing Membrane Product Market Performance

10.8.4 Fire Stone Business Overview

10.8.5 Fire Stone Recent Developments

10.9 Cox Roofing Systems

10.9.1 Cox Roofing Systems Basic Information

10.9.2 Cox Roofing Systems Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

10.9.3 Cox Roofing Systems Thermoplastic Polyolefin Waterproof Roofing Membrane Product Market Performance

10.9.4 Cox Roofing Systems Business Overview

10.9.5 Cox Roofing Systems Recent Developments

10.10 Johns Manville

- 10.10.1 Johns Manville Basic Information
- 10.10.2 Johns Manville Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview
- 10.10.3 Johns Manville Thermoplastic Polyolefin Waterproof Roofing Membrane Product Market Performance
- 10.10.4 Johns Manville Business Overview
- 10.10.5 Johns Manville Recent Developments
- 10.11 Soprema Group
 - 10.11.1 Soprema Group Basic Information
 - 10.11.2 Soprema Group Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview
 - 10.11.3 Soprema Group Thermoplastic Polyolefin Waterproof Roofing Membrane Product Market Performance
 - 10.11.4 Soprema Group Business Overview
 - 10.11.5 Soprema Group Recent Developments
- 10.12 Weifang ShiHua Chemical Building Materials Co.
 - 10.12.1 Weifang ShiHua Chemical Building Materials Co. Basic Information
 - 10.12.2 Weifang ShiHua Chemical Building Materials Co. Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview
 - 10.12.3 Weifang ShiHua Chemical Building Materials Co. Thermoplastic Polyolefin Waterproof Roofing Membrane Product Market Performance
 - 10.12.4 Weifang ShiHua Chemical Building Materials Co. Business Overview
 - 10.12.5 Weifang ShiHua Chemical Building Materials Co. Recent Developments
- 10.13 Ltd.
 - 10.13.1 Ltd. Basic Information
 - 10.13.2 Ltd. Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview
 - 10.13.3 Ltd. Thermoplastic Polyolefin Waterproof Roofing Membrane Product Market Performance
 - 10.13.4 Ltd. Business Overview
 - 10.13.5 Ltd. Recent Developments
- 10.14 DERFLEX
 - 10.14.1 DERFLEX Basic Information
 - 10.14.2 DERFLEX Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview
 - 10.14.3 DERFLEX Thermoplastic Polyolefin Waterproof Roofing Membrane Product Market Performance
 - 10.14.4 DERFLEX Business Overview
 - 10.14.5 DERFLEX Recent Developments

10.15 SHENGHANG

10.15.1 SHENGHANG Basic Information

10.15.2 SHENGHANG Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

10.15.3 SHENGHANG Thermoplastic Polyolefin Waterproof Roofing Membrane Product Market Performance

10.15.4 SHENGHANG Business Overview

10.15.5 SHENGHANG Recent Developments

11 THERMOPLASTIC POLYOLEFIN WATERPROOF ROOFING MEMBRANE MARKET FORECAST BY REGION

11.1 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Forecast

11.2 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Forecast by Country

11.2.3 Asia Pacific Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Forecast by Region

11.2.4 South America Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Thermoplastic Polyolefin Waterproof Roofing Membrane by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Thermoplastic Polyolefin Waterproof Roofing Membrane by Type (2026-2033)

12.1.2 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Thermoplastic Polyolefin Waterproof Roofing Membrane by Type (2026-2033)

12.2 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Forecast by Application (2026-2033)

12.2.1 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units)

Forecast by Application

12.2.2 Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Market Size (M USD) Segment Executive Summary
- Table 4. Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Comparison by Region (M USD)
- Table 5. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units) by Manufacturers (2020-2025)
- Table 6. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Market Share by Manufacturers (2020-2025)
- Table 7. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Revenue (M USD) by Manufacturers (2020-2025)
- Table 8. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Revenue Share by Manufacturers (2020-2025)
- Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Thermoplastic Polyolefin Waterproof Roofing Membrane as of 2024)
- Table 10. Global Market Thermoplastic Polyolefin Waterproof Roofing Membrane Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 11. Manufacturers? Manufacturing Sites, Areas Served
- Table 12. Manufacturers? Product Type
- Table 13. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 14. Mergers & Acquisitions, Expansion Plans
- Table 15. Market Overview of Key Raw Materials
- Table 16. Midstream Market Analysis
- Table 17. Downstream Customer Analysis
- Table 18. Key Development Trends
- Table 19. Driving Factors
- Table 20. Thermoplastic Polyolefin Waterproof Roofing Membrane Market Challenges
- Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
- Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
- Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
- Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 25. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales by Type (K Units)

Table 26. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size by Type (M USD)

Table 27. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units) by Type (2020-2025)

Table 28. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Market Share by Type (2020-2025)

Table 29. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size (M USD) by Type (2020-2025)

Table 30. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Share by Type (2020-2025)

Table 31. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Price (USD/Unit) by Type (2020-2025)

Table 32. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units) by Application

Table 33. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size by Application

Table 34. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales by Application (2020-2025) & (K Units)

Table 35. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Market Share by Application (2020-2025)

Table 36. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size by Application (2020-2025) & (M USD)

Table 37. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Share by Application (2020-2025)

Table 38. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Growth Rate by Application (2020-2025)

Table 39. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales by Region (2020-2025) & (K Units)

Table 40. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Market Share by Region (2020-2025)

Table 41. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size by Region (2020-2025) & (M USD)

Table 42. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Market Share by Region (2020-2025)

Table 43. North America Thermoplastic Polyolefin Waterproof Roofing Membrane Sales by Country (2020-2025) & (K Units)

Table 44. North America Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Thermoplastic Polyolefin Waterproof Roofing Membrane Sales by

Country (2020-2025) & (K Units)

Table 46. Europe Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Thermoplastic Polyolefin Waterproof Roofing Membrane Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size by Region (2020-2025) & (M USD)

Table 49. South America Thermoplastic Polyolefin Waterproof Roofing Membrane Sales by Country (2020-2025) & (K Units)

Table 50. South America Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Thermoplastic Polyolefin Waterproof Roofing Membrane Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size by Region (2020-2025) & (M USD)

Table 53. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Production (K Units) by Region(2020-2025)

Table 54. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Revenue Market Share by Region (2020-2025)

Table 56. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Thermoplastic Polyolefin Waterproof Roofing Membrane Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Thermoplastic Polyolefin Waterproof Roofing Membrane Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Thermoplastic Polyolefin Waterproof Roofing Membrane Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Thermoplastic Polyolefin Waterproof Roofing Membrane Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Carlisle Basic Information

Table 62. Carlisle Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

Table 63. Carlisle Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Carlisle Business Overview

Table 65. Carlisle SWOT Analysis

Table 66. Carlisle Recent Developments

Table 67. Tremco Basic Information

Table 68. Tremco Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

Table 69. Tremco Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Tremco Business Overview

Table 71. Tremco SWOT Analysis

Table 72. Tremco Recent Developments

Table 73. GAF Basic Information

Table 74. GAF Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

Table 75. GAF Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. GAF Business Overview

Table 77. GAF SWOT Analysis

Table 78. GAF Recent Developments

Table 79. K?STER BAUCHEMIE AG Basic Information

Table 80. K?STER BAUCHEMIE AG Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

Table 81. K?STER BAUCHEMIE AG Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. K?STER BAUCHEMIE AG Business Overview

Table 83. K?STER BAUCHEMIE AG Recent Developments

Table 84. wonpoong Basic Information

Table 85. wonpoong Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

Table 86. wonpoong Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. wonpoong Business Overview

Table 88. wonpoong Recent Developments

Table 89. Firestone Basic Information

Table 90. Firestone Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

Table 91. Firestone Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Firestone Business Overview

Table 93. Firestone Recent Developments

Table 94. Versico Basic Information

Table 95. Versico Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

Table 96. Versico Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. Versico Business Overview

Table 98. Versico Recent Developments

Table 99. Fire Stone Basic Information

Table 100. Fire Stone Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

Table 101. Fire Stone Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 102. Fire Stone Business Overview

Table 103. Fire Stone Recent Developments

Table 104. Cox Roofing Systems Basic Information

Table 105. Cox Roofing Systems Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

Table 106. Cox Roofing Systems Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 107. Cox Roofing Systems Business Overview

Table 108. Cox Roofing Systems Recent Developments

Table 109. Johns Manville Basic Information

Table 110. Johns Manville Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

Table 111. Johns Manville Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. Johns Manville Business Overview

Table 113. Johns Manville Recent Developments

Table 114. Soprema Group Basic Information

Table 115. Soprema Group Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

Table 116. Soprema Group Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 117. Soprema Group Business Overview

Table 118. Soprema Group Recent Developments

Table 119. Weifang ShiHua Chemical Building Materials Co. Basic Information

Table 120. Weifang ShiHua Chemical Building Materials Co. Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

Table 121. Weifang ShiHua Chemical Building Materials Co. Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 122. Weifang ShiHua Chemical Building Materials Co. Business Overview

Table 123. Weifang ShiHua Chemical Building Materials Co. Recent Developments

Table 124. Ltd. Basic Information

Table 125. Ltd. Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

Table 126. Ltd. Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 127. Ltd. Business Overview

Table 128. Ltd. Recent Developments

Table 129. DERFLEX Basic Information

Table 130. DERFLEX Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

Table 131. DERFLEX Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 132. DERFLEX Business Overview

Table 133. DERFLEX Recent Developments

Table 134. SHENGHANG Basic Information

Table 135. SHENGHANG Thermoplastic Polyolefin Waterproof Roofing Membrane Product Overview

Table 136. SHENGHANG Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 137. SHENGHANG Business Overview

Table 138. SHENGHANG Recent Developments

Table 139. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Forecast by Region (2026-2033) & (K Units)

Table 140. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Forecast by Region (2026-2033) & (M USD)

Table 141. North America Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Forecast by Country (2026-2033) & (K Units)

Table 142. North America Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Forecast by Country (2026-2033) & (M USD)

Table 143. Europe Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Forecast by Country (2026-2033) & (K Units)

Table 144. Europe Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Forecast by Country (2026-2033) & (M USD)

Table 145. Asia Pacific Thermoplastic Polyolefin Waterproof Roofing Membrane Sales

Forecast by Region (2026-2033) & (K Units)

Table 146. Asia Pacific Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Forecast by Region (2026-2033) & (M USD)

Table 147. South America Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Forecast by Country (2026-2033) & (K Units)

Table 148. South America Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Forecast by Country (2026-2033) & (M USD)

Table 149. Middle East and Africa Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Forecast by Country (2026-2033) & (Units)

Table 150. Middle East and Africa Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Forecast by Country (2026-2033) & (M USD)

Table 151. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Forecast by Type (2026-2033) & (K Units)

Table 152. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Forecast by Type (2026-2033) & (M USD)

Table 153. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Price Forecast by Type (2026-2033) & (USD/Unit)

Table 154. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units) Forecast by Application (2026-2033)

Table 155. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Thermoplastic Polyolefin Waterproof Roofing Membrane

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size (M USD), 2024-2033

Figure 5. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size (M USD) (2020-2033)

Figure 6. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units) & (2020-2033)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Product Life Cycle

Figure 13. Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Share by Manufacturers in 2024

Figure 14. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Revenue Share by Manufacturers in 2024

Figure 15. Thermoplastic Polyolefin Waterproof Roofing Membrane Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024

Figure 16. Global Market Thermoplastic Polyolefin Waterproof Roofing Membrane Average Price (USD/Unit) of Key Manufacturers in 2024

Figure 17. The Global 5 and 10 Largest Players: Market Share by Thermoplastic Polyolefin Waterproof Roofing Membrane Revenue in 2024

Figure 18. Industry Chain Map of Thermoplastic Polyolefin Waterproof Roofing Membrane

Figure 19. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market PEST Analysis

Figure 20. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Share by Type

Figure 27. Sales Market Share of Thermoplastic Polyolefin Waterproof Roofing Membrane by Type (2020-2025)

Figure 28. Sales Market Share of Thermoplastic Polyolefin Waterproof Roofing Membrane by Type in 2024

Figure 29. Market Size Share of Thermoplastic Polyolefin Waterproof Roofing Membrane by Type (2020-2025)

Figure 30. Market Size Share of Thermoplastic Polyolefin Waterproof Roofing Membrane by Type in 2024

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Share by Application

Figure 33. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Market Share by Application (2020-2025)

Figure 34. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Market Share by Application in 2024

Figure 35. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Share by Application (2020-2025)

Figure 36. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Share by Application in 2024

Figure 37. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Growth Rate by Application (2020-2025)

Figure 38. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Market Share by Region (2020-2025)

Figure 39. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Market Share by Region (2020-2025)

Figure 40. North America Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Market Share by Country in 2024

Figure 43. North America Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Thermoplastic Polyolefin Waterproof Roofing Membrane

Market Size Market Share by Country in 2024

Figure 45. U.S. Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Thermoplastic Polyolefin Waterproof Roofing Membrane Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Market Share by Country in 2024

Figure 53. Europe Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Market Share by Country in 2024

Figure 55. Germany Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Market Share by Region in 2024

Figure 67. Asia Pacific Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Market Share by Region in 2024

Figure 68. China Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (K Units)

Figure 79. South America Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Market Share by Country in 2024

Figure 80. South America Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (M USD)

Figure 81. South America Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Market Share by Country in 2024

Figure 82. Brazil Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size

and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Thermoplastic Polyolefin Waterproof Roofing Membrane Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Production Market Share by Region (2020-2025)

Figure 103. North America Thermoplastic Polyolefin Waterproof Roofing Membrane Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Thermoplastic Polyolefin Waterproof Roofing Membrane Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Thermoplastic Polyolefin Waterproof Roofing Membrane Production (K Units) Growth Rate (2020-2025)

Figure 106. China Thermoplastic Polyolefin Waterproof Roofing Membrane Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Share Forecast by Type (2026-2033)

Figure 111. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Sales Forecast by Application (2026-2033)

Figure 112. Global Thermoplastic Polyolefin Waterproof Roofing Membrane Market Share Forecast by Application (2026-2033)

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